



Housekeeping Tips

- Please mute your mic when logging in
- Please update your name
 - This ensures that we know you're in attendance
 - Especially if you are calling from your phone
- Cameras do not need to be turned on
- Use Q&A to ask questions, as they'll be lost in the chat
- Presentation is recorded and will be sent to everyone



Welcome, Cohort 4!

2025 Costco Scholars

COLLEGE
SUCCESS
FOUNDATION

Today's Presenters



Kerrie Moss
Program Officer, Scholarships
& Financial Aid Education



Maria Rebecchi
Director, Scholarships &
Financial Aid Education



Agenda for today

1. CSF Mission
2. Costco Employee Scholarship
3. Maintaining Eligibility
4. Updating Your Information
5. Q & A

Our Mission



College Success Foundation coaches and supports students from low socioeconomic backgrounds to prepare for and graduate from college as transformational leaders in order to forge a just and equitable society.

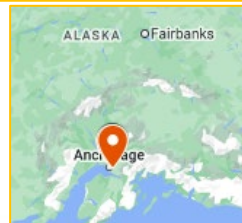
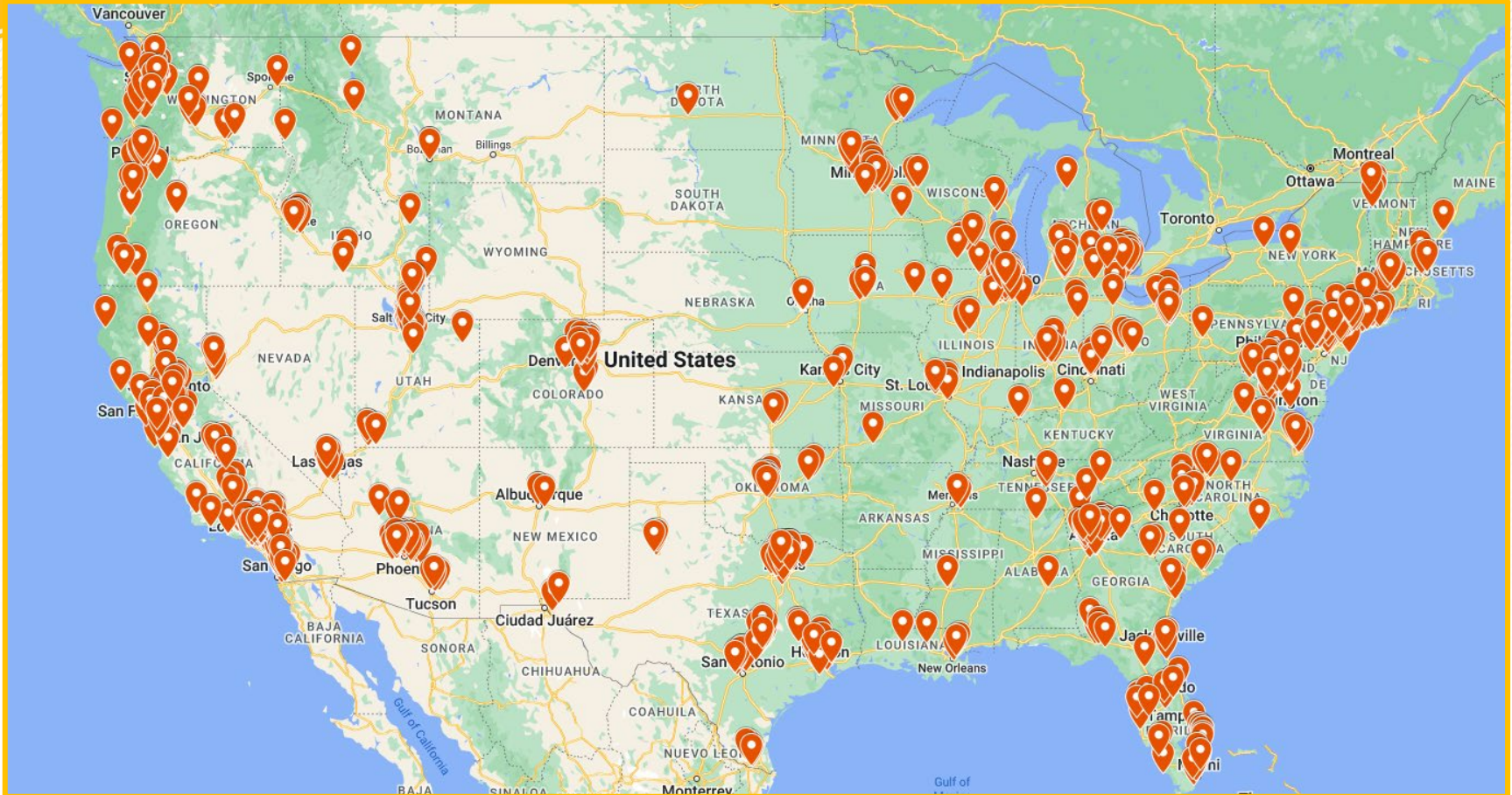


Costco Employee Scholarship Program

Costco Wholesale launched a new scholarship program for its employees in 2021. The Costco Employee Scholarship is open to all permanent part-time and full-time employees in the U.S. who meet the eligibility criteria.

This scholarship is available in amounts up to \$2,500 per academic year for up to four years. Applicants must be enrolled or planning to enroll in a nonprofit, accredited U.S. college or university.

Where do Costco Scholars live?



The Basics



- Up to \$2,500 per year to attend 2 or 4-year colleges
- Awarded for 4 years or until you obtain a bachelor's degree *or certificate*
- If eligible for 4 years, you receive \$2,500 each year, totaling \$10,000
- Must be enrolled **part-time or full time** (12+ credits) each term
- If less than 12 credits per term we prorate the amount (example: 6 credits fall semester = \$625, 6 credits spring semester= \$625)
- "Leftover funds" do not roll over if you do not use them in one year
- Can't be used for graduate degrees
- Funds can be used for tuition, fees, housing, food, books, transportation and personal expenses as detailed in the cost of attendance.

The Basics



- We encourage you to file FAFSA every year as soon as it opens. Check your state's financial aid application. This is not a requirement.
- Must maintain Satisfactory Academic Progress (SAP) at your school
- Be a part-time, limited part time or full-time, permanent Costco Wholesale Employee who resides in the United States, or in the College Retention program

2025-26 Academic Year Disbursement Schedule



School Term	Date funds will be sent
Fall Semester	7/23/2025
Fall Quarter	7/23/2025
Winter Quarter	11/12/2025
Spring Semester	11/12/2025
Spring Quarter	2/25/2026
Summer Term	4/15/2026

Timeline & Processing



- Disbursement checks mailed to FA office for processing
- Two weeks processing time minimum
- Intersessions & Summer: **Must make a special request**
- Reasons why your scholarship is not disbursed:
 - Not enrolled full-time or part-time
 - Change of school
 - Not meeting SAP
 - Renewal not completed
 - Incorrect mailing address
 - Didn't enroll in prior terms



Timeline & Processing

IF YOU DON'T ENROLL AND WE ONLY FIND OUT BECAUSE YOUR SCHOOL RETURNS YOUR FUNDS, WE WILL NOT DISBURSE ANY ADDITIONAL FUNDS UNTIL WE HEAR FROM YOU.

Enrollment & SAP



- Enrollment –
 - Must be enrolled part time or full time (12+) each term
 - Contact us if you will not be enrolled full time BEFORE your funds are disbursed
- Satisfactory Academic Progress (SAP)
 - Must meet college's SAP policy
 - Not meeting SAP = No scholarship

Scholarship Renewal Information

May 1 - June 30, 2026



- Must renew every year by June 30th.
- First renewal must be submitted by June 30, 2026. The renewal/end of year form is available starting on May 1, 2026.
- We will send you an email with instructions by mid-April 2026.
- Please do not complete a new scholarship application
- You complete the renewal/end of year form on our scholarship platform: Survey Monkey Apply
- You will upload unofficial transcripts and a thank you note
- Graduating scholars and scholars declining the scholarship must also complete the renewal/ end of year form

Disbursement Timeline & Amount

SEMESTERS	1st Disbursement Fall Semester	2nd Disbursement Spring Semester	Summer Term (let us know before August if you want funds split into 3 terms)
Date	July 23, 2025	November 12, 2025	April 15, 2026
Amount (Assuming you take 12 credits each term)	\$1,250	\$1,250	

QUARTERS	1st Disbursement Fall quarter	2nd Disbursement Winter Quarter	3rd Disbursement Spring quarter	Summer Quarter (let us know if you want us to split funds into 4 terms)
Date	July 23, 2025	November 12, 2025	February 25, 2026	April 15, 2026
Amount (assuming 12 credits per quarter)	\$834	\$833	\$833	

Scholarship Adjustments/Proration

# of Credits	Scholarship Amount in percentages	Semesters	Quarters
12+ credits (full-time)	100%	\$1250/\$1250	\$834/\$833/\$833
9-11 credits (Three quarter time)	75%	\$937/\$937	\$625/\$625/\$625
6-8 credits (half-time)	50%	\$625/\$625	\$417/\$417/\$417
5 credits or less *students need to take a minimum of 3 credits	25%	\$312/\$312	\$209/\$209/\$209

Updating Your Information

Please make sure to let us know if anything changes



- Change of address, phone number, email
- Award adjustments (taking less than 12 credits)
- Transferring Colleges*
 - Need to know the college, student ID, and term transferring
 - Must work with college to process new financial aid award

ScholarshipServices@collegesuccessfoundation.org

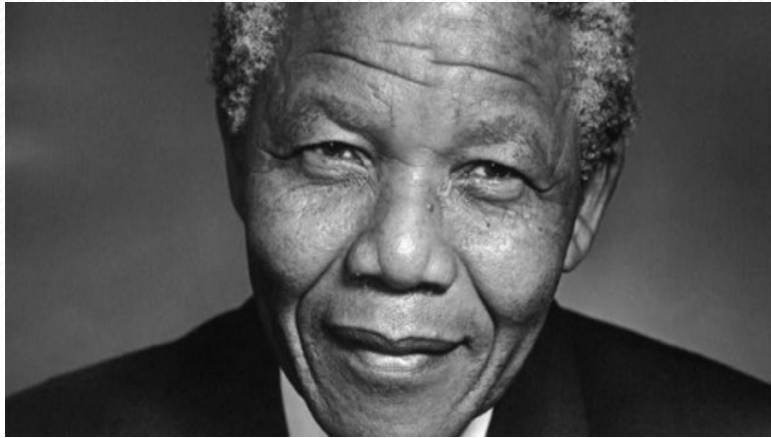


We are here to help!

The best way to reach us and the fastest way to get a response:

ScholarshipServices@collegesuccessfoundation.org

Farewell



“Education is the most powerful weapon we can use to change the world.”

— Nelson Mandela



Q & A

Thank you!

ScholarshipServices@collegesuccessfoundation.org