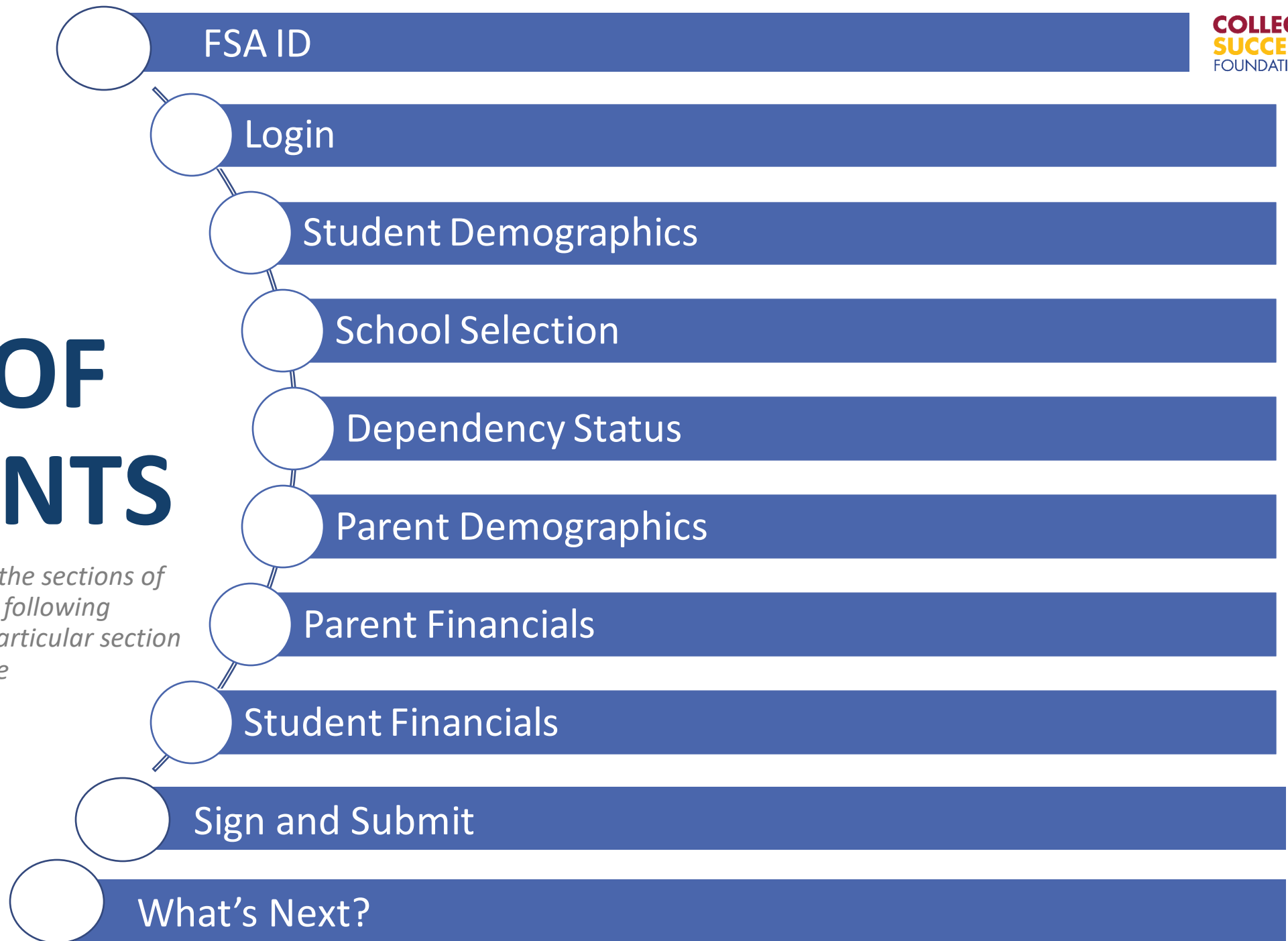


FAFSA Application Guide 2022-2023

TABLE OF CONTENTS

This table of contents lists all the sections of the FAFSA. Click on any of the following selections to be guided to a particular section of the FAFSA application guide

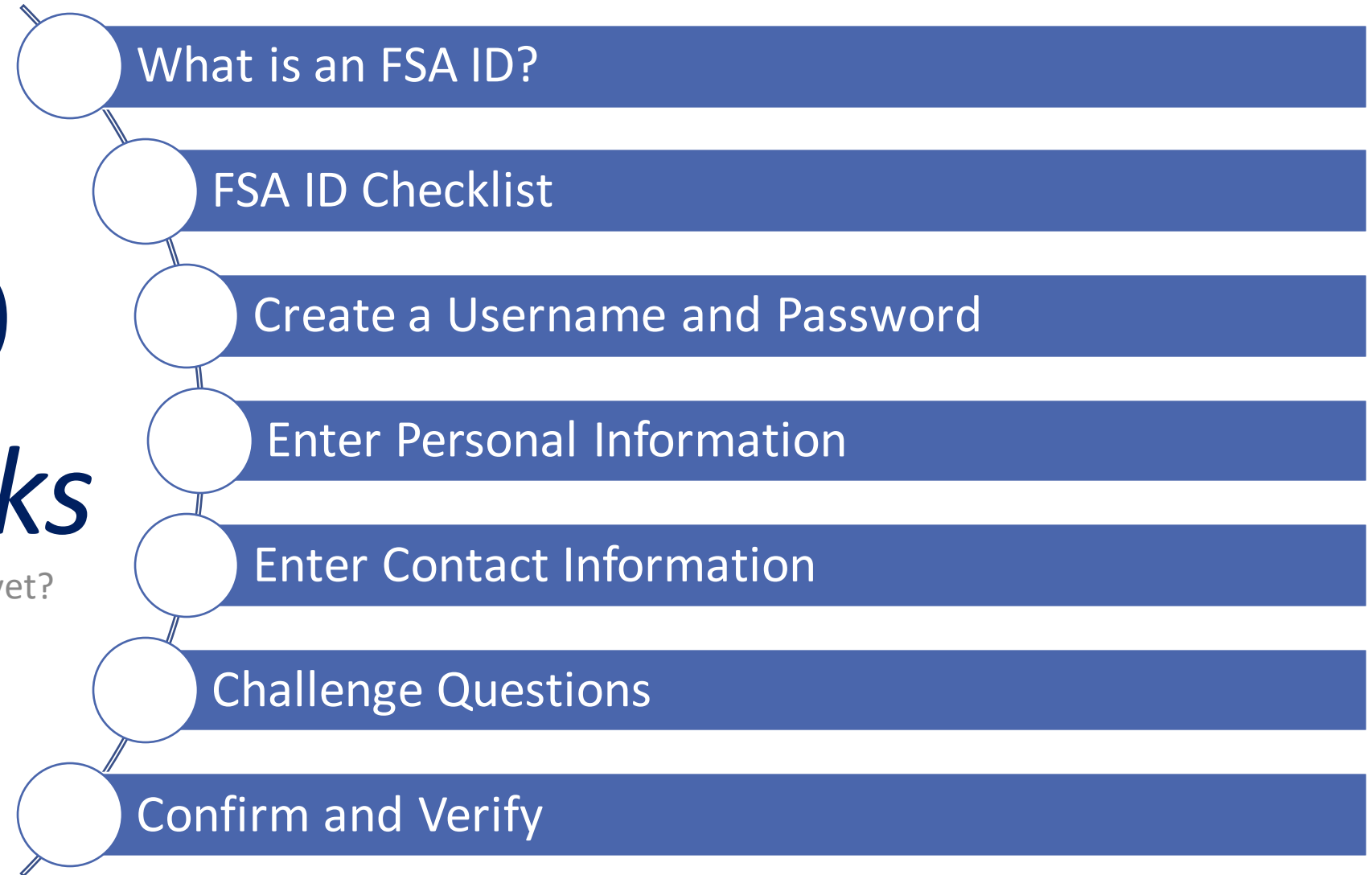


FSA ID
Login
Student Demographics
School Selection
Dependency Status
Parent Demographics
Parent Financials
Student Financials
Sign and Submit
What's Next?

FSA ID

Quick Links

Have you created your FSA ID yet?



Before you file your FAFSA: Create an FSA ID

What's an FSA ID?

The FSA ID is a username and password you use to log in to the US Department of Ed (ED) online systems. The FSA ID is your legal signature and should not be created or used by anyone other than you.

You and a parent (if you are a dependent student) will need an FSA ID to file your FAFSA



Tips:

- Parent and student should use different email addresses
- If parent doesn't have SSN, do not get an FSA ID (do not use ITIN)
- If multiple children, parents can use same FSA ID.

Before you file your FAFSA: Create an FSA ID

Visit

FSAID.ED.GOV

to create an **FSA ID**



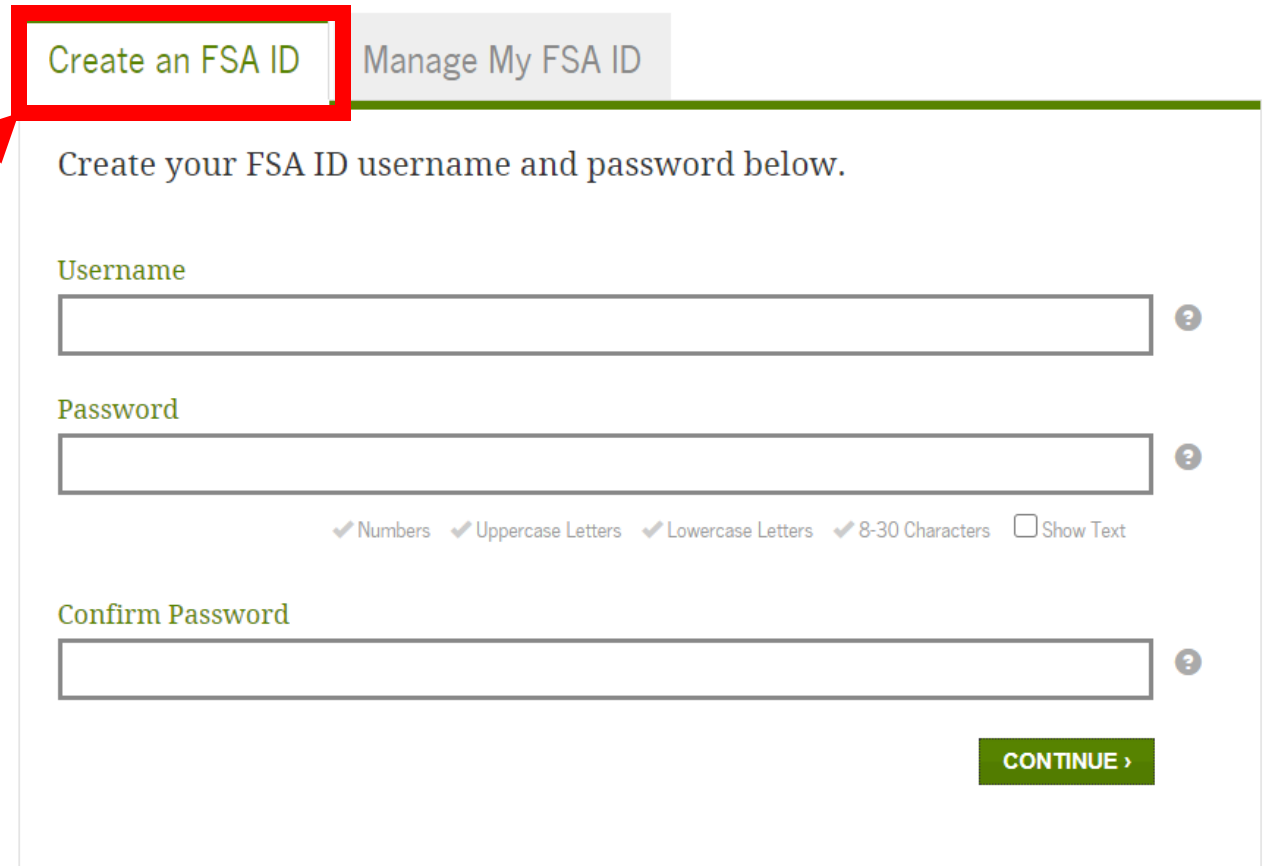
You'll need:

- ☐ Username
- ☐ Password
- ☐ Social Security Number
- ☐ Date of Birth
- ☐ Email Address
- ☐ Mailing address
- ☐ Phone Number
- ☐ Challenge questions and answers

Create a Username and Password

Once you arrive at the [FSAID.ED.GOV](https://fsaid.ed.gov) website,

Go to the “**Create an FSA ID**” tab at the top and create a username and password



The screenshot shows the FSAID.ED.GOV website interface. At the top, there are two tabs: "Create an FSA ID" (highlighted with a red box) and "Manage My FSA ID". Below the tabs, the text "Create your FSA ID username and password below." is displayed. The form contains three input fields: "Username", "Password", and "Confirm Password". Each field has a question mark icon to its right. Below the "Password" field, there are four checked checkboxes: "Numbers", "Uppercase Letters", "Lowercase Letters", and "8-30 Characters", followed by an unchecked "Show Text" checkbox. At the bottom right of the form is a green "CONTINUE >" button.

Enter Personal Information

After creating your FSA ID,
enter your:

- Full Name (as it appears on your social security card)
 - First Name
 - Middle Initial
 - Last name
- Date of Birth
- Social Security Number

Enter your name, date of birth, and social security number exactly as they appear on your Social Security card.

First Name



Middle Initial



Last Name



Date of Birth



Social Security Number

 - - 

☐ Show Text

◀ PREVIOUS

CONTINUE ▶

Enter Contact Information

Enter your:

- Email address
 - Do not use your high school/college email address, you want to use an email you can access after you graduate
- Mobile phone number
- Alternative phone number
- Permanent mailing address
- Language preference

Email	<input type="text" value="testaccount@xyzemailservice.com"/>		
Confirm Email	<input type="text" value="testaccount@xyzemailservice.com"/>		
Mobile Phone	<input type="text" value="(312) 555-1212"/>		
Confirm Mobile Phone	<input type="text" value="(312) 555-1212"/>		
<input checked="" type="checkbox"/> I would like to use my phone to receive one-time secure codes if I forget my username or password. I have read and agree to the Terms and Privacy Policy . Message and data rates may apply.			
Alternate Phone	<input type="text" value="(773) 555-1212"/>		
Mailing Address	<input type="text" value="123456 Main Street"/>		
City, State, Zip Code	<input type="text" value="Chicago"/>	<input type="text" value="IL -"/>	<input type="text" value="60606"/>
Language Preference	<input checked="" type="radio"/> English <input type="radio"/> Español		
<input type="button" value="PREVIOUS"/>			

Fill out Challenge Questions

Remember to write down your answers to the challenge questions if you ever forget your login information!

TIP: Choose questions with only ONE answer that will withstand time

Challenge Question 1

Answer 1

What was the name of your elementary school? 

.....  

✓ Criteria Met  Show Text

Challenge Question 2

Answer 2

What was your high school's mascot? 

.....  

✓ Criteria Met  Show Text

Challenge Question 3

Answer 3

What was the name of your first pet? 

...  

✓ Criteria Met  Show Text

Challenge Question 4

Answer 4

What was your childhood nickname? 

.....  

✓ Criteria Met  Show Text

Confirm and Verify your FSA ID

Review all the information
make sure everything is
accurate

Confirm and verify your
email address and phone
number, and your FSA ID is
complete!

Federal Student Aid
An OFFICE of the U.S. DEPARTMENT of EDUCATION

PROUD SPONSOR of
the AMERICAN MIND®

Review Your Information and Terms and Conditions

Verify the information you provided for your FSA ID below. Mistakes can cause delays or problems with the disbursement or repayment of financial aid. If there are no errors, then read the Terms and Conditions, check the box to signal you accept them, and select CONTINUE.

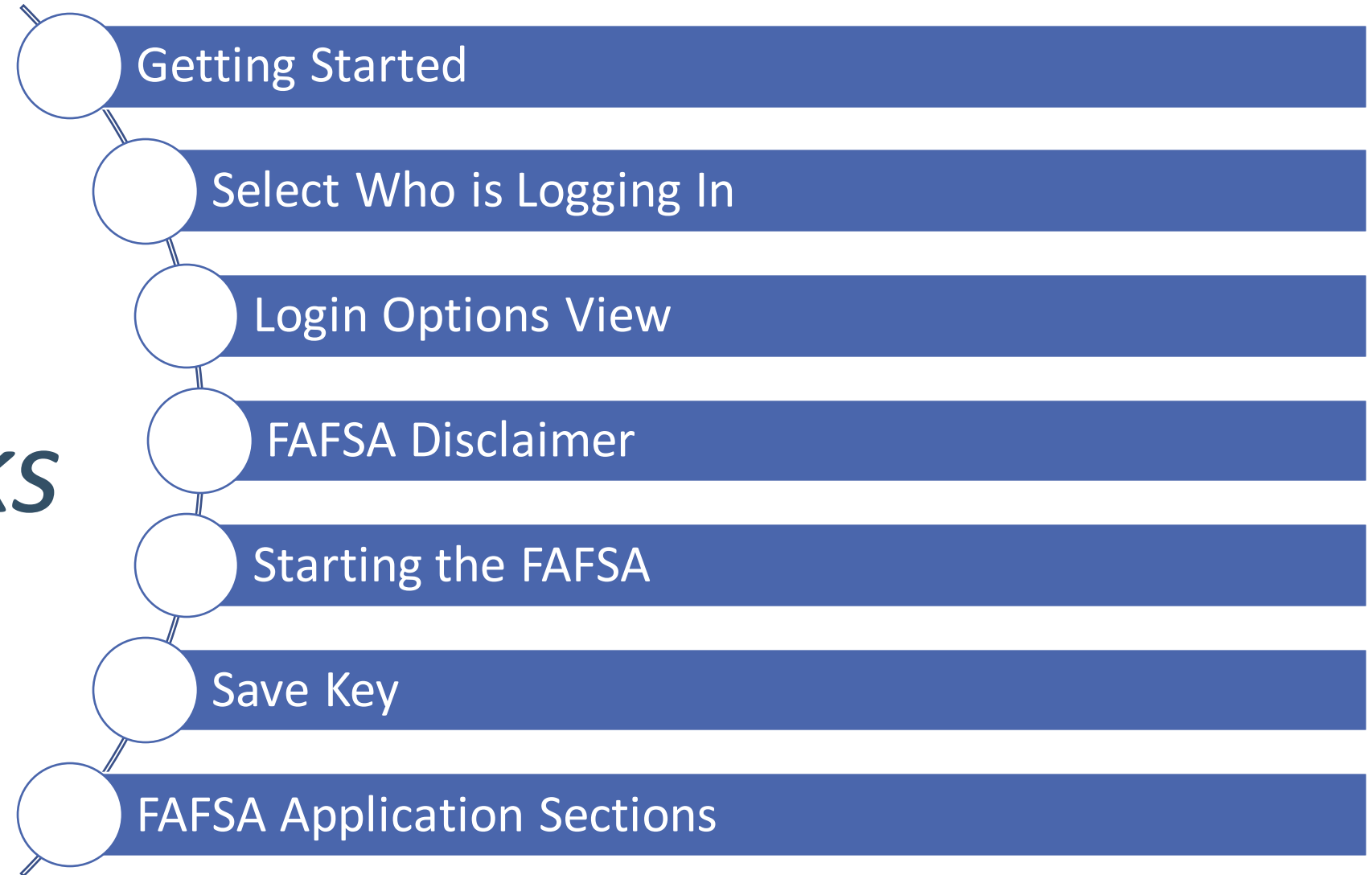


Personal Information

Username	<input type="text" value="testaccount2020"/>	
Password	<input type="password" value="*****"/>	
	<input checked="" type="checkbox"/> Criteria Met	<input type="button" value="Show Text"/>
Confirm Password	<input type="password" value="*****"/>	
First Name	<input type="text" value="Test"/>	
Middle Initial	<input type="text"/>	
Last Name	<input type="text" value="Account"/>	

LOGIN

Quick Links



Getting Started

Go to www.fafsa.gov

New users select

Start Here

Returning Users select

Log In

The screenshot shows the FAFSA website homepage. At the top, there is a header with the text "An official website of the United States government." and "Help Center English | Español". Below this is the "Federal Student Aid" logo and navigation links: "UNDERSTAND AID", "APPLY FOR AID", "COMPLETE AID PROCESS", and "MANAGE LOANS". The main content area has a dark blue background with the heading "Complete the FAFSA® Form" and a subheading "Free Application for Federal Student Aid (FAFSA®) form to apply for financial aid for college or graduate school." To the right of this heading are two buttons: "Start Here" and "Log In". Red boxes highlight these buttons, and red arrows point from the "Start Here" button to the "New to the FAFSA® Process?" section and from the "Log In" button to the "Returning User?" section. Below the main content area is a section titled "FAFSA® Announcements" with a subheading "Changes to Your Family's Financial Situation" and a paragraph of text.

An official website of the United States government. Help Center English | Español

Federal Student Aid
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

UNDERSTAND AID ▾ APPLY FOR AID ▾ COMPLETE AID PROCESS ▾ MANAGE LOANS ▾

Complete the FAFSA® Form

Free Application for Federal Student Aid (FAFSA®) form to apply for financial aid for college or graduate school.

New to the FAFSA® Process?
Completing the FAFSA form is free. Fill it out now.
[Start Here](#)

Returning User?
Correct info | Add a school
View your *Student Aid Report* (SAR)
[Log In](#)

FAFSA® Announcements

Changes to Your Family's Financial Situation

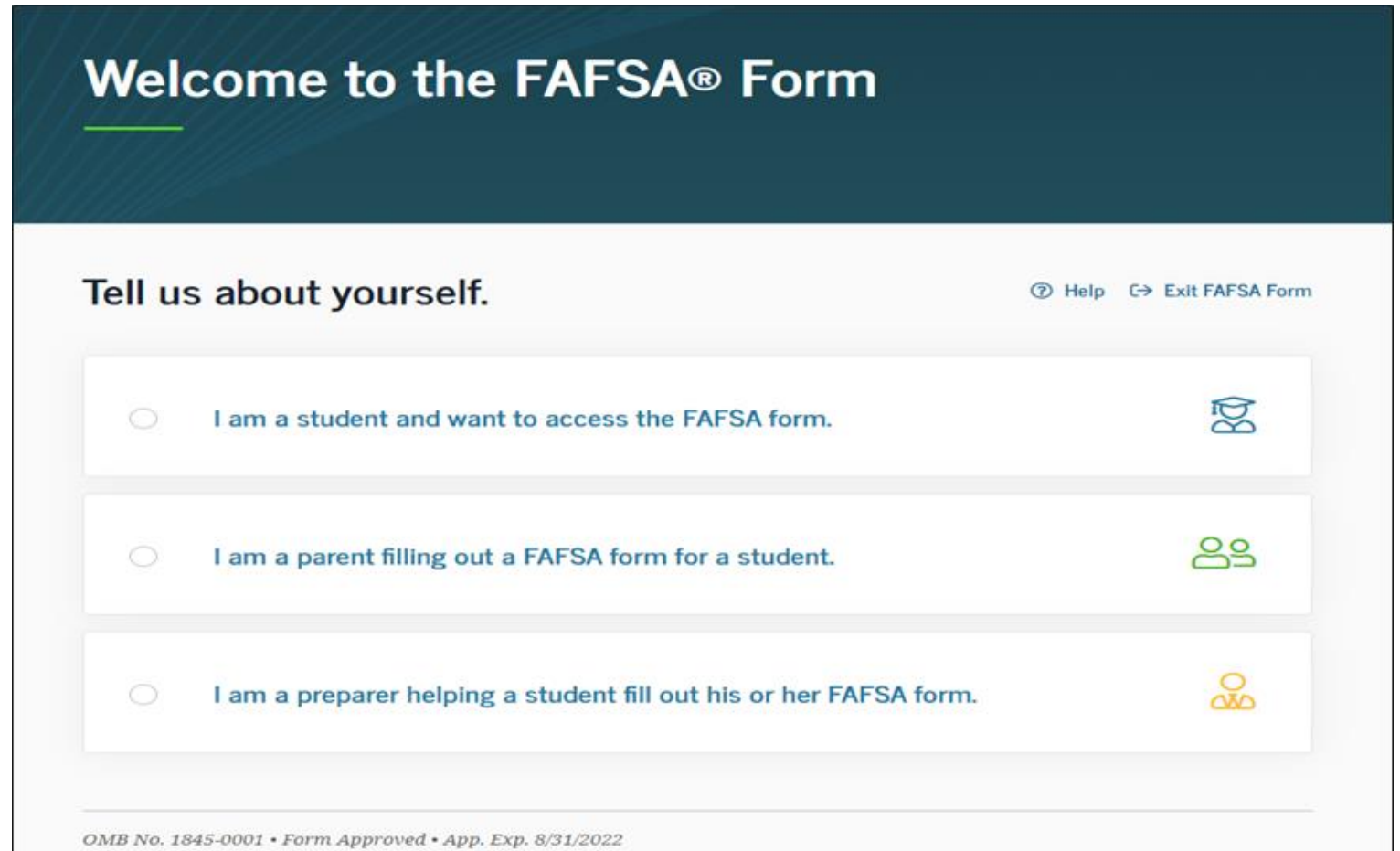
If your or your family's financial situation has changed significantly from what is reflected on your federal income tax return (for example, if you've lost a job or otherwise experienced a drop in income), you may be eligible to have your financial aid adjusted. Complete the FAFSA questions as instructed on the application (including the transfer of tax return and income information), submit your FAFSA form, then contact the school you plan to attend to discuss how your current financial situation has changed. Note that the school's decision is final and cannot be appealed to the U.S. Department of Education. Visit [StudentAid.gov/coronavirus](https://studentaid.gov/coronavirus) for more information.

Login

Select who logging in to the FAFSA application

Login options:


- I am the student
- I am a parent
- I am a preparer (outside 3rd party filling out the form)





The screenshot shows the FAFSA login interface. At the top, a dark blue header contains the text "Welcome to the FAFSA® Form" in white. Below this, the main content area has a light gray background. The heading "Tell us about yourself." is followed by three radio button options, each with a corresponding icon on the right. The first option is "I am a student and want to access the FAFSA form." with a blue graduation cap icon. The second option is "I am a parent filling out a FAFSA form for a student." with a green icon of two people. The third option is "I am a preparer helping a student fill out his or her FAFSA form." with an orange icon of a person with a graduation cap. In the top right corner of the main area, there are links for "Help" (with a question mark icon) and "Exit FAFSA Form" (with an arrow icon). At the bottom of the page, a small footer reads "OMB No. 1845-0001 • Form Approved • App. Exp. 8/31/2022".

Welcome to the FAFSA® Form

Tell us about yourself. [? Help](#) [Exit FAFSA Form](#)

☐ I am a student and want to access the FAFSA form. 

☐ I am a parent filling out a FAFSA form for a student. 

☐ I am a preparer helping a student fill out his or her FAFSA form. 

OMB No. 1845-0001 • Form Approved • App. Exp. 8/31/2022

“I am the student” Login View



Use FSA ID to login

Welcome to the FAFSA® Form

Tell us about yourself. [Help](#) [Exit FAFSA Form](#)

☒ I am a student and want to access the FAFSA form.

Log In to Continue

Create an FSA ID

or

Use personal identifiers to access the FAFSA form.

Log In [↔](#)

FSA ID Username, Email, or Mobile Phone

test595011519 [?](#)

[Forgot My Username](#)

Password

..... [Show Password](#) [?](#)

[Forgot My Password](#)

Log In

or

Create an Account

“I am the student” Login View

→ OR use personal identifiers to log-in

Welcome to the FAFSA® Form

Tell us about yourself.

[Help](#) [Exit FAFSA Form](#)

☒ I am a student and want to access the FAFSA form.



Log In to Continue

Create an FSA ID

OR

Use personal identifiers to access the FAFSA form.

Enter your personal identifiers.

Your First Name

Test



Your Full Last Name

User



Your Date of Birth

Month

Day

Year

12

12

2002



Your Social Security Number

***-**-1110

SHOW SSN



If you, the student, do not have a Social Security number because you are a citizen of a trust territory and this is your first time filling out the FAFSA form, enter 666 in this field.

If you are a returning trust territory student who has previously submitted the FAFSA form, enter the entire 666 number we previously assigned to you.


[I am from a freely associated state.](#)

Continue

“I am a parent or preparer” Login View

Use Student Info to login

☒ I am a parent filling out a FAFSA form for a student.



Enter the student's personal identifiers.

Enter the student's information below to link you to the FAFSA form. [Get help for parents](#)

Student's First Name

Student's Full Last Name

Student's Date of Birth

Month Day Year


Student's Social Security Number

If the student does not have a Social Security number because he or she is a citizen of a trust territory and this is his or her first time filling out the FAFSA form, enter 666 in this field.

If the student is a returning trust territory student who has previously submitted the FAFSA form, enter the entire 666 number we previously assigned to him or her.

Continue

☒ I am a preparer helping a student fill out his or her FAFSA form.



Enter the student's personal identifiers.

Enter the student's information below to link you to the FAFSA form.

Student's First Name

Student's Full Last Name

Student's Date of Birth

Month Day Year

Student's Social Security Number

If the student does not have a Social Security number because he or she is a citizen of a trust territory and this is his or her first time filling out the FAFSA form, enter 666 in this field.

If the student is a returning trust territory student who has previously submitted the FAFSA form, enter the entire 666 number we previously assigned to him or her.

Continue

Starting the FAFSA

Select the application year

Be sure to select the right
academic year

Start the 2022-2023 FAFSA



My FAFSA®

[Help](#)[Exit FAFSA Form](#)

STUDENT INFORMATION

Welcome to First Last's application!

2022-23

2021-22

Current Application Status:

Not Started

We did not find a 2022-23 FAFSA form on file for you.

However, we see that you completed a 2021-22 FAFSA form. Information from that application can be used to renew your 2022-23 FAFSA form. You can also start a new 2022-23 FAFSA form.

Renew my FAFSA Form

Start a New FAFSA Form

Create a Save Key

Create a 4-8 character Save Key

The Save Key allows an applicant to save their *Free Application for Federal Student Aid* (FAFSA®) form and return later to complete and submit the application.

The application is saved for 45 days, unless the applicant submits their application for processing prior to that.

Additionally, the Save Key provides applicants a way to share access to their FAFSA form or correction if their parent(s) needs to add information or sign it.

[Click Here to Learn More](#)

2022–23 FAFSA® Form

[Help](#) | [Exit FAFSA Form](#)

Start Student's 2022–23 FAFSA® Form

Create a save key.

The save key is for temporary use for you or your parent to return and complete this specific FAFSA form.

Create a Save Key

 Show [?](#)

Reenter Save Key

 Show [?](#)


[Previous](#)

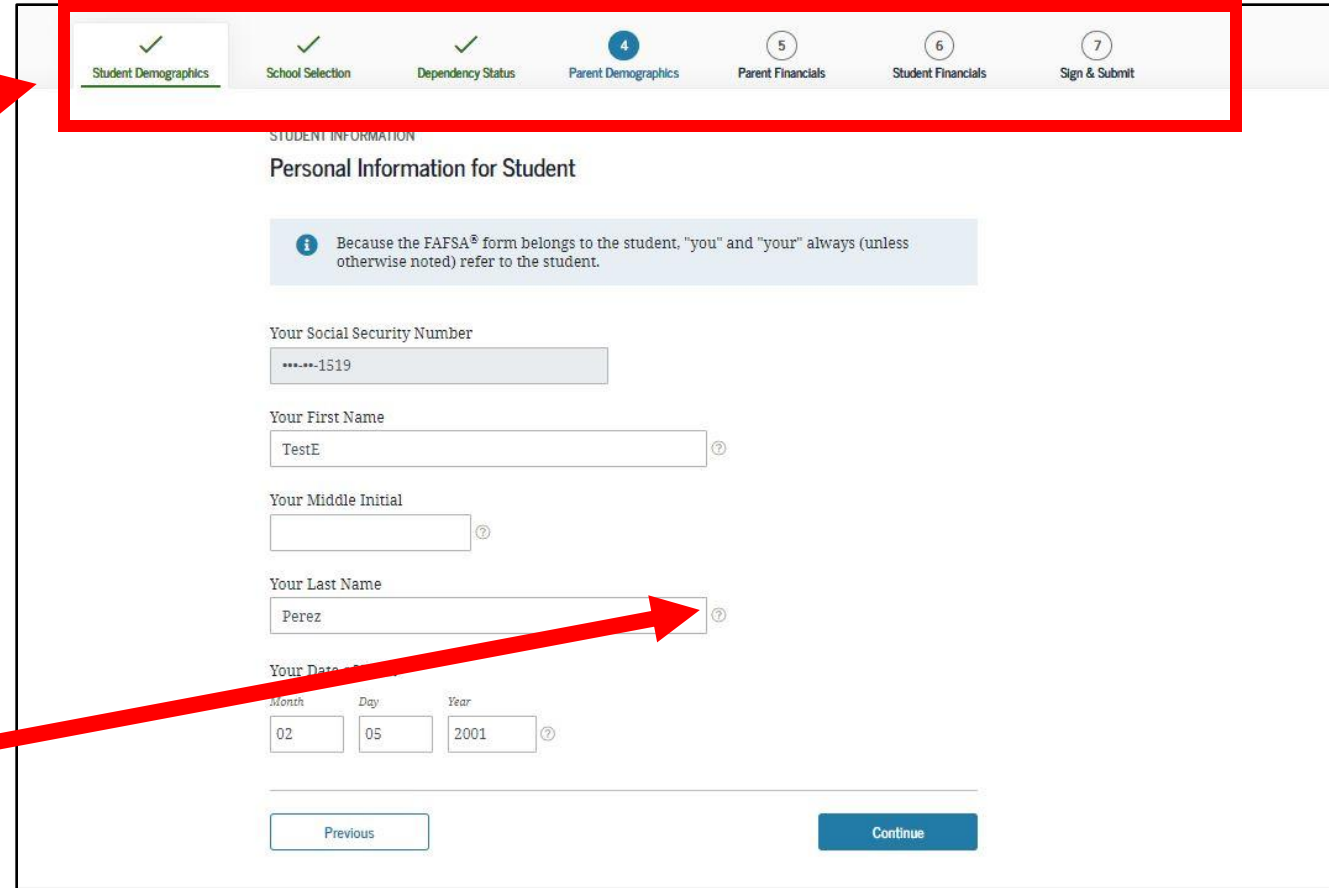
[Continue](#)

FAFSA Application Sections

As you move through the application, the **menu** at the top will tell you what section you are on in the FAFSA application

FAFSA TIP:

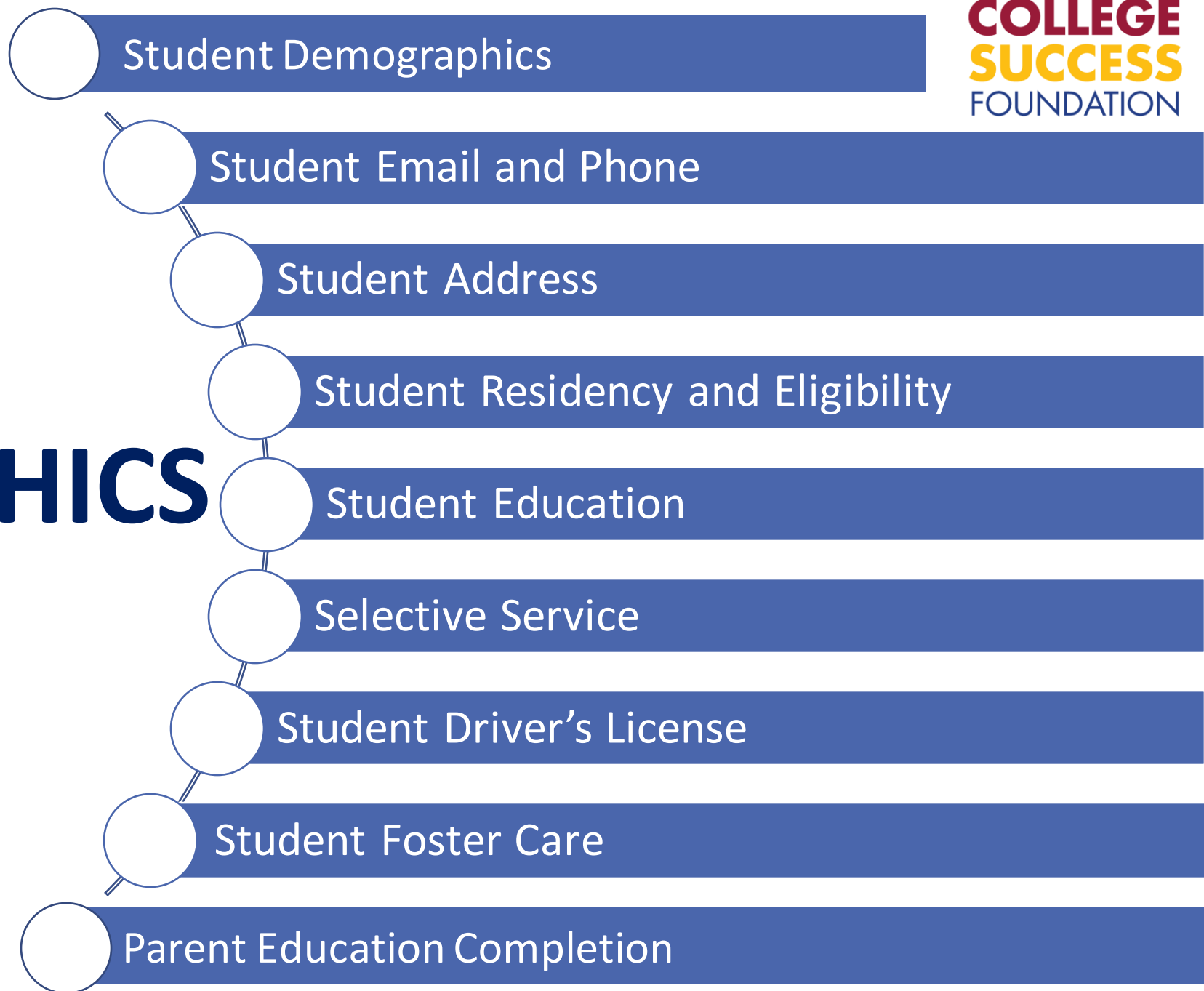
If you have any questions while filing your FAFSA, hover above the  icon



The screenshot displays the FAFSA application interface. At the top, a horizontal menu bar shows the progress of the application with seven sections: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (active, circled in red), Parent Financials (circled in red), Student Financials (circled in red), and Sign & Submit (circled in red). Below the menu, the 'STUDENT INFORMATION' section is titled 'Personal Information for Student'. A blue information box states: 'Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.' The form fields include: 'Your Social Security Number' (displaying '***-**-1519'), 'Your First Name' (displaying 'TestE'), 'Your Middle Initial' (empty), 'Your Last Name' (displaying 'Perez'), and 'Your Date of Birth' (Month: 02, Day: 05, Year: 2001). Each text input field has a blue question mark icon to its right. At the bottom, there are 'Previous' and 'Continue' buttons.

STUDENT DEMOGRAPHICS

Quick Links



Student Demographics

The first section is Student Demographics

Enter the following information:

- **Student Name**
 - Enter your full name exactly as it appears on your social security card
- **Student Social Security Number**
- **Student Date of Birth**

Make sure to double check that your **social security number, date of birth, and name** are all CORRECT

The screenshot shows the FAFSA application interface. At the top, a progress bar indicates the current step is 'Parent Demographics' (step 4), with previous steps like 'Student Demographics' and 'School Selection' completed. The main heading is 'STUDENT INFORMATION' with a sub-heading 'Personal Information for Student'. A blue information box states: 'Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.' Below this, there are input fields for 'Your Social Security Number' (displaying '***-**-1519'), 'Your First Name' (displaying 'TestE'), 'Your Middle Initial' (empty), and 'Your Last Name' (displaying 'Perez'). Each of these fields has a help icon. The 'Your Date of Birth' section includes three separate boxes for 'Month' (02), 'Day' (05), and 'Year' (2001), each with a help icon. At the bottom, there are 'Previous' and 'Continue' buttons.

Student Email and Phone

Enter the student's:

- **Email address**
- **Telephone number**

The screenshot shows a web form titled "STUDENT INFORMATION" with the sub-header "Student Email and Phone". At the top, a progress bar indicates seven steps: 1. Student Demographics (checked), 2. School Selection (checked), 3. Dependency Status (checked), 4. Parent Demographics (current step, highlighted with a blue circle), 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. The form contains three input fields: "Your Email Address" with the value "test595011519@test.com", "Reenter Your Email Address" with the same value, and "Your Telephone Number" which is empty. Each field has a help icon (question mark in a circle) to its right. At the bottom, there are two buttons: "Previous" and "Continue".

STUDENT INFORMATION

Student Email and Phone

Your Email Address

test595011519@test.com

Reenter Your Email Address

test595011519@test.com

Your Telephone Number

Previous Continue

Student Address

Add student's **permanent mailing address**

[Click Here to Learn More](#)

The screenshot shows a web form for adding a student's permanent mailing address. At the top, a progress bar indicates the current step is 'Parent Demographics' (step 4), while previous steps like 'Student Demographics' and 'School Selection' are completed. The form is titled 'STUDENT INFORMATION' and 'Student Address'. It contains four input fields: 'Your Permanent Mailing Address (include apt. number)' with the value '100 Main St', 'Your City (and country, if not U.S.)' with the value 'Manchester', 'Your State' with a dropdown menu showing 'New Hampshire', and 'Your ZIP Code' with the value '03245'. Each field has a help icon (question mark in a circle). At the bottom, there are 'Previous' and 'Continue' buttons.

Progress bar: 1 Student Demographics (checked), 2 School Selection (checked), 3 Dependency Status (checked), 4 Parent Demographics (active), 5 Parent Financials, 6 Student Financials, 7 Sign & Submit

STUDENT INFORMATION

Student Address

Your Permanent Mailing Address (include apt. number)

100 Main St

Your City (and country, if not U.S.)

Manchester

Your State

New Hampshire

Your ZIP Code

03245

Previous Continue

Student Residency and Eligibility

Have you lived in Washington for at least 5 years?

If yes, select **YES**

If no, provide your state of legal residence

If your legal residence is in a foreign country, select **“FOREIGN COUNTRY”**

SOURCE: studentaid.gov

[Learn more about Washington State Residency Requirements](#)

The screenshot shows a multi-step form titled "STUDENT INFORMATION Student Residency and Eligibility". The steps are numbered 1 through 7: 1. Student Demographics, 2. School Selection, 3. Dependency Status, 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. Step 1 is currently active.

The form contains the following questions and options:

- Have you lived in Washington for at least 5 years? ☐ Yes ☐ No
- Are you a U.S. citizen?
- Have you lived in Washington for at least 5 years? ☐ Yes ☒ No
- What is your state of legal residence?
- Did you become a legal resident of your state before January 1, 2017? ☒ Yes ☐ No
- Are you a U.S. citizen?

Red arrows point from the text on the left to the form: one from "If yes, select YES" to the "Yes" radio button, and another from "If no, provide your state of legal residence" to the "What is your state of legal residence?" dropdown menu. A red box highlights the section containing the "What is your state of legal residence?" dropdown and the "Did you become a legal resident of your state before January 1, 2017?" question.

Student Residency and Eligibility

Are you a U.S Citizen?

- Yes, I am a U.S Citizen (or U.S National)
- No, but I am an [eligible non-citizen](#)
- No, I am not a citizen or eligible non citizen

Note: If you are neither a U.S Citizen or an eligible noncitizen, you are not eligible for federal student aid. But you may still qualify for WA state aid.

Take the [eligibility questionnaire](#) to find out!

The screenshot shows a web form titled "STUDENT INFORMATION" with the sub-header "Student Residency and Eligibility". At the top, there is a progress bar with seven steps: "Student Demographics" (checked), "School Selection" (checked), "Dependency Status" (checked), "Parent Demographics" (4), "Parent Financials" (5), "Student Financials" (checked), and "Sign & Submit" (7). The form contains the following questions and inputs:

- "What is your state of legal residence?" with a dropdown menu showing "Alaska" and a help icon.
- "Did you become a legal resident of Alaska before January 1, 2017?" with radio buttons for "Yes" and "No" (selected).
- "When did you become a legal resident of Alaska?" with input fields for "Month" and "Year" and a help icon.
- "Are you a U.S. citizen?" with a dropdown menu showing "Yes, I am a U.S. citizen (or U.S. national)." and a help icon. This section is highlighted with a red border.

At the bottom of the form are two buttons: "Previous" and "Continue".

Student Education

What will your high school completion status be when you begin college in the 2022-2023 school year?

Select an answer from the list below:	What does this mean?
High School Diploma	This means you have received or will receive a U.S. high school diploma, or a foreign school diploma that's equivalent to a U.S. high school diploma before the first date of your enrollment in a college or career school.
GED certificate or state authorized high school equivalent certificate	This means you have received or will receive a General Educational Development (GED) certificate, or state authorized high school equivalent certificate before the first date of your enrollment in a college or career school. A state authorized high school equivalent certificate is a certificate that the issuing state recognizes as the equivalent of a high school diploma in that state. Note: A high school certificate of attendance and/or a certificate of completion are NOT the equivalent of a high school diploma.
Home Schooled	This means you've completed home schooling at the secondary level regulated by your state.
None of the Above	This means you don't have a high school diploma, GED, or equivalent, and didn't complete secondary school in a home school setting.

STUDENT INFORMATION

Student Education

What will your high school completion status be when you begin college in the 2022-23 school year?

High school diploma

What college degree or certificate will you be working on when you begin the 2022-23 school year?

1st bachelor's degree

Will you have your first bachelor's degree before you begin the 2022-23 school year?

☐ Yes

☒ No

What will your college grade level be when you begin the 2022-23 school year?

4th yr./senior

Are you interested in being considered for work-study?

☒ Yes

☐ No

☐ Don't know

Previous Continue

Student Education

What college degree or certificate will you be working on in the 2022-2023 school year?

Select an answer from the list below:	What does this mean?
1st bachelor's degree	If you are planning on attending a 4-year institution for the 22-23 school year, you will likely be pursuing your 1 st bachelor's degree
2nd bachelor's degree	If you already obtained a bachelor's degree and are pursuing a second bachelor's degree for the 22-23 school year, select this option
Associate degree (occupational or technical program)	If you are planning on attending a 2-year institution or career/vocational school for the 22-23 school year, you will likely be pursuing your associate's degree
Associate degree (general education or transfer program)	If you are planning on attending a 2-year institution with the intent on transferring to a 4-year institution, select this option
Certificate/diploma for less than 2 yr. program	If you are not pursuing a degree, but you are enrolled in a certificate or diploma program for less than 2 years for the 22-23 school year select this option
Certificate/diploma for 2 yr. or longer program	If you are not pursuing a degree, but you are enrolled in a certificate or diploma program for longer than 2 years for the 22-23 school year, select this option
Teaching credential program	If you are enrolled in a teaching credential program for the 22-23 school year, select this option
Graduate/professional degree	If you are pursuing a graduate/professional degree for the 22-23 school year, select this option
Other/undecided	If the degree/certificate you are pursuing is not listed, or you are unsure of what degree/certificate you will pursue for the 22-23 school year, select this option

✓
Student Demographics

✓
School Selection

✓
Dependency Status

✓
Parent Demographics

✓
Parent Financials

✓
Student Financials

7
Sign & Submit

STUDENT INFORMATION

Student Education

What will your high school completion status be when you begin college in the 2022-23 school year?

High school diploma

What college degree or certificate will you be working on when you begin the 2022-23 school year?

1st bachelor's degree

Will you have your first bachelor's degree before you begin the 2022-23 school year?

☐ Yes
 ☒ No

What will your college grade level be when you begin the 2022-23 school year?

4th yr./senior

Are you interested in being considered for work-study?

☒ Yes
 ☐ No
 ☐ Don't know

Previous

Continue

Student Education

Will you have your first bachelor's degree before you begin the 2022-23 school year?

Select an answer from the list below:	What does this mean?
Yes	Select "Yes" if you have or will have a bachelor's degree or a degree that is equal to a bachelor's degree from a school in another country by July 1, 2022.
No	Select "No" if you don't and won't have a bachelor's degree or an equivalent degree by July 1, 2022.

✓
Student Demographics

✓
School Selection

✓
Dependency Status

✓
Parent Demographics

✓
Parent Financials

✓
Student Financials

7
Sign & Submit

STUDENT INFORMATION

Student Education

What will your high school completion status be when you begin college in the 2022-23 school year?

High school diploma

What college degree or certificate will you be working on when you begin the 2022-23 school year?

1st bachelor's degree

Will you have your first bachelor's degree before you begin the 2022-23 school year?

☐ Yes

☒ No

What will your college grade level be when you begin the 2022-23 school year?

4th yr./senior

Are you interested in being considered for work-study?

☒ Yes

☐ No

☐ Don't know

Previous

Continue

Student Education

What will your college grade level be when you begin the 2022-2023 school year?

Select an answer from the list below:	What does this mean?
Never attended college/1 st yr.	If you are a current high school senior (<i>graduating in June 2022</i>) or have never attended college before, even if you have taken running start, AP/IB, or dual enrollment courses , you will select this option
Attended college before/ 1 st yr.	If you have attended college before, but did not complete your 1 st year of college, select this option
2 nd yr./sophomore	If you are currently in or have completed your 1 st year of college, and are heading into your 2nd year for the 22-23 school year , select this option
3 rd yr./junior	If you are currently in or have completed your 2nd year of college, and are heading into your 3rd year for the 22-23 school year , select this option
4 th yr./ senior	If you are currently in or have completed your 2nd year of college, and are heading into your 3rd year for the 22-23 school year , select this option
5 th yr. / other undergraduate	If you are currently in or have completed your 4th year of college, and are heading into your 5th year or beyond for the 22-23 school year , select this option
1 st yr. college graduate/professional (MBA, MD, PHD, etc.)	If you are currently in or have completed your undergraduate degree, and are heading into your 1st year of a graduate/professional program for the 22-23 school year , select this option
Continuing graduate/professional or beyond (MBA, MD, PHD, etc.)	If you have completed some graduate/professional level coursework and are continuing a graduate/professional program for the 22-23 school year , select this option

STUDENT INFORMATION

Student Education

What will your high school completion status be when you begin college in the 2022-23 school year?

High school diploma

What college degree or certificate will you be working on when you begin the 2022-23 school year?

1st bachelor's degree

Will you have your first bachelor's degree before you begin the 2022-23 school year?

☐ Yes

☒ No

What will your college grade level be when you begin the 2022-23 school year?

4th yr./senior

Are you interested in being considered for work-study?

☒ Yes

☐ No

☐ Don't know

Previous Continue

Student Education

Are you interested in being considered for work-study?

What is Work Study?

A federal/state student aid program that provides part-time employment while the student is enrolled in school to help pay his or her education expenses. The student must seek out and apply for work-study jobs at his or her school. The student will be paid directly for the hours he or she works and the amount he or she earns cannot exceed the total amount awarded by the school for the award year. The availability of work-study jobs varies by school

SOURCE: studentaid.gov

If you select “**Yes**” to be considered for work-study, you are not guaranteed a work-study position. You are only indicating to the financial aid office that you are interested in a work-study position. If you are later offered a work-study position, you may accept or decline.

The screenshot shows a web form titled "Student Education" under the "STUDENT INFORMATION" section. The form is part of a multi-step process, with a progress bar at the top showing steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, and Sign & Submit (step 7). The "Student Education" section contains the following questions and options:

- What will your high school completion status be when you begin college in the 2022–23 school year?
High school diploma
- What college degree or certificate will you be working on when you begin the 2022–23 school year?
1st bachelor's degree
- Will you have your first bachelor's degree before you begin the 2022–23 school year?
☐ Yes
☒ No
- What will your college grade level be when you begin the 2022–23 school year?
4th yr./senior
- Are you interested in being considered for work-study?
☒ Yes
☐ No
☐ Don't know

At the bottom of the form, there are "Previous" and "Continue" buttons. The "Are you interested in being considered for work-study?" section is highlighted with a red rectangle.

Student Selective Service

Are you registered with the Selective Service System?

If no - Do you want us to register you with the selective service system?

The FAFSA will ask you if you are a male, or a female (as listed on birth certificate). Those who select “male” will be presented with a question regarding Selective Service.

NOTE: The response to this question is used to determine if the user needs to register with the Selective Service System. The answer to the Selective Service question will not impact the applicant’s eligibility to receive federal student aid.

SOURCE: studentaid.gov

What is Selective Service?

A draft is the mandatory enrollment of individuals into the armed forces. The United States military has been all-volunteer since 1973. But an Act of Congress could still reinstate the draft in case of a national emergency. The [Selective Service System](#) is the agency that registers men and is responsible for running a draft.

SOURCE: usa.gov

Student Demographics School Selection Dependency Status **4** Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION

Student Selective Service

Are you male or female? ⓘ

☒ Male

☐ Female

i Most male citizens and immigrants must register with the Selective Service System to receive federal student aid.

Are you registered with the Selective Service System? ⓘ

☒ Yes

☐ No

Previous Continue

Student Driver's License

Enter the **student driver's license number** (if they have one)

Use only numbers (0-9), letters (A-Z), dashes (-), asterisks (*), or blanks (spaces). An asterisk is not allowed in the first position, and the answer cannot contain all asterisks.

And provide the **state** that issued the license

*If you do not have a drivers license, leave the field blank.



STUDENT INFORMATION

Student Driver's License

Your Driver's License Number (if you have one)

Your Driver's License State

Select

Previous Continue

Student Foster Care

Are you a foster youth, or were you at any time in the foster care system?

Select **“YES”** if you are a foster youth or were at any time in the foster care system

Select **“NO”** if you are not a foster youth or were not at any time in the foster care system

If you are not sure if you were in foster care, check with your state child welfare agency. You can find contact information for your state child welfare agency [here](#).

SOURCE: studentaid.gov

The screenshot shows the 'Student Foster Care and Parent Education Completion' section of the Student Aid application. The progress bar at the top indicates the following steps: 1. Student Demographics (completed), 2. School Selection (completed), 3. Dependency Status (completed), 4. Parent Demographics (current step), 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. The question 'Are you a foster youth or were you in the foster care system at any time?' is highlighted with a red box. Below the question are two radio button options: 'Yes' and 'No'. The 'Yes' option is selected. Below the radio buttons are two dropdown menus for 'What's the highest school completed by Parent 1?' and 'What's the highest school completed by Parent 2?'. Both dropdown menus show 'Select' and have a help icon. At the bottom of the form are 'Previous' and 'Continue' buttons.

Parent Education Completion

Select the **highest level of education completed** by your parent(s)

For this question, "**parent**" means your **birth** or **adoptive** parent.

Do not answer this question about a stepparent, legal guardian, or foster parent unless they have legally **adopted** the student

SOURCE: studentaid.gov

STUDENT INFORMATION

Student Foster Care and Parent Education Completion

Are you a foster youth or were you in the foster care system at any time?

☐ Yes

☐ No

What's the highest school completed by Parent 1?

Select

What's the highest school completed by Parent 2?

Select

[Previous](#) [Continue](#)

Student Eligibility Worksheet

Have you ever received federal student aid?

Select an answer from the list below:	What does this mean?
Yes	Select "Yes" if you've received federal student grants, Federal Work-Study funds, or federal student loans.
No	Select "No" if you've never <ul style="list-style-type: none"> attended college or career school; or received federal student grants, work-study funds, or federal student loans

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION

Student Eligibility Worksheet

Have you ever received federal student aid? ⓘ

☒ Yes

☐ No

Have you been convicted of the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, work-study funds, and/or loans)? ⓘ

☐ Yes

☒ No

Previous Continue

Student Eligibility Worksheet

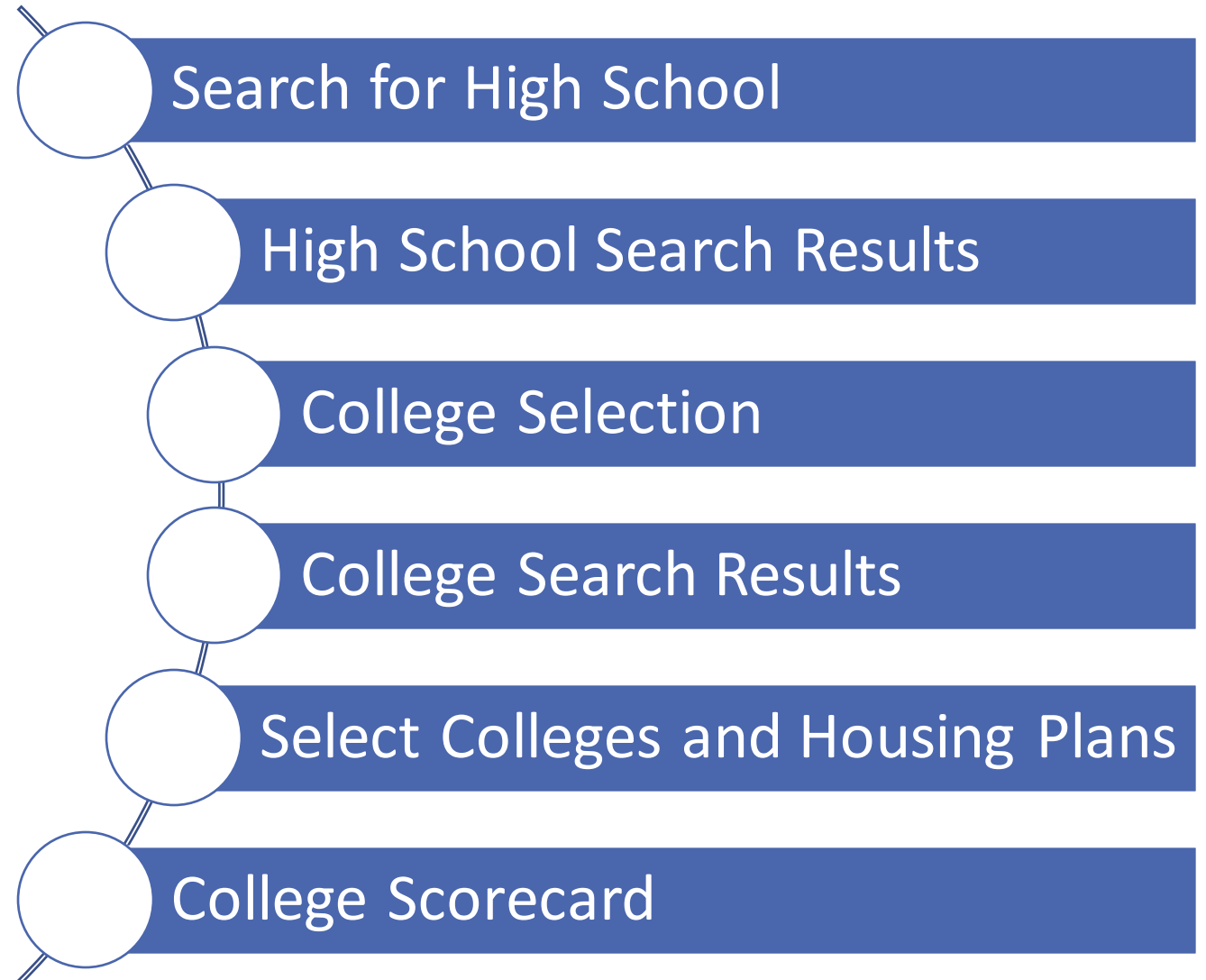
Have you ever been convicted for the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, work study funds, and/or loans?)

Select an answer from the list below:	What does this mean?
Yes	<p>Select “Yes” if you have been convicted for the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid</p> <p>**NOTE: If you select “Yes,” additional questions will display. Regardless of your answers, based on a new federal law, you will still be eligible for federal student aid.</p>
No	<p>Select “No” if</p> <ul style="list-style-type: none"> • you’ve never received federal student aid; • you’ve never had a conviction for possessing or selling illegal drugs; • the conviction wasn’t a state or federal offense; • the conviction occurred before you were 18 years of age and you weren’t tried as an adult; • the conviction was removed from your record; or • the offense that led to your conviction didn’t occur during a period of enrollment for which you were receiving federal student aid (grants, work-study funds, or loans).

The screenshot shows a progress bar at the top with seven steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials (current step), Student Financials, and Sign & Submit. Below the progress bar, the form is titled "STUDENT INFORMATION" and "Student Eligibility Worksheet". It asks "Have you ever received federal student aid?" with "Yes" selected. Below this, a red box highlights the question "Have you been convicted of the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, work-study funds, and/or loans)?" with "No" selected. At the bottom are "Previous" and "Continue" buttons.

SCHOOL SELECTION

Quick Links



Search for High School

Enter the **name, city and state** that for your high school **where you received** or **will receive** your **high school diploma** and click

Search

✓ Student Demographics 2 School Selection 3 Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION

Add Your High School

✓ Application was successfully saved.

i Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

i To find your high school, enter the following criteria and select "Search."

State / Province / Territory

Select My country is not listed

City - optional

High School Name - optional

Search

Previous

High School Search Results

The FAFSA will generate a list of schools

Select the circle by your high school where you received or will receive your high school diploma

Search Results 1 to 10 of 100. SORT BY: Best Match A-Z

<input type="radio"/>	School Without Walls Hs Washington, DC
<input type="radio"/>	Archbishop Carroll High School Washington, DC
<input type="radio"/>	Capital City High School Pcs Washington, DC
<input type="radio"/>	Gonzaga College High School Washington, DC
<input checked="" type="radio"/>	Hospitality High School Washington, DC
<input type="radio"/>	St Johns College High School Washington, DC
<input type="radio"/>	Academy for Ideal Education Middle/Hs Washington, DC
<input type="radio"/>	Anacostia Hs Washington, DC
<input type="radio"/>	Ballou Hs Washington, DC
<input type="radio"/>	Ballou Stay Hs Washington, DC

< Previous 1 2 3 4 5 Next > I can't find my school

Previous Continue

Click **Continue** to confirm your high school

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit

STUDENT INFORMATION

Confirm Your High School

Review the information below and then select "Continue" to add this school to your application.

Verify that the high school information you entered is correct, then select "Continue."

High School Information

HIGH SCHOOL NAME
Anacostia Hs

CITY
Washington

STATE
District of Columbia

Previous Start New Search Continue

College Selection

In the “**School Selection**” section, search for all the schools you are interested in applying to or are planning on attending in the 2022-2023 school year

You may search for the schools using federal school codes, or you may additionally search using the state and city that the institution is in

- You may select up to 10 schools at a time

Interested in applying to more than 10 schools?

Once your FAFSA is processed (3-5 days) you will:

1. Log-in to your FAFSA account
2. Select “Make FAFSA Corrections”
3. Remove some of the colleges listed on your FAFSA
4. Add additional schools you’d like to send your FAFSA to
5. Submit your corrections

SOURCE: studentaid.gov

The screenshot displays the 'SCHOOL SELECTION' section of the FAFSA application. At the top, a progress bar shows seven steps: 1. Student Demographics (checked), 2. School Selection (active), 3. Dependency Status, 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit.

Below the progress bar, the 'SCHOOL SELECTION' heading is followed by 'College Search'. Three informational boxes provide guidance:

- Box 1:** An information icon (i) followed by text: 'TestE, based on the information you provided, we've determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.'
- Box 2:** An information icon (i) followed by text: 'Here's where you'll search for the colleges to which you'd like to send your FAFSA® information. You can add up to 10 colleges at a time to your FAFSA form. [Learn what to do if you're applying to more than 10 colleges.](#) Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.'
- Box 3:** An information icon (i) followed by text: 'Complete the fields below to search for a college to add to your FAFSA® form. Need help refining your search? [Try these search tips.](#)

Below these boxes is a search form with two tabs: 'Search by School Name, City, State' (selected) and 'Search by Federal School Code'. The form includes the following fields:

- State:** A dropdown menu with 'Select' and a question mark icon (?) to the right.
- City - optional:** A text input field with a question mark icon (?) to the right.
- School Name - optional:** A text input field with a question mark icon (?) to the right.

A blue 'Search' button is located at the bottom right of the form. Below the form is a 'Previous' button.

College Search Results

The college search results will look like this:

Check the boxes for the colleges you are interested in applying to/planning on attending for the 2022-2023 academic year

Search Results 1 to 10 of 39. SORT BY: [Best Match](#) [A-Z](#)

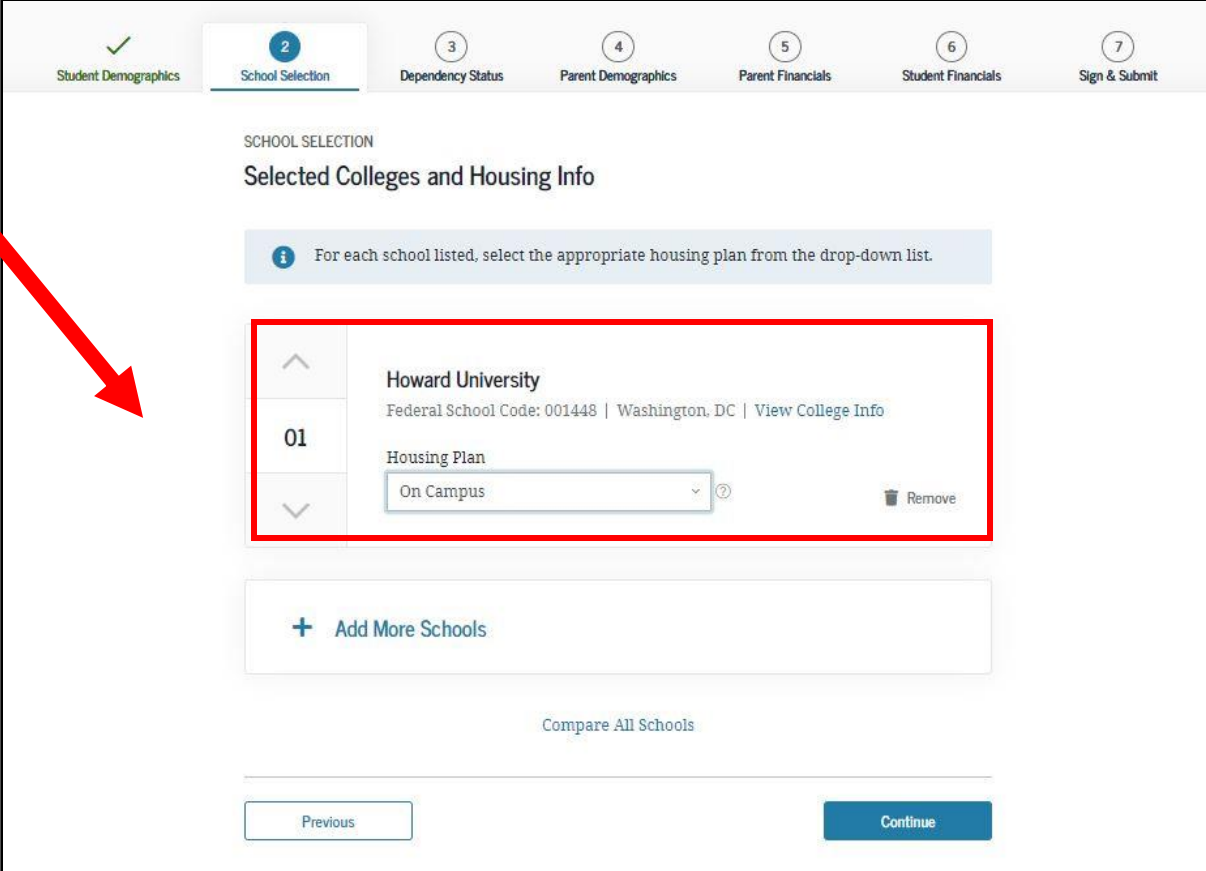
<input checked="" type="checkbox"/>	Howard University Federal School Code: 001448 Washington, DC View College Info
<input type="checkbox"/>	American University Federal School Code: 001434 Washington, DC View College Info
<input type="checkbox"/>	Catholic University of America Federal School Code: 001437 Washington, DC View College Info
<input type="checkbox"/>	Gallaudet University Federal School Code: 001443 Washington, DC View College Info
<input type="checkbox"/>	George Washington University Federal School Code: 011950 Washington, DC View College Info
<input type="checkbox"/>	George Washington University Federal School Code: 001444 Washington, DC View College Info
<input type="checkbox"/>	Georgetown University Federal School Code: 001445 Washington, DC View College Info
<input type="checkbox"/>	Georgetown University - Graduate School Federal School Code: E01671 Washington, DC View College Info
<input type="checkbox"/>	Southeastern University Federal School Code: 001456 Washington, DC View College Info
<input type="checkbox"/>	Strayer University Federal School Code: 001459 Washington, DC View College Info

Select Colleges and Housing Plans

Once you select the colleges you want to send your FAFSA to, select your **housing plans** for the **2022-2023 school year** for each school

Select an answer from the list below:	What does this mean?
On Campus	Select "on campus" if you intend on living in on campus housing (provided by the school). If you are unsure of your housing plans, select this option. You may notify your financial aid office if your plans change
With Parent	Select "with parent(s)" if you intend to live with your parent(s)
Off Campus	Select "off campus" if you intend on living off campus, but not with your parents

NOTE: If your housing plans later change, make sure to [update your FAFSA](#) or let your financial aid office know!




The screenshot shows the 'SCHOOL SELECTION' step of the FAFSA process. The 'Selected Colleges and Housing Info' section lists Howard University with a Federal School Code of 001448 and location in Washington, DC. A red box highlights the 'Housing Plan' dropdown menu, which is currently set to 'On Campus'. A red arrow points from the text 'for each school' in the preceding paragraph to this dropdown menu. Below the list, there is a '+ Add More Schools' button and a 'Compare All Schools' link. At the bottom, there are 'Previous' and 'Continue' buttons.

College Scorecard

FAFSA TIP: To learn more information about the college you are planning on attending, click [View College INFO](#)

when you're adding schools to see the school's score card

The screenshot shows the FAFSA 'SCHOOL SELECTION' step. At the top, there are seven numbered tabs: 1. Student Demographics (checked), 2. School Selection (active), 3. Dependency Status, 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. Below the tabs, the section is titled 'SCHOOL SELECTION' and 'Selected Colleges and Housing Info'. An information icon and text state: 'For each school listed, select the appropriate housing plan from the drop down list.' Below this, a school entry for 'Howard University' is shown. It includes the Federal School Code '001448', the location 'Washington, DC', and a red-bordered link 'View College Info'. Underneath, there is a 'Housing Plan' dropdown menu currently set to 'On Campus' and a 'Remove' button. At the bottom of the school list, there is a '+ Add More Schools' button and a 'Compare All Schools' link. At the very bottom of the screen are 'Previous' and 'Continue' buttons.

> UNIVERSITY OF IOWA	
	School Name: UNIVERSITY OF IOWA School Type: 4-year, Public
Federal School Code:	001892
Address:	4 JESSUP HALL
City:	IOWA CITY
Web site:	www.uiowa.edu
In-State	\$9,267
Out-of-State	\$31,233
Net Price Average:	\$15,893
Graduation Rate:	73%
Retention Rate:	86%
Transfer Rate:	20%
Additional Information from College Scorecard:	NA

- The information provided above is updated quarterly and may not reflect recent changes.
- If you are attending a branch campus, the information provided here may be for the main campus. *College Scorecard* may have more specific information.
- The amounts for tuition and fees apply to full-time, first-time degree/certificate-seeking students.
- **Net Price Average** is the average yearly price charged to full-time, first-time undergraduate students receiving student aid at an institution of higher education after deducting any grant and scholarship aid received. Average Net Price provides students and families with an idea of how much a first-time, full-time undergraduate student who receives grant/scholarship aid pays to attend a particular institution after subtracting out that grant/scholarship aid.
- **Graduation rate** is the percentage of a school's first-time, first-year undergraduate students who complete their program within 150% of the published time for the program.
- **Retention rate** is the percentage of a school's first-time, first-year undergraduate students who continue at that school the next year.
- **Transfer rate** is the percentage of a school's first-time, first-year undergraduate students who transfer to another college within 150% of the published time for the program.
- NA indicates that information is not available from *College Scorecard*.

College Scorecard

FAFSA TIP: Look closely at these pieces of data which will give you an insight on how students fare at the institution


The college scorecard will show you...

Net Price Average: How much, on average, students/families are left to pay on their own after financial aid is applied

Graduation Rate: The percentage of first-year undergraduate students who complete their program/graduate from this school (may be affected by students transferring to another school or dropping out)

Retention Rate: The percentage of first-year undergraduate students who continue at the school the next following year

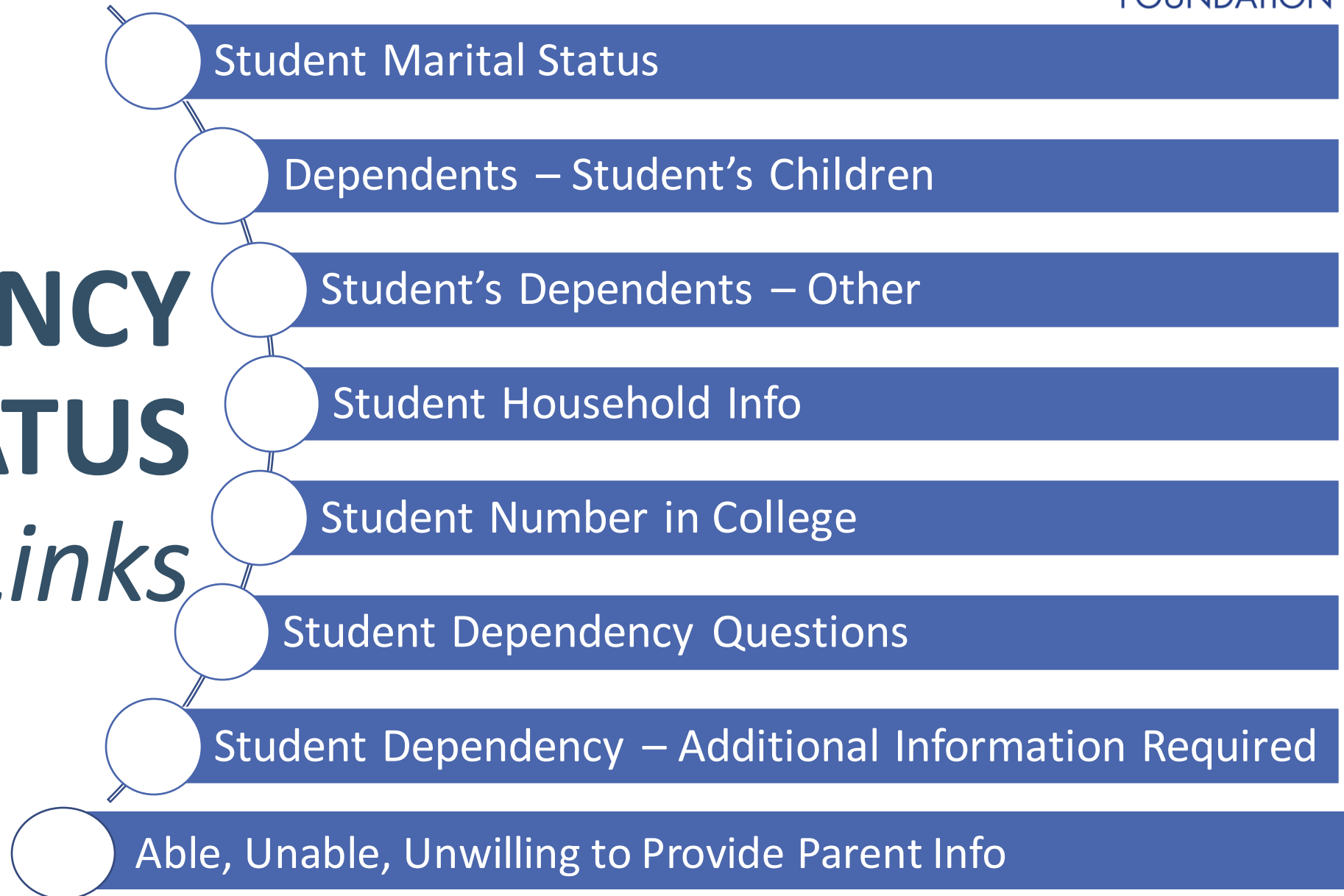
Transfer Rate: The percentage of first-year undergraduate students who transfer to another school

> UNIVERSITY OF IOWA	
	School Name: UNIVERSITY OF IOWA School Type: 4-year, Public
Federal School Code:	001892
Address:	4 JESSUP HALL
City:	IOWA CITY
Web site:	www.uiowa.edu
In-State	\$9,267
Out-of-State	\$31,233
Net Price Average:	\$15,893
Graduation Rate:	73%
Retention Rate:	86%
Transfer Rate:	20%
Additional Information from College Scorecard: NA	

Use the College Scorecard to:

- Help you craft questions to an admissions counselor when exploring your options
- Gauge how students are succeeding/supported at the school
- To factor into your decision-making process when deciding what school you may be attending
- Determine what resources you may need if you attend

DEPENDENCY STATUS *Quick Links*



Student Marital Status

What is your (student) marital status as of today?

Enter the **student's marital status** as of the day you are filing the FAFSA

Select an answer from the list below:	What does this mean?
I am single	You are unmarried
I am married/remarried	You are legally married
I am separated	You were married, but have separated from your partner, though your marriage has not been legally dissolved via a divorce
I am divorced or widowed	You were married, and have legally divorced

The screenshot shows the FAFSA application interface. At the top, there is a progress bar with seven steps: 1. Student Demographics, 2. School Selection, 3. Dependency Status (current step), 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. Below the progress bar, the section is titled 'SCHOOL SELECTION' and 'Student Marital Status'. A green success message states 'Application was successfully saved.' Below this, an information icon and text note: 'Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.' The question 'What is your marital status as of today?' is followed by a dropdown menu with 'Single' selected. At the bottom, there are 'Previous' and 'Continue' buttons.

Dependents: Student's Children

Do you have or will you have children who will receive more than half of their support from you between July 1st, 2022 and June 30th, 2023?

Select an answer from the list below	What does this mean?
YES	Select "YES" if you have children and they are receiving more than half of their support from you (and if married, your spouse)
	Select "YES" if you are expecting a child who will be born before or during the 2022-23 award year, and you (and if married, your spouse) will provide more than half of the child's support
NO	Select "NO" if you do not have children.
	"NO" if your children are not receiving more than half of their support from you (and if married, your spouse)

SOURCE: studentaid.gov

✓

Student Demographics

✓

School Selection

✓

Dependency Status

4

Parent Demographics

5

Parent Financials

✓

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Does the student have dependents?

Dependent Children

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2022 and June 30, 2023? ?

☐ Yes
☒ No

Other Dependents

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2023? ?

☐ Yes
☒ No

Previous

Continue

Student's Other Dependents

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you now through June 30th, 2023?

Select an answer from the list below	What does this mean?
YES	Select "YES" if other people (not the student's children or spouse) live with the student. These other dependents must also be receiving more than half of their support from the student and will continue to receive more than half of their support from you through June 30 th , 2023
NO	Select "NO" if the student does not have dependents (other than their children or spouse). Also select "NO" if you have dependents, but they are not receiving more than half of their support from the student

SOURCE: studentaid.gov

✓

Student Demographics

✓

School Selection

✓

Dependency Status

4

Parent Demographics

5

Parent Financials

✓

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Does the student have dependents?

Dependent Children

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2022 and June 30, 2023? ?

☐ Yes
 ☒ No

Other Dependents

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2023? ?

☐ Yes
 ☒ No

Previous

Continue

Student Dependency Questions

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA. Check all that apply or check none of the above

If the student checks any of the following boxes, or answered yes to any of the questions linked [here](#), the student will...

- Be considered an **independent student**
- The student **will not** need to provide parent information on the FAFSA

The screenshot shows the 'Dependency Status' step (3) of the FAFSA application process. The navigation bar at the top includes: Student Demographics (checked), School Selection (checked), Dependency Status (3), Parent Demographics (4), Parent Financials (5), Student Financials (6), and Sign & Submit (7). The main heading is 'SCHOOL SELECTION Student Additional Dependency Questions'. Below this, a text prompt asks the student to answer questions to determine if they need to provide parent information. There are five checkbox questions: 1. 'Are you currently serving on active duty in the U.S. armed forces for purposes other than training?' (unchecked). 2. 'Are you a veteran of the U.S. armed forces?' (unchecked). 3. 'At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?' (unchecked). 4. 'As determined by a court in your state of legal residence, are you or were you an emancipated minor?' (unchecked). 5. 'Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?' (unchecked). The final option, 'None of the above', is checked. At the bottom, there are 'Previous' and 'Continue' buttons.

Student Dependency – ADDITIONAL INFO REQUIRED

On or after July 1st, 2021, were you homeless or were you self-supporting and at risk of being homeless?

The screenshot shows the FAFSA 'Dependency Status' section. At the top, a progress bar indicates steps 1 through 7: Student Demographics, School Selection, Dependency Status (current), Parent Demographics, Parent Financials, Student Financials, and Sign & Submit. Below the progress bar, the section is titled 'SCHOOL SELECTION' and 'Student Homelessness Filter Question'. A red box highlights the question: 'On or after July 1, 2021, were you homeless or were you self-supporting and at risk of being homeless?'. Below the question are two radio button options: 'Yes' and 'No'. The 'No' option is selected. At the bottom of the section are 'Previous' and 'Continue' buttons. A red arrow points from the explanatory text below to the 'No' radio button.

If the student answers “YES” or check a box for the following questions, the student will be considered an **INDEPENDENT STUDENT** and will not need to provide parent information on the FAFSA

IMPORTANT NOTE: Student will have to provide **additional information to the financial aid office** if they answer YES/check a box for these questions for their financial aid application to be complete. This process must be done every year the student is applying for financial aid. Start collecting paperwork confirming your circumstances today

The screenshot shows the FAFSA 'Student Additional Dependency Questions' section. At the top, the same progress bar as the previous screenshot is visible. Below it, the section is titled 'SCHOOL SELECTION' and 'Student Additional Dependency Questions'. A paragraph of text states: 'Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above."'. Below this text are four checkbox questions: 'Are you currently serving on active duty in the U.S. armed forces for purposes other than training?', 'Are you a veteran of the U.S. armed forces?', 'At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?', and 'As determined by a court in your state of legal residence, are you or were you an emancipated minor?'. A red box highlights these four questions. Below them is another checkbox question: 'Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?'. At the bottom of the section are 'Previous' and 'Continue' buttons. A red arrow points from the explanatory text below to the red box.

Student Household Info

If the student indicates they are:

- Married; or,
- Have any dependents

FASFA will calculate your household size based on your marital status and how many dependents you care for

Household size includes:

- ☐ **Yourself**
- ☐ **Your Spouse** (if married)
- ☐ **Your Children** (even if they do not live with you, they are under the age of 23 and ONLY IF you provide more than half of their support from July 1st, 2022-June 30th, 2023)
- ☐ **Any other people IF...**
 - a) They now live with you; and
 - b) You provide more than half of their support; and
 - c) You will continue to provide more than half of their support from July 1, 2022 – June 30, 2023

✓

Student Demographics

✓

School Selection

3

Dependency Status

4

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Does the student have dependents?

Dependent Children

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2022, and June 30, 2023? ?

☒ Yes
 ☐ No

How many children will receive over half of their support from you? ?

Other Dependents

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2023? ?

☒ Yes
 ☐ No

How many other dependents will receive over half of their support from you? ?

Previous

Continue

STUDENT INFORMATION

Student Household Info

Your household size is 3.

You:	Your Children:	Your Other Dependents:
1	1	1

Student Number in College

How many people in your household (as reported above) will be college students between July 1st, 2022 and June 30th, 2023?

You will include yourself, and others in your household if they will attend at least half-time in 22-23 in a program that leads to a college degree/certificate.

SOURCE: studentaid.gov

Parents should not be included. If you have questions, contact your financial aid office to see if they'll allow you to do so.

Student Demographics School Selection **3** Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION
Student Household Info

Your household size is 3.

You:	Your Children:	Your Other Dependents:
1	1	1

Number in College

Out of the 3 people in your household (as shown above), how many will be college students between July 1, 2022 and June 30, 2023? **Include yourself in this number.**

Previous Continue

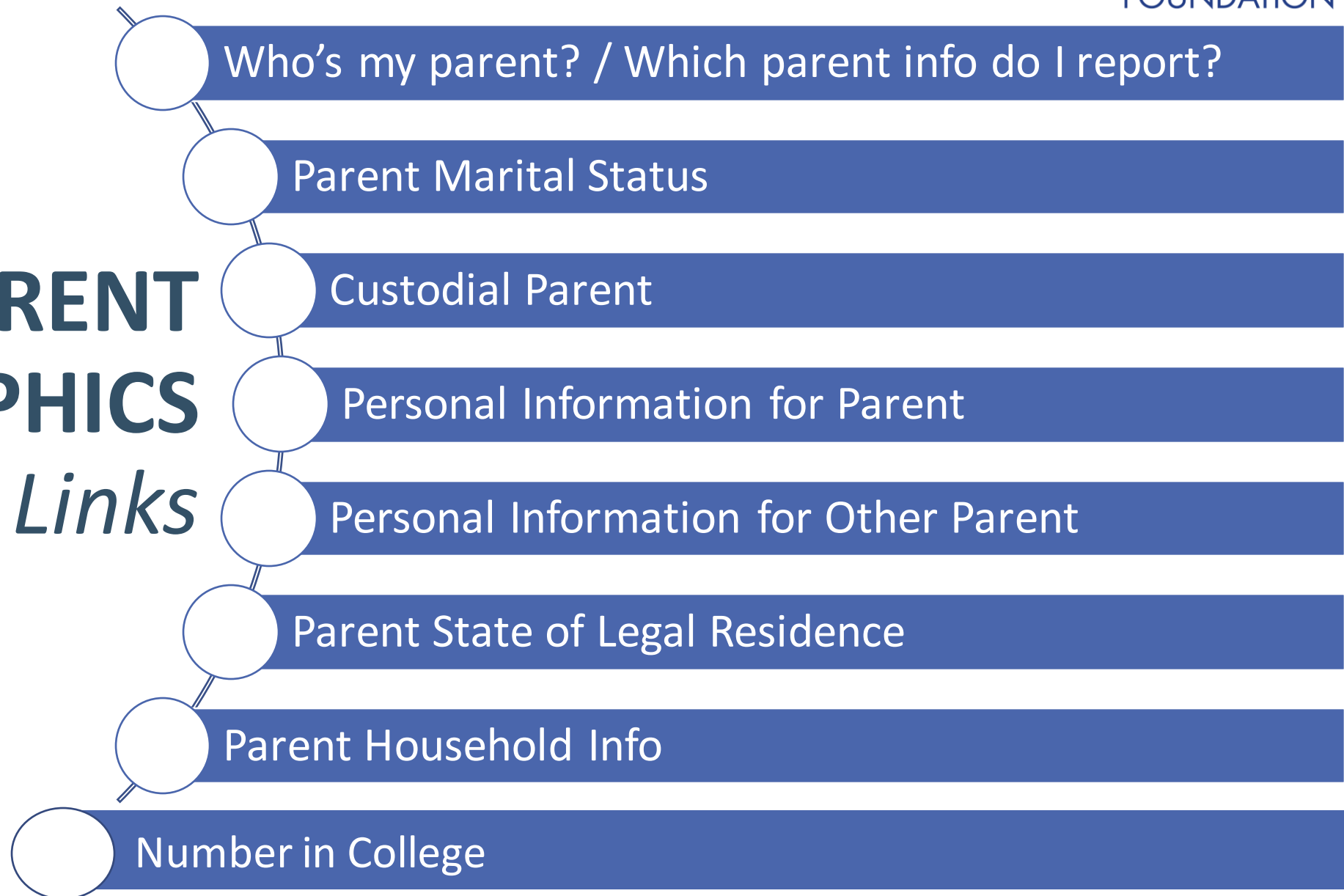
Able, Unable or Unwilling to Provide Parent Info

Scenario	You will select the following answer:	Heads up
Able to provide parent(s) information	<input type="checkbox"/> "I will provide parent information"	No follow up required
Unable to provide parent(s) information	<input type="checkbox"/> "I am unable to provide parent(s) information" <input type="checkbox"/> "I have a special circumstances and I am unable to provide parent(s) information" <input type="checkbox"/> "I understand I must follow up with the financial aid administrator after I submit the FAFSA."	- No EFC calculated - Follow up with the financial aid office; supporting documentation required
Parents Unwilling to provide parent(s) information	<input type="checkbox"/> "I am unable to provide parent(s) information" <input type="checkbox"/> "I do not have a special circumstance, but I am unable to provide information about my parent(s)" <input type="checkbox"/> Not all situations are a special circumstance. The following would not be considered a special circumstance: <ul style="list-style-type: none"> <input type="checkbox"/> You do not live w/ your parents <input type="checkbox"/> Your parents don't provide you with financial support <input type="checkbox"/> Your parents refuse to contribute to your college expenses <input type="checkbox"/> Your parents don't claim you as a dependent on their income tax return <input type="checkbox"/> Your parents do not want to provide their information on your application 	- Very limited funding available - Some financial aid offices may consider an appeal if stepparent refuses to provide information.

If you are unable to provide parent information or are an independent student,
CLICK HERE to proceed to the **STUDENT FINANCIAL SECTION**

PARENT DEMOGRAPHICS

Quick Links

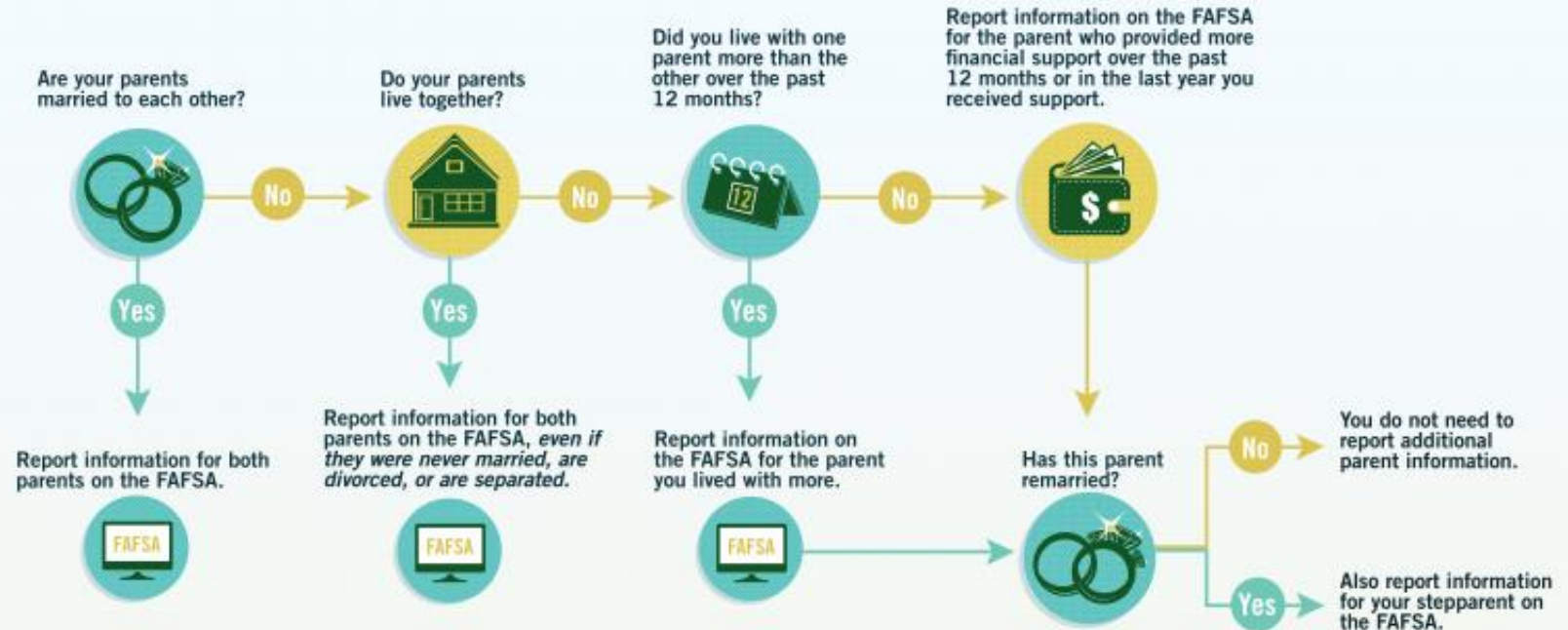


Which parent information do I report?

WHO'S MY PARENT WHEN I FILL OUT MY FAFSA®?

Dependent students are required to report parent information on the *Free Application for Federal Student Aid (FAFSA)*.¹ For reporting purposes, "PARENT" means your legal (biological or adoptive) parent or stepparent, or a person that the state has determined to be your legal parent.

Use this guide to figure out which parent's information to include (depending on your family situation).



The following people are not your parents unless they have legally adopted you:



Widowed Stepparent



Grandparents



Foster Parents



Legal Guardians



Older Brothers or Sisters



Aunts or Uncles

If you're not sure whom to report as a parent, you can visit [StudentAid.ed.gov/afsa/filling-out/parent-info](https://studentaid.gov/afsa/filling-out/parent-info) or call 800-4-FED-AID (800-433-3243).

¹ If you're not sure whether you are a dependent student, go to [StudentAid.gov/afsa/filling-out/dependency](https://studentaid.gov/afsa/filling-out/dependency)

Whose information should you provide?

- This help text will help you identify whose information you need to enter into your FAFSA application

Select an answer from the list below	What does this mean?
My parents live together (married or unmarried)	You need to report both parent information on your FAFSA application
My parents are divorced or separated, and I live with one parent more than the other	Report parent information for the parent (and step parent if remarried) that you live with more than half of the time
My parents are divorced or separated and I live with both parents equally	Report parent information for the parent (and step parent if remarried) that provides more than 50% of financial support. If both provide an equal amount (50/50) of financial support, you can select which parent info to provide
I was legally adopted	Provide info on the FAFSA for adoptive parent(s)

The screenshot shows the FAFSA application interface. At the top, there's a progress bar with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics (current step), Parent Financials, Student Financials, and Sign & Submit. Below the progress bar, the section is titled 'PARENT INFORMATION' and 'Whose Information Should I Provide?'. A green message box says 'Application was successfully saved.' Below that, an information icon points to a link: 'For additional assistance determining what parent information to report on the FAFSA® form, refer to *Who's my Parent When Filling Out the FAFSA form?* fact sheet.' The main text explains that as a dependent student, you must report parent information. It then lists four options with radio buttons: 'My parents live together (married or unmarried).', 'My parents are divorced or separated, and I live with one parent more than the other.', 'My parents are divorced or separated, and I live with both parents equally.', and 'I was legally adopted.' At the bottom, there are 'Previous' and 'Continue' buttons.

Parent Marital Status

As of today, what is the marital status of your parents?

Select an answer from the list below:	What does this mean?
Never Married	Student's parent has never been married
Unmarried and both legal parents living together	"Unmarried and both legal parents living together" means that both of your legal parents (biological and/or adoptive) aren't married to each other but live in the same household. If your legal parents are divorced but living together, select "Unmarried and both legal parents living together."
Married or Remarried	"Married or remarried" doesn't include parents who are living together who aren't otherwise legally married unless your parents' state of legal residence recognizes their relationship as a common law marriage. Additionally, if one of your parents is widowed or divorced and has remarried, choose "Married or remarried" and answer the questions about that parent and your stepparent.
Divorced or Separated	For FAFSA purposes, "Separated" includes a married couple who is considered legally separated by a state, or if the couple is legally married but has chosen to live separate lives, including living in separate households, as though they weren't married. If your parents are separated but living together, select "Married or remarried," not "Divorced or separated."
Widowed	Student's parent is widowed, meaning the living parent's spouse has passed away.

✓

Student Demographics

✓

School Selection

✓

Dependency Status

4

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent Marital Status

i

Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents?

Married or remarried

When did your parents get married or remarried?

Month

08

Year

1994

Previous

Continue

Custodial Parent

If the student selects one of the following options below, then the student will have to select which parent's information they will provide on the FAFSA

Select an answer from the list below:	What does this mean?
Never Married	Student's parent has never been married
Divorced or Separated	Student's parents are legally divorced, or separated and are not living together
Widowed	Student's parent is widowed, meaning the living parent's spouse has passed away

Which parent information do I provide? →

The student will provide the information of their **custodial parent** (The parent with whom the student lives with **more than half of the time** and parent who provides **more than half of financial support**)

If your parents support you 50/50, you may choose whose parent info to provide

The screenshot shows the FAFSA application process with a progress bar at the top. The steps are: Student Demographics (1), School Selection (2), Dependency Status (3), Parent Demographics (4, highlighted), Parent Financials (5), Student Financials (6), and Sign & Submit (7). The current section is 'PARENT INFORMATION' with the sub-section 'Parent Marital Status'. An information box states: 'Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.' The question is 'As of today, what is the marital status of your parents?' with a dropdown menu showing 'Divorced or separated'. Below this is the question 'When did your parent become divorced or separated?' with fields for 'Month' and 'Year'. A red box highlights the question 'Which parent's information will be provided?' with two radio button options: 'Father's' and 'Mother's'. At the bottom are 'Previous' and 'Continue' buttons.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ **Parent Demographics 4** Parent Financials 5 Student Financials 6 Sign & Submit 7

PARENT INFORMATION
Parent Marital Status

i Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents?
Divorced or separated

When did your parent become divorced or separated?
Month Year

Which parent's information will be provided?
☐ Father's
☐ Mother's

Previous Continue

Personal Information for Parent

Provide parent information in the **Parent Demographics** section:

- **Parent Name**
 - Enter your full name exactly as it appears on your social security card
- **Parent Social Security Number**
 - If your parent does not have a social security number, enter all zeroes (000-00-000)
 - Do not use ITIN
- **Parent Date of Birth**
- **Parent email address (must be different from student's email address)**

Remember: according to FAFSA, “parents” refers to **biological** or **adoptive** only!

Make sure to double check that your **social security number, date of birth, and name** are all CORRECT

The screenshot shows the FAFSA application interface for the 'Parent Demographics' section. At the top, a progress bar indicates the following steps: 1. Student Demographics (checked), 2. School Selection (checked), 3. Dependency Status (checked), 4. Parent Demographics (active), 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. The main heading is 'PARENT INFORMATION' with the instruction 'Enter Information for Your First Parent (father/mother/stepparent)'. The form includes the following fields: 'Your Parent's Social Security Number' (with a help icon), 'Your Parent's Last Name' (with a help icon), 'Your Parent's First Initial' (with a help icon), 'Your Parent's Date of Birth' (with sub-fields for Month, Day, and Year, each with a help icon), and 'Your Parents' Email Address' (with a help icon). At the bottom, there are 'Previous' and 'Continue' buttons.

Personal Information for Other Parent

If the student selects one of the options below, they will have to provide information for BOTH custodial parents

Select an answer from the list below:	What does this mean?
Unmarried and both legal parents living together	Student's legal parents are unmarried, but living together
Married or Remarried	Student's parents are married, or have remarried

Provide parent information for student's other parent in the Parent Demographics Section

- **Parent last name, first initial**
 - Enter your full name exactly as it appears on your social security card
- **Parent Social Security Number**
 - If your parent does not have a social security number, enter all zeroes (000-00-000)
 - Do not use ITIN
- **Parent Date of Birth**
- **Parent email address**

The screenshot shows a multi-step form titled "Parent Demographics" (step 4). The steps are: 1. Student Demographics, 2. School Selection, 3. Dependency Status, 4. Parent Demographics, 5. Parent Financials, 6. Student Financials, and 7. Sign & Submit. The "Parent Demographics" section is titled "PARENT INFORMATION" and "Enter Information for Your First Parent (father/mother/stepparent)". It contains the following fields: "Your Parent's Social Security Number", "Your Parent's Last Name", "Your Parent's First Initial", "Your Parent's Date of Birth" (with sub-fields for Month, Day, and Year), and "Your Parents' Email Address". Each field has a question mark icon for help. At the bottom, there are "Previous" and "Continue" buttons.

Parent State of Legal Residence

Have your parents lived in Washington for at least 5 years?

If yes, select **YES**

If no, provide your parent(s)' state of legal residence

If your parent(s) legal residence is in a foreign country, select **“FOREIGN COUNTRY”**

SOURCE: studentaid.gov

Student Demographics ✓ School Selection ✓ Dependency Status ✓ **4 Parent Demographics** 5 Parent Financials 6 Student Financials 7 Sign & Submit

PARENT INFORMATION
Parent State of Legal Residence

Have your parents lived in District of Columbia for at least 5 years? ⓘ

☒ Yes
☐ No

Previous Continue

PARENT INFORMATION
Parent State of Legal Residence

Have your parents lived in Washington for at least 5 years? ⓘ

☐ Yes
☒ No

What is your parents' state of legal residence? ⓘ

Washington

Did your parents become legal residents of their state before January 1, 2017? ⓘ

☐ Yes
☐ No

Previous Continue

Parent's/Parents' dependents

The FAFSA will ask for your parent's/parents' dependents. Include the following:

Your parent's other children (even if they do not live with your parents) IF...

- a) Your parents will provide more than half of their financial support from July 1, 2022 – June 30th, 2023
- b) **NOTE: DO NOT** include yourself in this count

Any other people IF...

- a) They now live with your parents; and,
- b) Your parents provide more than half of their financial support; and,
- c) Your parents will continue to provide more than half of their support from July 1, 2022 – June 30, 2023

The screenshot shows the FAFSA application interface for the 'Parent Demographics' section. At the top, a progress bar indicates the following steps: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (active, step 4), Parent Financials (step 5), Student Financials (step 6), and Sign & Submit (step 7). The main heading is 'PARENT INFORMATION' followed by 'Enter Information for Your Parents' Dependents'. A light blue information box states: 'Do not include yourself (the student)'. The first question is 'How many other dependent children do your parents have?'. Below it, instructions state: 'Include the other dependent children of your parents if they' followed by a bulleted list: 'will rely on your parents for more than half of their financial support between July 1, 2022 and June 30, 2023; or can answer "no" to every dependency status question on the FAFSA® form.' A text input field with a question mark icon is provided for the answer. The second question is 'How many other dependents do your parents have?'. Below it, instructions state: 'Include your parents' other dependents if they' followed by a bulleted list: 'now live with your parents, currently receive more than half of their support from your parents, and will continue to receive more than half of their financial support from your parents between July 1, 2022 and June 30, 2023.' Another text input field with a question mark icon is provided. At the bottom, there are 'Previous' and 'Continue' buttons.

Student Demographics School Selection Dependency Status **4 Parent Demographics** 5 Parent Financials 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Enter Information for Your Parents' Dependents

i Do not include yourself (the student).

How many other dependent children do your parents have?

Include the other dependent children of your parents if they

- will rely on your parents for more than half of their **financial support** between July 1, 2022 and June 30, 2023;
- or
- can answer "no" to every **dependency status** question on the FAFSA® form.

How many other dependents do your parents have?

Include your parents' other dependents if they

- now live with your parents,
- currently receive more than half of their support from your parents,
- and
- will continue to receive more than half of their financial support from your parents between July 1, 2022 and June 30, 2023.

Previous Continue

Parent Household Information

The FAFSA will auto calculate your household size. Please review to ensure accuracy

The screenshot shows the FAFSA application interface for the 'Parent Demographics' step (step 4). The progress bar at the top indicates steps 1 through 7: Student Demographics, School Selection, Dependency Status, Parent Demographics (current), Parent Financials, Student Financials, and Sign & Submit. The main heading is 'PARENT INFORMATION' followed by 'Parent Household Information'. A box with a house icon states 'Your household size is 9.' Below this, a table breaks down the household size:

You:	Your Parents:	Other Dependent Children of Your Parent(s):	Other Dependents of Your Parent(s):
1	2	2	2

Below the table, the section 'Number in College' asks: 'Out of the 7 dependents in your parents' household (as shown above), how many will be college students between July 1, 2022 and June 30, 2023? **DO NOT include your parents, but DO include yourself** and other members of the household.' There is an input field for this number with a help icon. At the bottom, there are 'Previous' and 'Continue' buttons.

Number in College

How many people in your parents' household (as reported above) will be college students between July 1st, 2022 and June 30th, 2023?

You will include yourself, and others in your household if they will attend at least half-time in 2022-23 in a program that leads to a college degree/certificate

SOURCE: studentaid.gov

NOTE: If your parent is a college student, you **WILL NOT** include them in this count

The screenshot shows the FAFSA application process, specifically the 'Parent Household Information' section. The progress bar at the top indicates steps 1 through 7, with step 4, 'Parent Demographics', currently selected. Below the progress bar, the section is titled 'PARENT INFORMATION' and 'Parent Household Information'. A box displays 'Your household size is 9.' with a breakdown: 'You: 1', 'Your Parents: 2', 'Other Dependent Children of Your Parent(s): 2', and 'Other Dependents of Your Parent(s): 2'. Below this, the 'Number in College' question is highlighted with a red box. The question asks for the number of college students in the household between July 1, 2022, and June 30, 2023, excluding parents but including the student and other household members. A text input field and a help icon (?) are provided for the answer. At the bottom, there are 'Previous' and 'Continue' buttons.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ **4 Parent Demographics** 5 Parent Financials 6 Student Financials 7 Sign & Submit

PARENT INFORMATION
Parent Household Information

Your household size is 9.

You:	Your Parents:	Other Dependent Children of Your Parent(s):	Other Dependents of Your Parent(s):
1	2	2	2

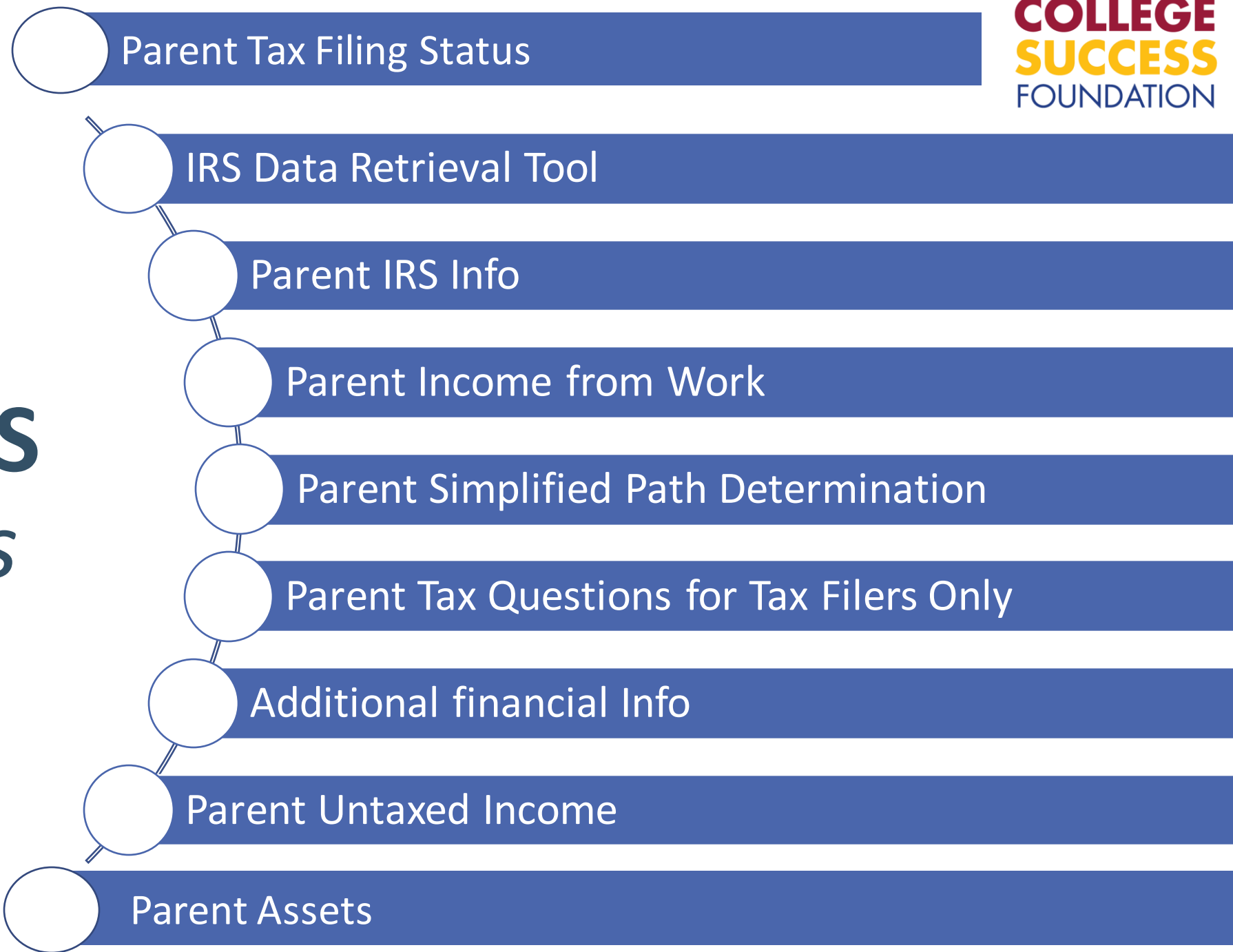
Number in College

Out of the 7 dependents in your parents' household (as shown above), how many will be college students between July 1, 2022 and June 30, 2023? **DO NOT include your parents, but DO include yourself and other members of the household.**

Previous Continue

PARENT FINANCIALS

Quick Links



Parent Tax Filing Status

For 2020, have your parents completed their IRS income tax return or another tax return?

Select an answer from the list below:	What does this mean?
Already completed	The student's parent(s) already filed their 2020 taxes
Will file	The student's parent(s) have not filed their 2020 taxes, but will file their 2020 taxes
Not going to file	The student's parent(s) will not file their 2020 taxes

NOTE: If parent(s) filed an IRS 1040-SR for the purposes of the FAFSA form, answer that they filed an IRS 1040

The screenshot shows the FAFSA Parent Financials section. At the top, there is a progress bar with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials (current step), Student Financials, and Sign & Submit. Below the progress bar, the section is titled "PARENT INFORMATION" and "Parent Tax Filing Status". A green message box states "Application was successfully saved." Below this, an information box (i) says: "You indicated your parents are **married or remarried** but you also indicated your parents' tax return filing status is **head of household**. If one of your responses is incorrect, change it now. If the information you entered is correct, make sure the income information you provide on the following pages reflects both your parents' 2019 income." The main form area has three questions, each with a dropdown menu and a help icon (i):

- For 2020, have your parents completed their IRS income tax return or another tax return? (Dropdown: Already completed)
- What type of income tax return did your parents file for 2020? (Dropdown: IRS Form 1040)
- For 2020, what is your parents' tax filing status according to their tax return? (Dropdown: Married-filed joint return)

Below the questions, there is a section titled "RECOMMENDED IRS Data Retrieval Tool" with the text: "Applying is faster and easier if your parents transfer their tax return information into this FAFSA form with the IRS Data Retrieval Tool (DRT)!" and a note: "For your protection, your tax return information will not display on the IRS website or on the FAFSA form." At the bottom, there are three buttons: "Previous", "Skip IRS DRT and Complete Manually", and "Proceed to the IRS >".

Parent Tax Filing Status

What type of income tax return did your parents file for 2020?

Select an answer from the list below:	What does this mean?
IRS 1040	If your parent(s) have filed, or will file a IRS 1040 income tax return for 2020, select this option
A foreign tax return, IRS 1040NR	If your parent(s) have filed, or will file a foreign tax return, IRS 1040NR income tax return for 2020, select this option
A tax return with Puerto Rico, a us territory, or Freely Associated State	If your parent(s) have filed, or will file a IRS a tax return with Puerto Rico, a US territory, or a Freely Associated State, select this option

The screenshot shows the FAFSA Parent Financials section. At the top, there is a progress bar with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials (current step), Student Financials, and Sign & Submit. Below the progress bar, the section is titled "PARENT INFORMATION" and "Parent Tax Filing Status". A green message box states "Application was successfully saved." Below this, an information box (i) says: "You indicated your parents are married or remarried but you also indicated your parents' tax return filing status is head of household. If one of your responses is incorrect, change it now. If the information you entered is correct, make sure the income information you provide on the following pages reflects both your parents' 2019 income." The main question is "For 2020, have your parents completed their IRS income tax return or another tax return?" with a dropdown menu set to "Already completed". Below this, the question "What type of income tax return did your parents file for 2020?" is highlighted with a red box, with a dropdown menu set to "IRS Form 1040". Below that, the question "For 2020, what is your parents' tax filing status according to their tax return?" has a dropdown menu set to "Married-filed joint return". At the bottom, there is a "RECOMMENDED IRS Data Retrieval Tool" section with text explaining its benefits and a warning about data security. Navigation buttons at the bottom include "Previous", "Skip IRS DRT and Complete Manually", and "Proceed to the IRS".

Parent Tax Filing Status

For 2020, what is your parents tax filing status according to their tax return?

Select an answer from the list below:
Single
Head of Household
Married, Filed Joint Return
Married, Filed Separate Return
Qualifying Widower
Don't Know

If your parents filed an **IRS 1040 TAX RETURN**, the filing status is located on the top of the form

Form **1040** Department of the Treasury—Internal Revenue Service (99) **2020** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space

Filing Status ☒ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widower (QW)

Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial	Last name	Your social security number
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number
Home address (number and street). If you have a P.O. box, see instructions.		Apt. no.
City, town, or post office. If you have a foreign address, also complete spaces below.		State ZIP code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **Parent Financials 5** Student Financials 6 Sign & Submit 7

PARENT INFORMATION
Parent Tax Filing Status

✓ Application was successfully saved.

i You indicated your parents are **married or remarried** but you also indicated your parents' tax return filing status is **head of household**. If one of your responses is incorrect, change it now. If the information you entered is correct, make sure the income information you provide on the following pages reflects both your parents' 2019 income.

For 2020, have your parents completed their IRS income tax return or another tax return?
Already completed

What type of income tax return did your parents file for 2020?
IRS Form 1040

For 2020, what is your parents' tax filing status according to their tax return?
Married-filed joint return

RECOMMENDED
IRS Data Retrieval Tool

Applying is faster and easier if your parents transfer their tax return information into this FAFSA form with the IRS Data Retrieval Tool (DRT)!

For your protection, your tax return information will not display on the IRS website or on the FAFSA form.

Previous Skip IRS DRT and Complete Manually Proceed to the IRS >

Parent Eligible for the IRS Data Retrieval Tool

If your parent(s) is/are eligible for the IRS Data Retrieval tool, the FAFSA will let you know by showing this message.

WHO CAN USE IT?

- Must have valid Social Security Number
- Must have filed 2020 federal tax returns; no amendments.
- No change to marital status since 12/31/2020
- Must have filed as single or married filing jointly

WHO CAN'T USE IT?

- Those married filing separately
- Those married filing as head of household
- Those unmarried and living together
- Filed using ITIN
- Foreign tax returns
- Victims of identity theft

NOTE: If you are not eligible for the IRS Data Retrieval Tool, you will have to input financial information in the FAFSA **manually**

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Eligible for IRS DRT

Applying is faster and easier with the IRS Data Retrieval Tool (DRT)!

Based on your responses, we recommend that you, the parents, transfer your information from the IRS into this FAFSA form. The IRS DRT allows you to link to the IRS website and securely transfer original IRS tax return information into the FAFSA form.

If you use the IRS DRT, you may not have to provide additional IRS documentation later for the student to qualify for federal student aid.

No Thanks Proceed to the IRS

If you are filling out the FAFSA manually, click here to skip to the **manually entering tax/income information** section

Log In to the IRS Data Retrieval Tool

If parent(s) decide to use IRS Data Retrieval Tool, sign in using FSA ID and proceed to IRS site

STUDENT DEMOGRAPHICS ✓ SCHOOL SELECTION ✓ DEPENDENCY STATUS ✓ PARENT DEMOGRAPHICS ✓ PARENT FINANCIALS 5 STUDENT FINANCIALS 6 SIGN & SUBMIT 7

PARENT INFORMATION

Parent Log In to IRS Data Retrieval Tool

i To use the IRS Data Retrieval Tool (DRT), have the parent listed in the FAFSA® form enter his or her credentials below. Otherwise, skip the IRS DRT. If you have any questions or problems using this tool, [view more information about the IRS DRT](#).

Provide parent FSA ID credentials.

Which parent are you? ⓘ

☒ B. Smith (Parent 1)

☐ C. Smith (Parent 2)

FSA ID Username, Email Address, or Mobile Number ⓘ

[Forgot Username](#) | [Create an FSA ID](#)

FSA ID Password ⓘ

[Show](#) | [Forgot Password](#)

[Skip IRS DRT and Complete Manually](#) [Continue](#)

STUDENT INFORMATION

Student Leaving Your FAFSA® Form

You have entered answers to one or more income questions. Your FAFSA form will delete these responses and replace them with information contained in your tax return when you transfer your IRS tax information into this FAFSA form.

You are now leaving your FAFSA form and will be transferred to the IRS website to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA form will automatically open either when you transfer your information from the IRS or choose to return to your FAFSA form from the IRS website. If you do not transfer your information or choose not to return to your FAFSA form from the IRS website, you will have to log in to open your saved FAFSA form.

[Skip IRS DRT and Complete Manually](#) [Proceed to the IRS](#)

SCHOOL SELECTION DEPENDENCY STATUS PARENT DEMOGRAPHICS PARENT FINANCIALS STUDENT FINANCIALS

[Close](#) ✕

You are now leaving this page. Select "OK" to continue or select "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.

[Cancel](#) [OK](#)

You are now leaving your FAFSA form and will be transferred to the IRS website to access your IRS tax information. Your FAFSA information will be saved.

Arriving at IRS Site

Once you click “Link to IRS” on the FAFSA, it will redirect you to the IRS site

- Retrieve your tax information from the IRS site by entering information from your **2020 tax return**
 - **Make sure this information matches what is on the tax return:**
 - Social security number, date of birth, and address
 - Street address can be tricky!
 - **St.** does not match **ST** or **Street**, so **double check!**

The screenshot shows the IRS website's 'Get My Federal Income Tax Information' page. At the top, there's a blue header with the IRS logo and navigation links: 'Return to FAFSA', 'Help', 'Logout', and 'Español'. Below the header, the title 'Get My Federal Income Tax Information' is centered, followed by a link to the 'Privacy Notice'. The main section is titled 'Enter the following information from your 2020 Federal Income Tax Return.' and includes a note that all fields are required unless marked otherwise. The form contains several input fields: 'First Name', 'Last Name', 'Social Security Number' (with a note 'No input required'), 'Date of Birth' (with a calendar icon), 'Filing Status' (a dropdown menu), 'Street Address' (with a note 'Must match your 2020 Federal Income Tax Return'), 'P.O. Box' (with a note 'Required if entered on your tax return'), 'Apartment Number' (with a note 'Required if entered on your tax return'), 'Country' (a dropdown menu showing 'United States'), 'City, Town or Post Office', 'State / U.S. Territory' (a dropdown menu showing 'Select One'), and 'ZIP Code'. At the bottom, there's a blue 'SUBMIT' button and a disclaimer: 'By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.'

Transferring Data from IRS Data Retrieval Tool

If tax information is available, select the first statement to transfer to your FAFSA

Then, Click

Transfer Now

2020 Federal Income Tax Information

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemption	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form ?

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

☒ **TRANSFER NOW** ?

Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

☐ **DO NOT TRANSFER** ?

Back to the FAFSA – Data Transfer Confirmation

NOTE: Transferred tax information **will not be viewable** on the FAFSA or SAR

For all data transferred from the IRS, it will appear on your FAFSA/SAR as “**Transferred from the IRS**”

The screenshot displays the FAFSA application interface, specifically the 'Parent Financials' section (step 5). The navigation bar at the top shows steps 1 through 7: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials (active), Student Financials, and Sign & Submit. The main content area is titled 'PARENT INFORMATION' and 'Parent IRS Info'. A green checkmark icon is followed by the text: 'You have successfully transferred your 2020 IRS tax information.' Below this, a paragraph states: 'Your IRS tax information has been successfully transferred into this FAFSA® form. Questions that were populated with tax information will be marked with "Transferred from the IRS." For your protection, IRS tax return information is not displayed on the FAFSA form.' At the bottom, a question asks 'What was your adjusted gross income for 2020?'. The answer field contains the text 'Transferred from the IRS', which is highlighted with a red rectangular box. A red arrow points from the text 'Transferred from the IRS' in the main text block to this red box. A help icon (?) is visible to the right of the answer field.

Manually entering tax/income information

Parent(s) Adjusted Gross Income

Report from **IRS 1040 (2020), Line 11**

1 Wages, salaries, tips, etc. Attach Form(s) W-2		1
2a Tax-exempt interest	2a	b Taxable interest
3a Qualified dividends	3a	b Ordinary dividends
4a IRA distributions	4a	b Taxable amount
5a Pensions and annuities	5a	b Taxable amount
6a Social security benefits	6a	b Taxable amount
7 Capital gain or (loss). Attach Schedule D if required. If not required, check here		7
8 Other income from Schedule 1, line 9		8
9 Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income		9
10 Adjustments to income:		
a From Schedule 1, line 22	10a	
b Charitable contributions if you take the standard deduction. See instructions	10b	
c Add lines 10a and 10b. These are your total adjustments to income	10c	
11 Subtract line 10c from line 9. This is your adjusted gross income		11
12 Standard deduction or itemized deductions (from Schedule A)		12
13 Qualified business income deduction. Attach Form 8995 or Form 8995-A		13
14 Add lines 12 and 13		14
15 Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-		15

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 11320B Form **1040** (2020)

What was your parents adjusted gross income for 2020?

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent IRS Info

What was your parents' adjusted gross income for 2020?

This amount is found on IRS Form 1040-line 11.

\$.00 ?

[Calculate with Income Estimator](#)

[Previous](#) [Continue](#)

Parent Income

Scenario 1: IF Schedule 1 and Schedule K-1 were filed:

Report amount from **IRS 1040 line 1** if filing single/If filing jointly, then, refer to **W2 lines 1+8** for each parent

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	
2a	Tax-exempt interest	2a	
3a	Qualified dividends	3a	
4a	IRA distributions	4a	
5a	Pensions and annuities	5a	
6a	Social security benefits	6a	
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	7	
8	Other income from Schedule 1, line 9	8	
9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9	
10	Adjustments to income:		
a	From Schedule 1, line 22	10a	
b	Charitable contributions if you take the standard deduction. See instructions	10b	
c	Add lines 10a and 10b. These are your total adjustments to income	10c	
11	Subtract line 10c from line 9. This is your adjusted gross income	11	
12	Standard deduction or itemized deductions (from Schedule A)	12	
13	Qualified business income deduction. Attach Form 8995 or Form 8995-A	13	
14	Add lines 12 and 13	14	
15	Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-	15	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 11320B Form 1040 (2020)

PLUS lines 3 + 6 from Schedule 1

SCHEDULE 1 (Form 1040)		Additional Income and Adjustments to Income		OMB No. 1545-0074
Department of the Treasury Internal Revenue Service		▶ Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.		2020 Attachment Sequence No. 01
Name(s) shown on Form 1040, 1040-SR, or 1040-NR			Your social security number	
Part I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes	1		
2a	Alimony received	2a		
b	Date of original divorce or separation agreement (see instructions) ▶			
3	Business income or (loss). Attach Schedule C	3		
4	Other gains or (losses). Attach Form 4797	4		
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	5		
6	Farm income or (loss). Attach Schedule F	6		
7	Unemployment compensation	7		

✓ Student Demographics	✓ School Selection	✓ Dependency Status	✓ Parent Demographics	5 Parent Financials	6 Student Financials	7 Sign & Submit
PARENT INFORMATION						
Parent Income from Work						
How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2020?						
This amount is your Parent 1 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).						
\$ <input type="text"/> .00						
How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2020?						
This amount is your Parent 2 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).						
\$ <input type="text"/> .00						
Previous				Continue		

PLUS Box 14 from Schedule K-1 (ONLY IF IT IS CODE A)

14	Self-employment earnings (loss)	
21	<input type="checkbox"/> More than one activity for at-risk purposes*	
22	<input type="checkbox"/> More than one activity for passive activity purposes*	
*See attached statement for additional information.		
For IRS Use Only		
(Loss)		

www.irs.gov/Form1065 Cat. No. 11394R Schedule K-1 (Form 1065) 2020

Parent Income

Scenario 2: If neither schedule was filed

Report from **W2 form(2020), Box 1 + 8, "Wages, tips and other compensations"**

a Employee's social security number		OMB No. 1545-0008		This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.	
b Employer identification number (EIN)		1 Wages, tips, other compensation		2 Federal income tax withheld	
c Employer's name, address, and ZIP code		3 Social security wages		4 Social security tax withheld	
		5 Medicare wages and tips		6 Medicare tax withheld	
		7 Social security tips		8 Allocated tips	
d Control number		9		10 Dependent care benefits	
e Employee's first name and initial		Last name		Suff.	
		11 Nonqualified plans		12a See instructions for box 12	
		13 Statutory employee <input type="checkbox"/> Retirement plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>		12b	
		14 Other		12c	
				12d	
f Employee's address and ZIP code					
15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax
					20 Locality name

Form **W-2** Wage and Tax Statement **2020** Department of the Treasury—Internal Revenue Service
Copy C—For EMPLOYEE'S RECORDS
(See Notice to Employee on the back of Copy B.)

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent Income from Work

How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2020?

This amount is your Parent 1 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$.00 ?

How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2020?

This amount is your Parent 2 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$.00 ?

Previous

Continue

Prepare and eFile Your Tax Return at [eFile.com](https://efile.com)

Parent Income Tax

Enter the amount of your parent(s)' income tax for 2020

Report from **Form 1040 (2020), Line 14**

Form 1040 (2020) Page **2**

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	16
17	Amount from Schedule 2, line 3	17
18	Add lines 16 and 17	18
19	Child tax credit or credit for other dependents	19
20	Amount from Schedule 3, line 7	20
21	Add lines 19 and 20	21
22	Subtract line 21 from line 18. If zero or less, enter -0-	22
23	Other taxes, including self-employment tax, from Schedule 2, line 10	23
24	Add lines 22 and 23. This is your total tax	24
25	Federal income tax withheld from:	
a	Form(s) W-2	25a
b	Form(s) 1099	25b
c	Other forms (see instructions)	25c
d	Add lines 25a through 25c	25d

Subtract with **Schedule 2, Line 2** (if filed)

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Additional IRS Info

Enter the amount of your parents' income tax for 2020.
This is the total amount of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here..

\$.00 ?

Previous Continue

SCHEDULE 2
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Taxes

▶ Attach to Form 1040, 1040-SR, or 1040-NR.
▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074
2020
Attachment Sequence No. **02**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number

Part I Tax

1	Alternative minimum tax. Attach Form 6251	1
2	Excess advance premium tax credit repayment. Attach Form 8962	2
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3

Part II Other Taxes

4	Self-employment tax. Attach Schedule SE	4
5	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	5

Schedule 1

You indicated that your parent(s) filed an IRS 1040.

Did your parent(s) file a schedule 1?

Select "NO" if...

- Your parent did not file a schedule 1
- Your parent filed a schedule 1 to report any of the following:
 - Unemployment compensation
 - Educator expenses
 - IRA deductions
 - Student loan deduction
 - Alaska Permanent Fund Dividend
 - Virtual currency

[SOURCE: studentaid.gov](https://studentaid.gov)

Parent Simplified Path Determination

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

You indicated that your parents filed an IRS 1040. Did your parents file a Schedule 1? Select No if your parents did not file a Schedule 1 or **only filed a Schedule 1** to report unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, Alaska Permanent Fund dividend, or virtual currency. Click [here](#) for more information. ?

☒ Yes ☐ No ☐ Don't know

As of today, is either of your parents a [dislocated worker](#)? ?

☐ Yes ☒ No ☐ Don't know

In 2019 or 2020, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefits programs listed below?

Check all that apply or check **None of the above**. If, at the time you are completing the FAFSA, you, your parents, or anyone in your parents' household did NOT receive any of these benefits during 2019 or 2020, but do receive any of them on or before December 31, 2020, you must return to the FAFSA and update your response. ?

Answering these questions will not reduce eligibility for student aid or these programs.

☐ Medicaid

☐ Supplemental Security Income (SSI)

☒ Supplemental Nutrition Assistance Program ([SNAP](#))

☐ Free or Reduced Price School Lunch

☐ Temporary Assistance for Needy Families ([TANF](#))

☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

☐ None of the above

[PREVIOUS](#) [NEXT](#)

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Dislocated Worker

As of today, are either of your parents a dislocated worker?

A parent may be considered a dislocated worker if he or she

- is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation;
- has been laid off or received a lay-off notice from a job;
- was self-employed but is now unemployed due to economic conditions or natural disaster;
- is the spouse of an active-duty member of the U.S. armed forces and has experienced a loss of employment because of relocating due to permanent change in duty station;
- is the spouse of an active-duty member of the U.S. armed forces and is unemployed or underemployed, and is experiencing difficulty in obtaining or upgrading employment; or
- is a displaced homemaker. A displaced homemaker is generally a person who previously provided unpaid services to the family (for example: a stay-at-home mom or dad), is no longer supported by the spouse, is unemployed or underemployed, and is having trouble finding or upgrading employment.

SOURCE: fafsa.gov

Parent Simplified Path Determination

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

You indicated that your parents filed an IRS 1040. Did your parents file a Schedule 1? Select No if your parents did not file a Schedule 1 or **only** filed a Schedule 1 to report: unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, Alaska Permanent Fund dividend, or virtual currency. Click [here](#) for more information.

☐ Yes ☐ No ☐ Don't know

As of today, is either of your parents a dislocated worker?

☐ Yes ☒ No ☐ Don't know

In 2019 or 2020, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefits programs listed below?

Check all that apply or check **None of the above**. If, at the time you are completing the FAFSA, you, your parents, or anyone in your parents' household did NOT receive any of these benefits during 2019 or 2020, but do receive any of them on or before December 31, 2020, you must return to the FAFSA and update your response.

Answering these questions will not reduce eligibility for student aid or these programs.

☐ Medicaid

☐ Supplemental Security Income (SSI)

☒ Supplemental Nutrition Assistance Program (SNAP)

☐ Free or Reduced Price School Lunch

☐ Temporary Assistance for Needy Families (TANF)

☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

☐ None of the above

PREVIOUS NEXT

Site Last Updated: Sunday, September 27, 2020 Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Benefits

In 2020 or 2021, did you, your parent(s), or anyone in your parent(s)' household receive benefits from any of the federal benefits programs listed below?

Check all that apply to you/your family for 2019 or 2020

Check all that apply
Medicaid
Supplemental Security Income (SSI)
Supplemental Nutrition Assistance Program (SNAP)
Free or Reduced Priced Lunch
Temporary Assistance for Needy Families (TANF)
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
None of the Above

Parent Simplified Path Determination

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit Confirmation

PARENT INFORMATION

You indicated that your parents filed an IRS 1040. Did your parents file a Schedule 1? Select No if your parents did not file a Schedule 1 or **only** filed a Schedule 1 to report unemployment compensation, educator expenses, IRA deduction, student loan interest deduction, Alaska Permanent Fund dividend, or virtual currency. Click [here](#) for more information. ?

☒ Yes ☐ No ☐ Don't know

As of today, is either of your parents a **dislocated worker**? ?

☐ Yes ☒ No ☐ Don't know

In 2019 or 2020, did you, your parents, or anyone in your parents' household receive benefits from any of the federal benefits programs listed below?

Check all that apply or check **None of the above**. If, at the time you are completing the FAFSA, you, your parents, or anyone in your parents' household did NOT receive any of these benefits during 2019 or 2020, but do receive any of them on or before December 31, 2020, you must return to the FAFSA and update your response. ?

Answering these questions will not reduce eligibility for student aid or these programs.

☐ Medicaid

☐ Supplemental Security Income (SSI)

☒ Supplemental Nutrition Assistance Program (SNAP)

☐ Free or Reduced Price School Lunch

☐ Temporary Assistance for Needy Families (TANF)

☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

☐ None of the above

PREVIOUS NEXT

Site Last Updated: Sunday, September 27, 2020 Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

NOTE: You do not have to report amounts, you must verify whether you/your family has received these benefits

[SOURCE: studentaid.gov](https://studentaid.gov)

Combat Pay

Did your parent(s) receive combat pay or special combat pay for 2020?

(Only enter taxable combat pay included in your parents adjusted gross income)

If your parent is an...

Entitled person and warrant officer – combat pay is non-taxable and you should report zero for combat pay or special combat pay

Commissioned officer – combat pay in excess of the highest enlisted person's pay (plus imminent danger/hostile fire pay) is taxable, you should report their combat pay

SOURCE: studentaid.gov

To calculate the taxable amount:

- Use the **total combat pay from your service person's leave and earnings statements**
- subtract the untaxed portion, which is reported in the **W2 form (2020) box 12 of the W2 form with code Q**

a Employee's social security number		OMB No. 1545-0008 This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.			
b Employer identification number (EIN)		1 Wages, tips, other compensation	2 Federal income tax withheld		
c Employer's name, address, and ZIP code		3 Social security wages	4 Social security tax withheld		
		5 Medicare wages and tips	6 Medicare tax withheld		
		7 Social security tips	8 Allocated tips		
d Control number		9	10 Dependent care benefits		
e Employee's first name and initial		Last name		Suff.	
		11 Nonqualified plans		12a See instructions for box 12	
		13 Statutory employee Retirement plan Third-party sick pay		12b IF	
		14 Other		12c CODE Q	
				12d	
f Employee's address and ZIP code					
15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax
		20 Locality name			

Form **W-2** Wage and Tax Statement
Copy C – For EMPLOYEE'S RECORDS
(See Notice to Employee on the back of Copy B.)

2020

Department of the Treasury – Internal Revenue Service

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your parents' adjusted gross income.

\$ 0 .00 ?

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00 ?

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00 ?

Untaxed portions of IRA distributions and pensions from IRS Form 1040— (lines 4a + 5a) minus (lines 4b + 5b). Exclude rollovers. If negative, enter a zero here.. If negative, enter a zero here.

\$ 0 .00 ?

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1-total of lines 15+19.

\$ 0 .00 ?

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00 ?

Previous

Continue

College Grants/Scholarships Reported

Did your parent(s) report any college grant/scholarships to the IRS in their income for 2020?

Report on the FAFSA any **college grants/scholarships that were reported in your parent(s)' income to the IRS, including:**

- Grants
- Scholarships
- Waivers/Remissions
- Fellowships/Assistantships (grant or scholarship portions)
- AmeriCorps education awards
- AmeriCorps living allowances (but not insurance or childcare payments)
- AmeriCorps interest accrual payments (for student loan interest during the student's or spouse's AmeriCorps term of service)

Student Demographics School Selection Dependency Status Parent Demographics **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter **taxable combat pay** included in your parents' adjusted gross income.

\$ 0 .00 ?

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00 ?

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00 ?

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here.. If negative, enter a zero here.

\$ 0 .00 ?

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1-total of lines 15+19.

\$ 0 .00 ?

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00 ?

Previous Continue

Education Credits

Did your parent(s) report any **education credits** (*American Opportunity Tax Credit or Lifetime Learning Tax Credit*) for 2020?

Report from **Schedule 3, line 3**

SCHEDULE 3 (Form 1040)		Additional Credits and Payments		OMB No. 1545-0074 2020 Attachment Sequence No. 03
Department of the Treasury Internal Revenue Service		▶ Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.		
Name(s) shown on Form 1040, 1040-SR, or 1040-NR		Your social security number		
Part I Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required	1		
2	Credit for child and dependent care expenses. Attach Form 2441	2		
3	Education credits from Form 8863, line 19	3		
4	Retirement savings contributions credit. Attach Form 8880	4		

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

5

Parent Financials

6

Student Financials

7

Sign & Submit

PARENT INFORMATION

Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter **taxable combat pay** included in your parents' adjusted gross income.

\$

0

.00

?

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$

0

.00

?

Education credits (*American Opportunity Tax Credit or Lifetime Learning Tax Credit*) from IRS Form 1040 Schedule 3-line 3

\$

0

.00

?

Untaxed portions of IRA distributions and pensions from IRS Form 1040— (lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here.. If negative, enter a zero here.

\$

0

.00

?

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1-total of lines 15+19.

\$

0

.00

?

Tax exempt interest income from IRS Form 1040-line 2a.

\$

0

.00

?

Previous

Continue

Untaxed portions of IRA Distributions Pensions

Did your parent(s) have any untaxed portions of IRA distributions and pensions reported for 2020?

Report from **IRS Form 1040 (2020)** lines (4a+5a)-(4b+5b)

Form 1040 Department of the Treasury—Internal Revenue Service (99) **2020** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

Filing Status ☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent.

Your first name and middle initial Last name Your social security number
If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign
City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
Foreign country name Foreign province/state/county Foreign postal code ☐ You ☐ Spouse

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? ☐ Yes ☐ No

Standard Deduction Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: ☐ Were born before January 2, 1956 ☐ Are blind Spouse: ☐ Was born before January 2, 1956 ☐ Is blind

Dependents (see instructions): (1) First name Last name (2) Social security number (3) Relationship to you (4) ☒ if qualifies for (see instructions): Child tax credit Credit for other dependents

If more than four dependents, see instructions and check here ☐

Attach Sch. B if required.

Standard Deduction for— • Single or Married filing separately,

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	
2a	Tax-exempt interest	2b	Taxable interest
3a	Qualified dividends	3b	Ordinary dividends
4a	IRA distributions	4b	Taxable amount
5a	Pensions and annuities	5b	Taxable amount
6a	Social security benefits	6b	Taxable amount
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	7	
8	Other income from Schedule 1, line 9	8	
9	Add lines 1-2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income.	9	

Student Demographics School Selection Dependency Status Parent Demographics **5** Parent Financials Student Financials Sign & Submit

PARENT INFORMATION
Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your parents' adjusted gross income.
\$ 0 .00

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
\$ 0 .00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3
\$ 0 .00

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here.. If negative, enter a zero here.
\$ 0 .00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1-total of lines 15+19.
\$ 0 .00

Tax exempt interest income from IRS Form 1040-line 2a.
\$ 0 .00

Previous Continue

IRA Deductions and Payments to Self-Employed

Did your parent(s) have any IRA deductions and payments to self-employed SEP SIMPLE, Keogh and other qualified plans for 2020?

Report from **Schedule 1, add lines 15+19**

15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
c	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

For Paperwork Reduction Act Notice, see your tax return instructions. Cat. No. 71479F Schedule 1 (Form 1040) 2020

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your parents' adjusted gross income.

\$ 0 .00

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here.. If negative, enter a zero here.

\$ 0 .00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1-total of lines 15+19.

\$ 0 .00

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00

Previous Continue

Tax Exempt Interest Income

Did your parent(s) have tax exempt interest income for 2020?

Report from **IRS 1040 (2020), Line 2A**

Student Demographics School Selection Dependency Status Parent Demographics **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your parents' adjusted gross income.

\$ 0 .00 ?

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00 ?

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00 ?

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here.. If negative, enter a zero here.

\$ 0 .00 ?

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1-total of lines 15+19.

\$ 0 .00 ?

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00 ?

Previous Continue

Form **1040** Department of the Treasury—Internal Revenue Service (99) **2020** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

Filing Status ☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial Last name Your social security number

If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
☐ You ☐ Spouse

City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code

Foreign country name Foreign province/state/county Foreign postal code

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? ☐ Yes ☐ No

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** ☐ Were born before January 2, 1956 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1956 ☐ Is blind

Dependents (see instructions):
If more than four dependents, see instructions and check here ▶ ☐

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see instructions): Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

1 Wages, salaries, tips, etc. Attach Form(s) W-2	1
2a Tax-exempt interest	2a
3a Qualified dividends	3a
4a IRA distributions	4a
5a Pensions and annuities	5a
b Taxable interest	2b
b Ordinary dividends	3b
b Taxable amount	4b
b Taxable amount	5b

Attach Sch. B if required.

Child Support Paid

Did your parent(s) pay any child support in 2020 because of divorce or separation, or as a result of a legal requirement?

Enter the total amount of **child support your parent(s) paid in 2020** because of **separation** or as a result of a **legal requirement**

NOTE: Do not include child support for children in your parent(s) household

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Additional Financial Info

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household.

\$ 0 .00 ?

Earnings from work under a Cooperative Education Program offered by a college.

\$ 0 .00 ?

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ 0 .00 ?

Previous Continue

Cooperative Education Program

Did your parent(s) have any earnings from work under a Cooperative Education Program offered by a college for 2020?

Report the total amount of income that your parents reported from work under a **Cooperative Education Program offered by a college**

✓ Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION
Parent Additional Financial Info

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household.

\$ 0 .00 ?

Earnings from work under a Cooperative Education Program offered by a college.

\$ 0 .00 ?

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ 0 .00 ?

Previous Continue

Taxable Earnings From Need-based Employment Programs

Did your parents receive any taxable earnings from need-based employment programs?

Enter the total amount of taxable earnings your parents received from:

- Federal work-study
- Need based employment portions of fellowships and assistantships

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Additional Financial Info

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household.

\$ 0 .00 ?

Earnings from work under a Cooperative Education Program offered by a college.

\$ 0 .00 ?

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ 0 .00 ?

Previous Continue

Child Support Received

Did your parent(s) receive any child support in 2020?

Enter the cash value of any child support received for all children in the household

NOTE: Do not include foster care or adoption payments

The screenshot shows a web form titled "Parent Financials" with a progress bar at the top. The progress bar includes steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials (current step, marked with a blue circle and number 5), Student Financials, and Sign & Submit. The main section is titled "PARENT INFORMATION" and "Parent Untaxed Income". It asks, "Did your parents have any of the following items in 2020? Enter amounts for all that apply." The first item, "Child support received for all children. Do not include foster care or adoption payments.", is highlighted with a red rectangular box. Below it are input fields showing "\$ 0" and ".00" with a help icon. The other items listed are: "Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.", "Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).", "Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.", and "Other untaxed income not reported, such as workers' compensation, disability benefits, etc." Each of these items has an input field showing "\$ 0" and ".00" with a help icon. At the bottom of the form are "Previous" and "Continue" buttons.

Student Demographics School Selection Dependency Status Parent Demographics **Parent Financials** Student Financials Sign & Submit

PARENT INFORMATION

Parent Untaxed Income

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ?

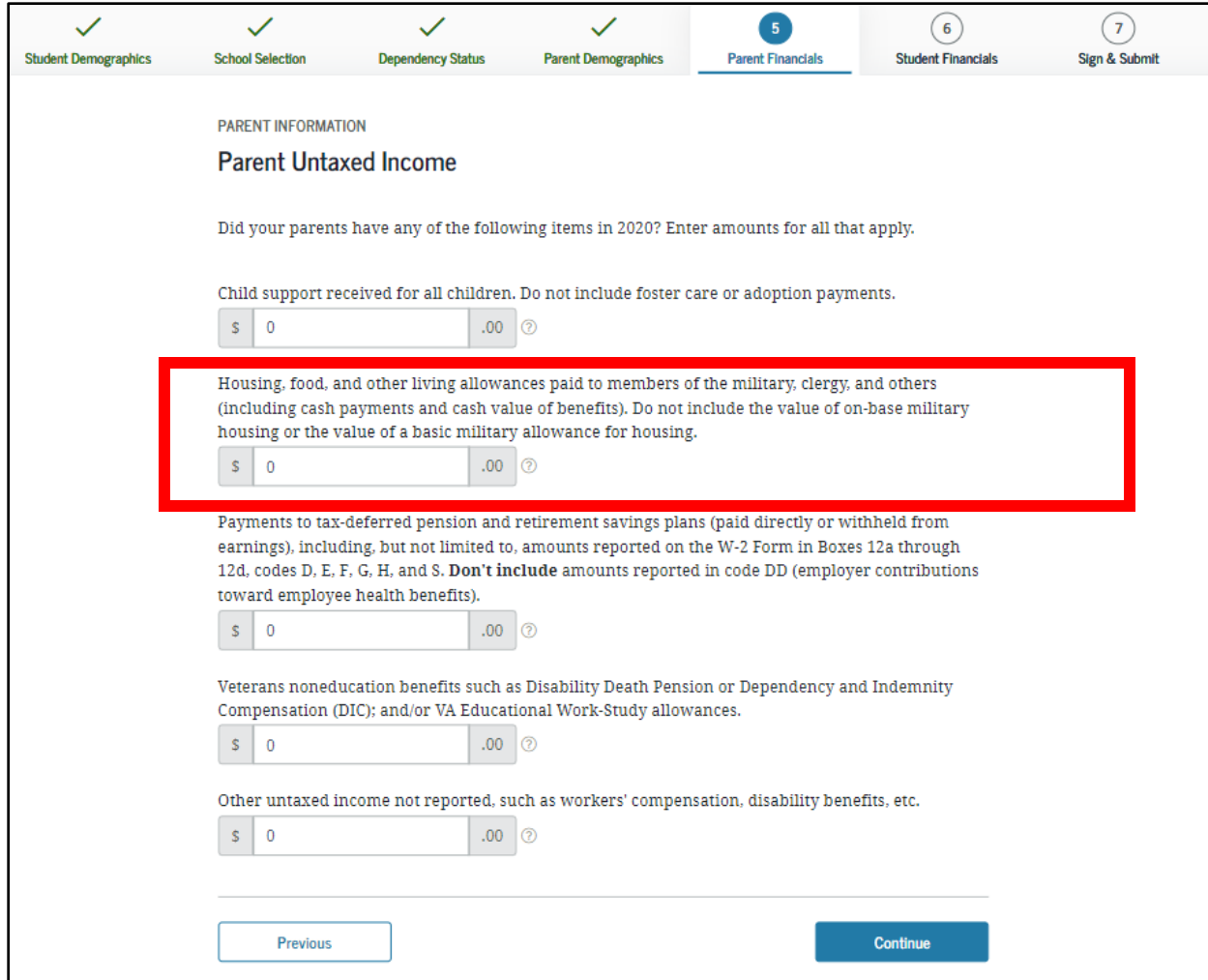
Previous Continue

Allowances Received

Did your parents receive any housing, food or other living allowances provided to members of the military, clergy and others in 2020?

Enter the total cash value of **housing, food and any other living allowances** your parent(s) received in 2020 (often paid to military, clergy and others)

NOTE: Do not include rent subsidies for low-income housing, the value of on-base military housing, or the value of basic military allowance for housing



Student Demographics School Selection Dependency Status Parent Demographics **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Untaxed Income

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ?

Previous Continue

Payments to Tax Deferred Pensions/Retirement Savings

Did your parents make any payments to tax-deferred pension and retirement savings (paid directly or withheld from earnings) in 2020?

Report from your **W-2 Forms**

Add boxes 12a – 12 D (Report only codes D, E, F, G, H, and S. DO NOT include code DD)

a Employee's social security number		This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.			
b Employer identification number (EIN)		1 Wages, tips, other compensation		2 Federal income tax withheld	
c Employer's name, address, and ZIP code		3 Social security wages		4 Social security tax withheld	
		5 Medicare wages and tips		6 Medicare tax withheld	
		7 Social security tips		8 Allocated tips	
d Control number		9		10 Dependent care benefits	
e Employee's first name and initial Last name Suff.		11 Nonqualified plans		2a See instructions for box 12	
		13 Statutory employee Retirement plan Third-party sick pay		2b	
		14 Other		2c	
f Employee's address and ZIP code				2d	
15 State Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

Form **W-2** Wage and Tax Statement
Copy C—For EMPLOYEE'S RECORDS
(See Notice to Employee on the back of Copy B.)

2020

Department of the Treasury—Internal Revenue Service
Safe, accurate, FAST! Use **IRS e-file**

✓ Student Demographics

✓ School Selection

✓ Dependency Status

✓ Parent Demographics

5 Parent Financials

6 Student Financials

7 Sign & Submit

PARENT INFORMATION

Parent Untaxed Income

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00

Previous Continue

Veterans Non-Education Benefits

Did your parent(s) receive any veteran's non-education benefits in 2020?

Report any veteran non-education benefits received by your parents

Veteran non-educational benefits include:

- Disability
- Death Pension
- Dependency & Indemnity Compensation (DIC)
- VA Educational Work-Study allowances

DO NOT INCLUDE veterans' educational benefits such as:

- Montgomery GI Bill
- Dependents Education Assistance Program
- VA Vocational Rehabilitation Program
- Veterans' educational assistance program benefits
- Post 9/11 GI Bill

SOURCE: studentaid.gov

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Untaxed Income

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ⓘ

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ⓘ

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ⓘ

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ⓘ

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ⓘ

Previous Continue

Other Untaxed Income

Did your parent(s) have any other untaxed income that was not reported?

Report any other income your parent(s) received in 2020

“Other” Untaxed Income includes:

- Workers’ compensation
- Black Lung Benefits
- Untaxed portions of Railroad retirement benefits
- Foreign income not taxed by any government
- Disability benefits
- etc.

NOTE: Don’t include extended foster care benefits, student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

SOURCE: studentaid.gov

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Untaxed Income

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ⓘ

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ⓘ

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ⓘ

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ⓘ

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ⓘ

Previous Continue

Cash, Savings and Checking Balances

As of today, what is your parent(s) total current balance of cash, savings, and checking accounts?

Report the total of your parent(s):

- Cash on hand
- Savings balances
- Checking balances

As of the **day you file the FAFSA**

The screenshot shows the FAFSA Parent Financials section. The top navigation bar includes: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (checked), **5 Parent Financials** (active), 6 Student Financials, and 7 Sign & Submit. The main heading is 'PARENT INFORMATION' followed by 'Parent Assets'. The first question, 'As of today, what is your parents' total current balance of cash, savings, and checking accounts?', is highlighted with a red box. Below it is a text input field with a dollar sign, a numeric input field, and a '.00' suffix, followed by a help icon. The second question is 'As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?', followed by a similar input field. The third question is 'As of today, what is the net worth of your parents' current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.', followed by another similar input field. At the bottom are 'Previous' and 'Continue' buttons.

Parent Investments

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?

Report the net worth of your parents' investments (any home your parents' own outside of the home you live in)

Investments include:

Real estate (not including the home in which your parents live)	Stock options
Rental property (includes a unit with a family home that has its own entrance, bath, kitchen, and bath rented to someone other than a family member)	Uniform Transfers to Minor Act (UTMA) and Uniform Gifts to Minor Act (UGMA) accounts
Trust funds	Bonds
Money market funds	Other securities
Mutual funds	Installments and land sale contracts (including mortgage held)
Certificates of deposit	Commodities
Stocks	Qualified educational benefit or education savings account such as: Coverdell saving accounts, 529 college saving plans, and the refund value of 529 prepaid tuition plans

The net worth of your parent's investments is the amount left over after **deducting the debt** from the **value of each investment**

Ex) your parent owns an investment property valued at \$100,000, however, \$75,000 is owed on the property

The net worth of the investment is **\$25,000**

(\$100,000-\$75,000 = \$25,000)

LEARN MORE: studentaid.gov

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Assets

As of today, what is your parents' total current balance of cash, savings, and checking accounts?

\$.00 ⓘ

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?

\$.00 ⓘ

As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$.00 ⓘ

[Previous](#) [Continue](#)

If your parents' net worth value as of the day you submit the FAFSA form is:	Enter on the FAFSA
Ten million or more	9999999
Zero or less than zero	0

Parent Businesses/Investment Farms

As of today, what is the net worth of your parents' current businesses and/or investment farms?

A **business and/or investment farm value** includes the market value of:

Business/investment farm value includes:

Land	Equipment
Buildings	Inventory
Machinery	ETC.

The net worth of your parent's investments is the amount left over after **deducting the debt** from the **value of each investment**

Ex) your parent owns an investment property valued at \$100,000, however, \$75,000 is owed on the property

The net worth of the investment is **\$25,000**

(\$100,000-\$75,000 = \$25,000)

Do not include:

- The value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees
 - For small businesses, family includes:
 - Person directly related to your parent, such as parent, sister, or cousin OR
 - Persons who are or were related to you by marriage such as spouse, stepparent or sister-in-law

Student Demographics School Selection Dependency Status Parent Demographics **5 Parent Financials** 6 Student Financials 7 Sign & Submit

PARENT INFORMATION

Parent Assets

As of today, what is your parents' total current balance of cash, savings, and checking accounts?

\$.00 ?

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?

\$.00 ?

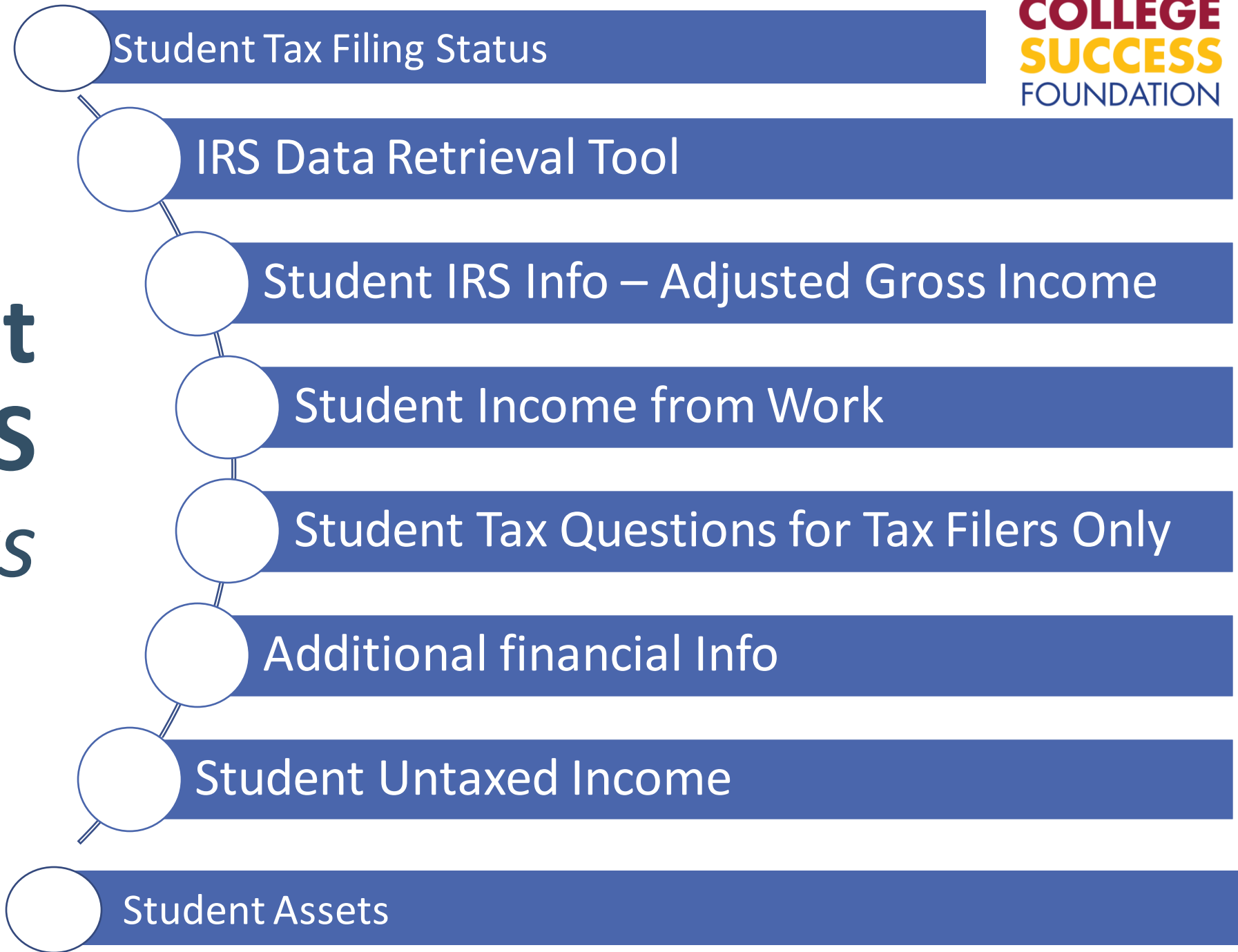
As of today, what is the net worth of your parents' current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$.00 ?

Previous Continue

If your parents' net worth value as of the day you submit the FAFSA form is:	Enter on the FAFSA
Ten million or more	9999999
Zero or less than zero	0

Student FINANCIALS *Quick Links*



Student Tax Filing Status

Has the student completed an IRS 2020 income tax return or another tax return?

Select an answer from the list below:	What does this mean?
Already completed	The student already filed their 2020 taxes
Will file	The student has not filed their 2020 taxes, but will file their 2020 taxes
Not going to file	The student will not file their 2020 taxes

The screenshot shows the FAFSA application progress bar at the top with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, **Student Financials** (step 6), and Sign & Submit (step 7). The main heading is "STUDENT INFORMATION" followed by "Student Tax Filing Status".

Below the heading, there are three informational messages:

- A green checkmark message: "Application was successfully saved."
- A yellow warning message: "Attention! You must provide financial information from your 2019 tax return on the following pages."
- A blue information message: "Because the FAFSA® form belongs to the student, 'you' and 'your' always (unless otherwise noted) refer to the student."

The main form area contains three dropdown menus, with the first one highlighted by a red rectangle:

- For 2020, have you completed your IRS income tax return or another tax return?
Dropdown menu showing "Already completed".
- What income tax return did you file for 2020?
Dropdown menu showing "IRS Form 1040".
- For 2020, what is your tax filing status according to your tax return?
Dropdown menu showing "Married-filed joint return".

At the bottom of the form are two buttons: "Previous" and "Continue".

Student Tax Filing Status

If the student filed a tax return, what type of income tax return did they file for 2020?

Select an answer from the list below:	What does this mean?
IRS 1040	If the student has filed, or will file an IRS 1040 income tax return for 2020, select this option
A foreign tax return, IRS 1040NR	The student has filed, or will file a foreign tax return, IRS 1040NR or an IRS 1040 NR-EZ income tax return for 2020, select this option
A tax return with Puerto Rico, a US territory, or Freely Associated State	If the student has filed, or will file an IRS a tax return with Puerto Rico, a US territory, or a Freely Associated State, select this option

NOTE: If student filed an IRS 1040-SR for the purposes of the FAFSA form, answer that you filed an IRS 1040

The screenshot shows the FAFSA application interface. At the top, a progress bar indicates the following steps are completed: Student Demographics, School Selection, Dependency Status, Parent Demographics, and Parent Financials. The current step is 'Student Financials' (6), and the next is 'Sign & Submit' (7). The main heading is 'STUDENT INFORMATION' followed by 'Student Tax Filing Status'. A green message states 'Application was successfully saved.' A yellow warning box says 'Attention! You must provide financial information from your 2019 tax return on the following pages.' A blue information box notes that 'you' and 'your' refer to the student. The form asks 'For 2020, have you completed your IRS income tax return or another tax return?' with a dropdown menu set to 'Already completed'. Below this, the question 'What income tax return did you file for 2020?' is highlighted with a red box, with a dropdown menu set to 'IRS Form 1040'. The next question is 'For 2020, what is your tax filing status according to your tax return?' with a dropdown menu set to 'Married-filed joint return'. At the bottom are 'Previous' and 'Continue' buttons.

Student Tax Filing Status

If the student filed taxes for 2020, what is the student's tax filing status according to their tax return?

Select an answer from the list below:
Single
Head of Household
Married, Filed Joint Return
Married, Filed Separate Return
Qualifying Widower
Don't Know

If you filed an **IRS 1040 TAX RETURN**

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

✓

Parent Financials

6

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Student Tax Filing Status

✓

Application was successfully saved.

!

Attention! You must provide financial information from your 2019 tax return on the following pages.

i

Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2020, have you completed your IRS income tax return or another tax return?

Already completed

?

What income tax return did you file for 2020?

IRS Form 1040

?

For 2020, what is your tax filing status according to your tax return?

Married-filed joint return

?

Previous

Continue

Form 1040

Department of the Treasury—Internal Revenue Service (99)

2020

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space

U.S. Individual Income Tax Return

Filing Status

☐ Single
 ☐ Married filing jointly
 ☐ Married filing separately (MFS)
 ☐ Head of household (HOH)
 ☐ Qualifying widow(er) (QW)

Your first name and middle initial

Last name

Your social security number

If joint return, spouse's first name and middle initial

Last name

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

City, town, or post office. If you have a foreign address, also complete spaces below.

State

ZIP code

Presidential Election Campaign

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change

Student Eligible for the IRS Data Retrieval Tool

If student is eligible for the IRS Data Retrieval tool, the FAFSA will let you know by showing this message.

WHO CAN USE IT?

- Must have valid Social Security Number
- Must have filed 2020 federal tax returns; no amendments.
- No change to marital status since 12/31/2020
- Must have filed as single or married filing jointly

WHO CAN'T USE IT?

- Those married filing separately
- Those married filing as head of household
- Those unmarried and living together
- Filed using ITIN
- Foreign tax returns
- Victims of identity theft

NOTE: If you are not eligible for the IRS Data Retrieval Tool, you will have to input financial information in the FAFSA **manually**

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ **6 Student Financials** 7 Sign & Submit

STUDENT INFORMATION

Student Eligible for IRS Data Retrieval Tool (DRT)

Applying is faster and easier with the IRS DRT!

Based on your responses, we recommend that you transfer your information from the IRS into this FAFSA form. The IRS DRT allows you to link to the IRS website and securely transfer original IRS tax return information into your FAFSA form.

If you use the IRS DRT, you may not have to provide additional IRS documentation later to qualify for federal student aid.

No Thanks Proceed to the IRS

Log In to the IRS Data Retrieval Tool

If parent(s) decide to use IRS Data Retrieval Tool, sign in using FSA ID and proceed to IRS site

The screenshot shows the 'Parent Log In to IRS Data Retrieval Tool' page. At the top, a progress bar indicates the following steps: Student Demographics (checked), School Selection (checked), Dependency Status (checked), Parent Demographics (checked), **Parent Financials (5)**, Student Financials (6), and Sign & Submit (7). The main heading is 'PARENT INFORMATION' followed by 'Parent Log In to IRS Data Retrieval Tool'. An information box states: 'To use the IRS Data Retrieval Tool (DRT), have the parent listed in the FAFSA® form enter his or her credentials below. Otherwise, skip the IRS DRT. If you have any questions or problems using this tool, view more information about the IRS DRT.' Below this, the text 'Provide parent FSA ID credentials.' is followed by the question 'Which parent are you?'. Two radio buttons are present: 'B. Smith (Parent 1)' (selected) and 'C. Smith (Parent 2)'. A text input field for 'FSA ID Username, Email Address, or Mobile Number' is shown with a 'Forgot Username' link and a 'Create an FSA ID' link. Below that is a 'FSA ID Password' field with a 'Show' button and a 'Forgot Password' link. At the bottom, there are two buttons: 'Skip IRS DRT and Complete Manually' and 'Continue'.

The screenshot shows the 'STUDENT INFORMATION' page titled 'Student Leaving Your FAFSA® Form'. The text explains that the student has entered answers to income questions and that their FAFSA form will delete these responses and replace them with information from their tax return when transferred to the IRS website. It states that the student is now leaving their FAFSA form and will be transferred to the IRS website to access their IRS tax information, and that their FAFSA information will be saved. It also mentions that the saved FAFSA form will automatically open either when the student transfers their information from the IRS or chooses to return to their FAFSA form from the IRS website. If the student does not transfer their information or chooses not to return to their FAFSA form from the IRS website, they will have to log in to open their saved FAFSA form. At the bottom, there are two buttons: 'Skip IRS DRT and Complete Manually' and 'Proceed to the IRS'.

The screenshot shows a confirmation dialog box with a 'Close' button in the top right corner. The text inside the dialog box reads: 'You are now leaving this page. Select "OK" to continue or select "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.' At the bottom of the dialog box, there are two buttons: 'Cancel' and 'OK'. Below the dialog box, a line of text states: 'You are now leaving your FAFSA form and will be transferred to the IRS website to access your IRS tax information. Your FAFSA information will be saved.'

Arriving at IRS Site

Once you click “Link to IRS” on the FAFSA, it will redirect you to the IRS site

- Retrieve your tax information from the IRS site by entering information from your **2020 tax return**
 - **Make sure this information matches what is on the tax return:**
 - Social security number, date of birth, and address
 - Street address can be tricky!
 - **St.** does not match **ST** or **Street**, so **double check!**

The screenshot shows the IRS website's "Get My Federal Income Tax Information" form. The header includes the IRS logo and navigation links: "Return to FAFSA", "Help", "Logout", and "Español". The main heading is "Get My Federal Income Tax Information" with a link to the Privacy Notice. Below this, it instructs the user to "Enter the following information from your 2020 Federal Income Tax Return." and notes that all fields are required unless marked otherwise. The form fields include: First Name, Last Name, Social Security Number (with a note "No input required"), Date of Birth (MM/DD/YYYY with a calendar icon), Filing Status (a dropdown menu), Street Address (with a note "Must match your 2020 Federal Income Tax Return"), P.O. Box (with a note "Required if entered on your tax return"), Apartment Number (with a note "Required if entered on your tax return"), Country (a dropdown menu showing "United States"), City, Town or Post Office, State / U.S. Territory (a dropdown menu showing "Select One"), and ZIP Code. At the bottom, there is a disclaimer about the use of the system and a blue "SUBMIT" button.

Transferring Data from IRS Data Retrieval Tool

If tax information is available, select the first statement to transfer to your FAFSA

Then, Click

Transfer Now

2020 Federal Income Tax Information

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemption	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form ?

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

☒ **TRANSFER NOW** ?

Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

☐ **DO NOT TRANSFER** ?

Back to the FAFSA – Data Transfer Confirmation

NOTE: Transferred tax information **will not be viewable** on the FAFSA or SAR

For all data transferred from the IRS, it will appear on your FAFSA/SAR as **“Transferred from the IRS”**

The screenshot displays the FAFSA application progress bar at the top, with steps 1 through 7. Steps 1-5 (Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials) are marked with green checkmarks. Step 6, 'Student Financials', is the current step, marked with a blue circle containing the number 6. Step 7, 'Sign & Submit', is marked with a blue circle containing the number 7.

Below the progress bar, the 'STUDENT INFORMATION' section is visible, followed by 'Student IRS Info'. A green checkmark icon is next to the text: 'You have successfully transferred your 2020 IRS tax information.' Below this, a message states: 'Your IRS tax information has been successfully transferred into this FAFSA® form. Questions that were populated with tax information will be marked with "Transferred from the IRS." For your protection, IRS tax return information is not displayed on the FAFSA form.'

Below the message, the question 'What was your adjusted gross income for 2020?' is displayed. The answer field contains the text 'Transferred from the IRS', which is highlighted by a red rectangular box. A red arrow points from the text '“Transferred from the IRS”' in the left margin to this box. A small question mark icon is to the right of the answer field.

At the bottom of the form, there are two buttons: 'Previous' (light blue) and 'Continue' (dark blue).

Student Adjusted Gross Income

Report from **IRS 1040 (2020), line 11**

1 Wages, salaries, tips, etc. Attach Form(s) W-2		1
2a Tax-exempt interest	2a	2b Taxable interest
3a Qualified dividends	3a	3b Ordinary dividends
4a IRA distributions	4a	4b Taxable amount
5a Pensions and annuities	5a	5b Taxable amount
6a Social security benefits	6a	6b Taxable amount
7 Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>		7
8 Other income from Schedule 1, line 9		8
9 Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income		9
10 Adjustments to income:		
a From Schedule 1, line 22	10a	
b Charitable contributions if you take the standard deduction. See instructions	10b	
c Add lines 10a and 10b. These are your total adjustments to income		10
11 Subtract line 10c from line 9. This is your adjusted gross income		11
12 Standard deduction or itemized deductions (from Schedule A)		12
13 Qualified business income deduction. Attach Form 8995 or Form 8995-A		13
14 Add lines 12 and 13		14
15 Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-		15

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 11320B Form **1040** (2020)

What was your adjusted gross income for 2020?

✓ Student Demographics

✓ School Selection

✓ Dependency Status

✓ Parent Demographics

✓ Parent Financials

6 Student Financials

7 Sign & Submit

STUDENT INFORMATION

Student IRS Info

What was your and your spouse's adjusted gross income for 2020?
This amount is found on 1040-line 11.

\$.00 ?

[Calculate with Income Estimator](#)

[Previous](#) [Continue](#)

Student Income from Work

Scenario 1: For tax filers

Step 1. Report student earnings from working from **IRS 1040 (2020), line 1**

How much did the student earn from working (wages, salaries, tips, etc.) in 2020?

1 Wages, salaries, tips, etc. Attach Form(s) W-2 1

2a Tax-exempt interest 2a

3a Qualified dividends 3a

4a IRA distributions 4a

5a Pensions and annuities 5a

6a Social security benefits 6a

7 Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐ 7

8 Other income from Schedule 1, line 9 8

9 Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income** 9

10 Adjustments to income:

a From Schedule 1, line 22 10a

b Charitable contributions if you take the standard deduction. See instructions 10b

c Add lines 10a and 10b. These are your **total adjustments to income** 10c

11 Subtract line 10c from line 9. This is your **adjusted gross income** 11

12 **Standard deduction or itemized deductions** (from Schedule A) 12

13 Qualified business income deduction. Attach Form 8995 or Form 8995-A 13

14 Add lines 12 and 13 14

15 **Taxable income.** Subtract line 14 from line 11. If zero or less, enter -0- 15

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 11320B Form 1040 (2020)

STUDENT INFORMATION

Student Income from Work

How much did you earn from working (wages, salaries, tips, etc.) in 2020?
This amount is the total of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$ 50,000 .00

How much did your spouse earn from working (wages, salaries, tips, etc.) in 2020?
This amount is your spouse's portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$ 50,001 .00

Previous Continue

Step 2. ADD lines **3+6** from **Schedule 1**

SCHEDULE 1
(Form 1040)

Additional Income and Adjustments to Income

Department of the Treasury
Internal Revenue Service

► Attach to Form 1040, 1040-SR, or 1040-NR.
► Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074
2020
Attachment Sequence No. 01

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number

Part I Additional Income

1 Taxable refunds, credits, or offsets of state and local income taxes 1

2a Alimony received 2a

b Date of original divorce or separation agreement (see instructions) ►

3 Business income or (loss). Attach Schedule C 3

4 Other gains or (losses). Attach Form 4797 4

5 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E 5

6 Farm income or (loss). Attach Schedule F 6

7 Unemployment compensation 7

Step 3. ADD **Box 13** from **Schedule K-1 (ONLY IF IT IS CODE A)**

14 Self-employment earnings (loss)

21 ☐ More than one activity for at-risk purposes*

22 ☐ More than one activity for passive activity purposes*

*See attached statement for additional information.

For IRS Use Only

(Loss)

www.irs.gov/Form1065 Cat. No. 11394R Schedule K-1 (Form 1065) 2020

Student Income from Work

Scenario 2: If student didn't file taxes

Report from **W2 form(2020), Box 1+8, "Wages, tips and other compensations"**

How much did the student earn from working (wages, salaries, tips, etc.) in 2020?

a Employee's social security number		OMB No. 1545-0008		This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.	
b Employer identification number (EIN)		1 Wages, tips, other compensation	2 Federal income tax withheld		
c Employer's name, address, and ZIP code		3 Social security wages	4 Social security tax withheld		
		5 Medicare wages and tips	6 Medicare tax withheld		
		7 Social security tips	8 Allocated tips		
d Control number		9	10 Dependent care benefits		
e Employee's first name and initial		11 Nonqualified plans		12a See instructions for box 12	
Last name		13 Statutory employee Retirement plan Third-party sick pay		12b	
Suff.		14 Other		12c	
f Employee's address and ZIP code				12d	
15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax
					20 Locality name

Form **W-2** Wage and Tax Statement

2020

Department of the Treasury—Internal Revenue Service

Copy C—For EMPLOYEE'S RECORDS
(See Notice to Employee on the back of Copy B.)

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

✓

Parent Financials

6

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Student Income from Work

How much did you earn from working (wages, salaries, tips, etc.) in 2020?

This amount is the total of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$ 50,000 .00 ?

How much did your spouse earn from working (wages, salaries, tips, etc.) in 2020?

This amount is your spouse's portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$ 50,001 .00 ?

Previous

Continue

Prepare and eFile Your Tax Return at [eFile.com](https://efile.com)

Student Income Tax

Enter the amount of the student's income tax for 2019

Report from **Form 1040 (2020), Line 14**

Form 1040 (2020) Page 2

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	16
17	Amount from Schedule 2, line 3	17
18	Add lines 16 and 17	18
19	Child tax credit or credit for other dependents	19
20	Amount from Schedule 3, line 7	20
21	Add lines 19 and 20	21
22	Subtract line 21 from line 18. If zero or less, enter -0-	22
23	Other taxes, including self-employment tax, from Schedule 2, line 10	23
24	Add lines 22 and 23. This is your total tax	24
25	Federal income tax withheld from:	
a	Form(s) W-2	25a
b	Form(s) 1099	25b
c	Other forms (see instructions)	25c
d	Add lines 25a through 25c	25d
26	2020 estimated tax payments and amount applied from 2019 return	26
27	Earned income credit (EIC)	27

• If you have a qualifying child,

Subtract with **Schedule 2, Line 2** (if filed)

SCHEDULE 2
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Taxes

▶ Attach to Form 1040, 1040-SR, or 1040-NR.
▶ Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074
2020
Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

Part I Tax

1	Alternative minimum tax. Attach Form 6251	1
2	Excess advance premium tax credit repayment. Attach Form 8962	2
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3

Part II Other Taxes

4	Self-employment tax. Attach Schedule SE	4
5	Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919	5

✓ Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials **6 Student Financials** 7 Sign & Submit

STUDENT INFORMATION

Student Additional IRS Info

Enter the amount of your and your spouse's income tax for 2020.
This is the total amount of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here..

\$.00 ?

Previous Continue

Student Combat Pay

Did the student receive combat pay or special combat pay for 2020?

(Only enter taxable combat pay included in your adjusted gross income)

If you are an...

Entitled persons and warrant officers— combat pay is non-taxable, and you should report zero for combat pay or special combat pay

Commissioned officers— combat pay in excess of the highest enlisted person's pay (plus imminent danger/hostile fire pay) is taxable, you should report their combat pay

SOURCE: studentaid.gov

To calculate the taxable amount,

- Use the **total combat pay from your service person's leave and earnings statements**
- subtract the untaxed portion, which is reported in the **W2 form (2022) box 12 of the W2 form with code Q**

a Employee's social security number		OMB No. 1545-0008		This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.	
b Employer identification number (EIN)		1 Wages, tips, other compensation	2 Federal income tax withheld		
c Employer's name, address, and ZIP code		3 Social security wages	4 Social security tax withheld		
		5 Medicare wages and tips	6 Medicare tax withheld		
		7 Social security tips	8 Allocated tips		
d Control number		9	10 Dependent care benefits		
e Employee's first name and initial		Last name		Suff.	
		11 Nonqualified plans	12a See instructions for box 12		
		13 Statutory employee	12b IF		
		14 Other	12c CODE Q		
		12d			
f Employee's address and ZIP code					
15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax
					20 Locality name

Form **W-2** Wage and Tax Statement
Copy C—For EMPLOYEE'S RECORDS
(See Notice to Employee on the back of Copy B.)

2020

Department of the Treasury—Internal Revenue Service

✓ Student Demographics	✓ School Selection	✓ Dependency Status	✓ Parent Demographics	✓ Parent Financials	6 Student Financials	7 Sign & Submit
------------------------	--------------------	---------------------	-----------------------	---------------------	----------------------	-----------------

STUDENT INFORMATION

Student Questions for Tax Filers Only

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your (and, if married, your spouse's) adjusted gross income.**

\$ 0 .00 ?

Student college grant and scholarship aid reported to the IRS in your and your spouse's income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00 ?

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00 ?

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here. If negative, enter a zero.

\$ 0 .00 ?

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15+19.

\$ 0 .00 ?

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00 ?

Previous Continue

College Grants/Scholarships Reported

Did the student report any college grant/scholarships to the IRS in their income for 2020?

Report on the FAFSA any **college grants/scholarships that were reported in the student's income to the IRS**, including:

- Grants
- Scholarships
- Waivers/Remissions
- Fellowships/Assistantships (grant or scholarship portions)
- AmeriCorps education awards
- AmeriCorps living allowances (but not insurance or childcare payments)
- AmeriCorps interest accrual payments (for student loan interest during the student's or spouse's AmeriCorps term of service)

STUDENT INFORMATION

Student Questions for Tax Filers Only

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your (and, if married, your spouse's) adjusted gross income.

\$ 0 .00

Student college grant and scholarship aid reported to the IRS in your and your spouse's income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00

1040 Schedule 3-line 3

\$ 0 .00

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). Exclude rollovers. If negative, enter a zero here. If negative, enter a zero.

\$ 0 .00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15+19.

\$ 0 .00

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00

Previous Continue

Education Credits

Did the student report any **education credits** (*American Opportunity Tax Credit or Lifetime Learning Tax Credit*) for 2020?

Report from either **Schedule 3, line 3**

SCHEDULE 3 (Form 1040)		Additional Credits and Payments		OMB No. 1545-0074 2020 Attachment Sequence No. 03
Department of the Treasury Internal Revenue Service		▶ Attach to Form 1040, 1040-SR, or 1040-NR. ▶ Go to www.irs.gov/Form1040 for instructions and the latest information.		
Name(s) shown on Form 1040, 1040-SR, or 1040-NR		Your social security number		
Part I Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required	1		
2	Credit for child and dependent care expenses. Attach Form 2441	2		
3	Education credits from Form 8863, line 19	3		
4	Retirement savings contributions credit. Attach Form 8880	4		

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

✓

Parent Financials

6

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Student Questions for Tax Filers Only

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your (and, if married, your spouse's) adjusted gross income.

\$ 0 .00 ?

Student college grant and scholarship aid reported to the IRS in your and your spouse's income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00 ?

Education credits (*American Opportunity Tax Credit or Lifetime Learning Tax Credit*) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00 ?

Enter amounts of IRA distributions and penalties from IRS Form 1040, lines 15a and 15b (lines 4b + 5b). **Exclude rollovers.** If negative, enter a zero here. If negative, enter a zero.

\$ 0 .00 ?

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15+19.

\$ 0 .00 ?

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00 ?

Previous Continue

Student untaxed portions of IRA Distributions Pensions

Did your parent(s) have any untaxed portions of IRA distributions and pensions reported for 2020?

Report from **IRS Form 1040 (2020)** lines (4a+5a)-(4b+5b)

Form 1040 Department of the Treasury—Internal Revenue Service (99) **2020** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

Filing Status ☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent.

Your first name and middle initial Last name Your social security number
If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign
City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
Foreign country name Foreign province/state/county Foreign postal code ☐ You ☐ Spouse

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? ☐ Yes ☐ No

Standard Deduction Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: ☐ Were born before January 2, 1956 ☐ Are blind Spouse: ☐ Was born before January 2, 1956 ☐ Is blind

Dependents (see instructions): (1) First name Last name (2) Social security number (3) Relationship to you (4) ☒ if qualifies for (see instructions): Child tax credit Credit for other dependents

Attach Sch. B if required.

Standard Deduction for— • Single or Married filing separately, •

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	
2a	Tax-exempt interest	2b	Taxable interest
3a	Qualified dividends	3b	Ordinary dividends
4a	IRA distributions	4b	Taxable amount
5a	Pensions and annuities	5b	Taxable amount
6a	Social security benefits	6b	Taxable amount
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	7	
8	Other income from Schedule 1, line 9	8	
9	Add lines 1-2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9	

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials **6 Student Financials** 7 Sign & Submit

STUDENT INFORMATION
Student Questions for Tax Filers Only

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your (and, if married, your spouse's) adjusted gross income.
\$ 0 .00

Student college grant and scholarship aid reported to the IRS in your and your spouse's income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
\$ 0 .00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3
\$ 0 .00

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). Exclude rollovers. If negative, enter a zero here. If negative, enter a zero.
\$ 0 .00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15+19.
\$ 0 .00

Tax exempt interest income from IRS Form 1040-line 2a.
\$ 0 .00

Previous Continue

IRA Deductions and Payments to Self-Employed

Did the student have any IRA deductions and payments to self-employed SEP SIMPLE, Keogh and other qualified plans for 2020?

Report from **Schedule 1**, add lines 15+19

15	Self-employed SEP, SIMPLE, and qualified plans	15	
16	Self-employed health insurance deduction	16	
17	Penalty on early withdrawal of savings	17	
18a	Alimony paid	18a	
b	Recipient's SSN		
c	Date of original divorce or separation agreement (see instructions) ▶		
19	IRA deduction	19	
20	Student loan interest deduction	20	
21	Tuition and fees deduction. Attach Form 8917	21	
22	Add lines 10 through 21. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a	22	

For Paperwork Reduction Act Notice, see your tax return instructions. Cat. No. 71479F Schedule 1 (Form 1040) 2020

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials **Student Financials** Sign & Submit

STUDENT INFORMATION

Student Questions for Tax Filers Only

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your (and, if married, your spouse's) adjusted gross income.

\$ 0 .00

Student college grant and scholarship aid reported to the IRS in your and your spouse's income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ 0 .00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3

\$ 0 .00

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers**. If negative, enter a zero here. If negative, enter a zero.

\$ 0 .00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15+19.

\$ 0 .00

Tax exempt interest income from IRS Form 1040-line 2a.

\$ 0 .00

Previous Continue

Tax Exempt Interest Income

Did the student have tax exempt interest income for 2020?

Report from **IRS 1040 (2020), Line 2A**

Form 1040 Department of the Treasury—Internal Revenue Service (99) **2020** U.S. Individual Income Tax Return OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

Filing Status ☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial Last name Your social security number

If joint return, spouse's first name and middle initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
☐ You ☐ Spouse

City, town, or post office. If you have a foreign address, also complete spaces below. State ZIP code

Foreign country name Foreign province/state/county Foreign postal code

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? ☐ Yes ☐ No

Standard Deduction Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: ☐ Were born before January 2, 1956 ☐ Are blind Spouse: ☐ Was born before January 2, 1956 ☐ Is blind

Dependents (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see instructions): Child tax credit	Credit for other dependents
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

1 Wages, salaries, tips, etc. Attach Form(s) W-2

2a Tax-exempt interest 2a

3a Qualified dividends 3a

4a IRA distributions 4a

5a Pensions and annuities 5a

b Taxable interest 2b

b Ordinary dividends 3b

b Taxable amount 4b

b Taxable amount 5b

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials **6 Student Financials** 7 Sign & Submit

STUDENT INFORMATION

Student Questions for Tax Filers Only

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your (and, if married, your spouse's) adjusted gross income.
\$ 0 .00

Student college grant and scholarship aid reported to the IRS in your and your spouse's income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
\$ 0 .00

Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3
\$ 0 .00

Untaxed portions of IRA distributions and pensions from IRS Form 1040—(lines 4a + 5a) minus (lines 4b + 5b). Exclude rollovers. If negative, enter a zero here. If negative, enter a zero.
\$ 0 .00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040 Schedule 1-total of lines 15+19.
\$ 0 .00

Tax exempt interest income from IRS Form 1040-line 2a.
\$ 0 .00

Previous Continue

Child Support Paid

Did the student pay any child support in 2020 because of divorce or separation, or as a result of a legal requirement?

Enter the total amount of **child support you paid in 2020** because of **separation** or as a result of a **legal requirement**

NOTE: Do not include child support for children in your household

✓ Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION

Student Additional Financial Info

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support you (or your spouse) paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household.

\$ 0 .00 ⓘ

Earnings from work under a Cooperative Education Program offered by a college.

\$ 0 .00 ⓘ

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ 0 .00 ⓘ

Previous Continue

Cooperative Education Program

Did the student have any earnings from work under a Cooperative Education Program offered by a college for 2020?

Report the total amount of income that your parents reported from work under a **Cooperative Education Program offered by a college**

The screenshot shows the 'Student Financials' section of the FAFSA form. The progress bar at the top indicates that steps 1 through 5 are completed, and step 6, 'Student Financials', is the current step. The form title is 'Student Additional Financial Info'. The question asks: 'Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.' The first item is 'Child support you (or your spouse) paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household.' The input field for this item shows '\$ 0 .00'. The second item, which is highlighted with a red box, is 'Earnings from work under a Cooperative Education Program offered by a college.' The input field for this item also shows '\$ 0 .00'. The third item is 'Earnings from work under a Cooperative Education Program offered by a college-based employment portions of fellowships and assistantships.' The input field for this item also shows '\$ 0 .00'. At the bottom of the form, there are 'Previous' and 'Continue' buttons.

Taxable Earnings from Need-based Employment Programs

Did the student receive any taxable earnings from need-based employment programs?

Enter the total amount of taxable earnings the student received from:

- Federal work-study
- Need based employment portions of fellowships and assistantships

This income should appear on your W-2 form for your work study, fellowship or assistantship

a Employee's social security number		OMB No. 1545-0047		This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be assessed if you fail to report it.	
b Employer identification number (EIN)		1 Wages, tips, other compensation		2 Federal income tax withheld	
c Employer's name, address, and ZIP code		3 Social security wages		4 Social security tax withheld	
		5 Medicare wages and tips		6 Medicare tax withheld	
		7 Social security tips		8 Allocated tips	
d Control number		9		10 Dependent care benefits	
e Employee's first name and initial		Last name		11 Nonqualified plans	
		13 Statutory employee		12a See instructions for box 12	
		Retirement plan		12b	
		Third-party sick pay		12c	
		14 Other		12d	
f Employee's address and ZIP code		15 State		16 State wages, tips, etc.	
		Employer's state ID number		17 State income tax	
		18 Local wages, tips, etc.		19 Local income tax	
		20 Locality name			

Form **W-2** Wage and Tax Statement
Copy C—For EMPLOYEE'S RECORDS
(See Notice to Employee on the back of Copy B.)

2020

Department of the Treasury—Internal Revenue Service

✓ Student Demographics

✓ School Selection

✓ Dependency Status

✓ Parent Demographics

✓ Parent Financials

6 Student Financials

7 Sign & Submit

STUDENT INFORMATION

Student Additional Financial Info

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support you (or your spouse) paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your household.

\$ 0 .00

Earnings from work under a Cooperative Education Program offered by a college.

\$ 0 .00

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ 0 .00

Previous Continue

Child Support Received

Did the student receive any child support in 2020?

Enter the cash value of any child support received for all children

NOTE: Do not include foster care or adoption payments

The screenshot shows a web form titled 'STUDENT INFORMATION' with a sub-section 'Student Untaxed Income'. The form has a progress bar at the top with seven steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials (current step), and Sign & Submit. The 'Student Financials' step is highlighted with a blue circle and the number 6. Below the progress bar, the text reads: 'Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.' The first item is 'Child support received for all children. Do not include foster care or adoption payments.' This item is highlighted with a red rectangular box. Below this text is a text input field with a dollar sign icon, the number '0', a decimal separator icon, and a question mark icon. The input field is followed by a '.00' and a question mark icon. Below this input field are four more items, each with a similar input field: 'Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.', 'Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).', 'Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.', and 'Other untaxed income not reported, such as workers' compensation, disability benefits, etc.'. Each of these input fields also contains the number '0' and a decimal separator icon. At the bottom of the form, there are two buttons: 'Previous' and 'Continue'.

STUDENT INFORMATION

Student Untaxed Income

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ?

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.

\$ 0 .00 ?

Previous Continue

Allowances Received

Did the student receive any housing, food or other living allowances provided to members of the military, clergy and others in 2020?

Enter the total cash value of **housing, food and any other living allowances** you received in 2020 (often paid to military, clergy and others)

NOTE: Do not include rent subsidies for low-income housing, the value of on-base military housing, or the value of basic military allowance for housing

STUDENT INFORMATION

Student Untaxed Income

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ?

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.

\$ 0 .00 ?

Previous Continue

Payments to Tax Deferred Pensions/Retirement Savings

Did the student make any payments to tax-deferred pension and retirement savings (paid directly or withheld from earnings) in 2020?

Report from your **W-2 Forms**

Add boxes 12a – 12 D (Report only codes D, E, F, G, H, and S. DO NOT include code DD)

a Employee's social security number		This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.			
b Employer identification number (EIN)		1 Wages, tips, other compensation		2 Federal income tax withheld	
c Employer's name, address, and ZIP code		3 Social security wages		4 Social security tax withheld	
		5 Medicare wages and tips		6 Medicare tax withheld	
		7 Social security tips		8 Allocated tips	
d Control number		9		10 Dependent care benefits	
e Employee's first name and initial		Last name		Suff.	
f Employee's address and ZIP code		11 Nonqualified plans		2a See instructions for box 12	
		13 Statutory employee <input type="checkbox"/> Retirement plan <input type="checkbox"/> Third-party sick pay <input type="checkbox"/>		2b	
		14 Other		2c	
				2d	
15 State	Employer's state ID number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax
				20 Locality name	

Form **W-2** Wage and Tax Statement
Copy C—For EMPLOYEE'S RECORDS
(See Notice to Employee on the back of Copy B.)

2020

Department of the Treasury—Internal Revenue Service
Safe, accurate, FAST! Use **irs e-file**

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

✓

Parent Financials

6

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Student Untaxed Income

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ?

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.

\$ 0 .00 ?

Previous

Continue

Veterans Non-Education Benefits

Did the student receive any veteran's non-education benefits in 2020?

Report any veteran non-education benefits the student received in 2020

Veteran non-educational benefits include:

- Disability
- Death Pension
- Dependency & Indemnity Compensation (DIC)
- VA Educational Work-Study allowances

DO NOT INCLUDE veterans' educational benefits such as:

- Montgomery GI Bill
- Dependents Education Assistance Program
- VA Vocational Rehabilitation Program
- Veterans' educational assistance program benefits
- Post 9/11 GI Bill

SOURCE: studentaid.gov

STUDENT INFORMATION

Student Untaxed Income

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ?

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.

\$ 0 .00 ?

Previous Continue

Other Untaxed Income

Did the student have any other untaxed income that was not reported?

Report any other income you received in 2020

“Other” Untaxed Income includes:

- Workers' compensation
- Disability benefits
- Black Lung Benefits
- Untaxed portions of Railroad retirement benefits
- Foreign income not taxed by any government

NOTE: Do not include extended foster care benefits, student aid, earned income credit, child tax credit, welfare payments, untaxed social security benefits, supplemental security income, workforce innovation and opportunity act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements, foreign income exclusion, or federal tax on special fuels

SOURCE: studentaid.gov

STUDENT INFORMATION

Student Untaxed Income

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ?

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.

\$ 0 .00 ?

Previous Continue

Money Received/Paid on your Behalf

Report the amount of cash support the student received from a friend or relative if:

- The student is a dependent student
- The support is not reported elsewhere on the application

This amount should include money paid on the student's behalf by someone other than the student (and their spouse) while the student is attending school for:

- Rent
- Utilities
- Bills etc.

If the person making these payments is the parent whose information is reported in this FAFSA, then you will not report the amount.

Include money received from a parent or other person whose financial information is not reported on the FAFSA application and that is not part of a legal child support agreement

NOTE: This amount also includes any distributions to the student beneficiary from a 529 plan that is owned by someone other than the parents (in the case of a dependent student) or the student (such as grandparents, aunts, uncles and non-custodial parents)

SOURCE: studentaid.gov

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ **6 Student Financials** 7 Sign & Submit

STUDENT INFORMATION

Student Untaxed Income

Did you (or your spouse) have any of the following items in 2020? Enter amounts for all that apply.

Child support received for all children. Do not include foster care or adoption payments.

\$ 0 .00 ?

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0 .00 ?

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$ 0 .00 ?

Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$ 0 .00 ?

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$ 0 .00 ?

Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.

\$ 0 .00 ?

Previous Continue

Cash, Savings and Checking Balances

As of today, what is the student's total current balance of cash, savings, and checking accounts?

Report the total of the student's:

- Cash on hand
- Savings balances
- Checking balances

As of the **day you file the FAFSA**

The screenshot shows the FAFSA application interface. At the top, a progress bar includes tabs for Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials (which is active and highlighted with a green underline), and a final tab for Sign & Submit marked with a blue circle containing the number 7. Below the progress bar, the section is titled 'STUDENT INFORMATION' and 'Student Assets'. A question asks, 'As of today, does the total amount of your (and your spouse's) current assets exceed \$2,200?'. The 'Yes' radio button is selected. Below this, a question is highlighted with a red rectangular box: 'As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts?'. This question has a text input field with a dollar sign, a cursor, and a '.00' value, followed by a help icon. Below the highlighted question, there are two more questions with similar input fields: 'As of today, what is the net worth of your (and your spouse's) investments, including real estate (not your home)?' and 'As of today, what is the net worth of your (and your spouse's) current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.' At the bottom of the form are 'Previous' and 'Continue' buttons.

Student Investments

As of today, what is the net worth of the student's investments, including real estate (not the student's home)?

Report the net worth of your investments (any home you own outside of the home you live in)

Investments include:	
Real estate (not including the home in which your parents live)	Stock options
Rental property (includes a unit with a family home that has its own entrance, bath, kitchen, and bath rented to someone other than a family member)	Uniform Transfers to Minor Act (UTMA) and Uniform Gifts to Minor Act (UGMA) accounts
Trust funds	Bonds
Money market funds	Other securities
Mutual funds	Installments and land sale contracts (including mortgage held)
Certificates of deposit	Commodities
Stocks	Qualified educational benefit or education savings account such as: Coverdell saving accounts, 529 college saving plans, and the refund value of 529 prepaid tuition plans

The net worth of your investments is the amount left over after deducting the debt from the value of each investment

Ex) You own an investment property valued at \$100,000, however, \$75,000 is owed on the property

The net worth of the investment is **\$25,000**

(\$100,000-\$75,000 = \$25,000)

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

✓

Parent Financials

✓

Student Financials

7

Sign & Submit

STUDENT INFORMATION

Student Assets

As of today, does the total amount of your (and your spouse's) current assets exceed \$2,200?

☒ Yes
 ☐ No

As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts?

\$

.00

As of today, what is the net worth of your (and your spouse's) investments, including real estate (not your home)?

\$

.00

As of today, what is the net worth of your (and your spouse's) current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$

.00

Previous

Continue

If your net worth value as of the day you submit the FAFSA form is:

Enter on the FAFSA

Ten million or more

9999999

Zero or less than zero

0

Student Businesses/Investment Farms

As of today, what is the net worth of the student's current businesses and/or investment farms?

A **business and/or investment farm value** includes the market value of:

Business/investment farm value includes:	
Land	Equipment
Buildings	Inventory
Machinery	ETC

The net worth of your investments is the amount left over after **deducting the debt** from the **value of each investment**

Ex) your parent owns an investment property valued at \$100,000, however, \$75,000 is owed on the property

The net worth of the investment is **\$25,000**

(\$100,000-\$75,000 = \$25,000)

Do not include:

- The value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees
 - For small businesses, Family includes:
 - Person directly related to your parent, such as parent, sister, or cousin OR
 - Persons who are or were related to you by marriage such as spouse, stepparent or sister-in-law

STUDENT INFORMATION

Student Assets

As of today, does the total amount of your (and your spouse's) current assets exceed \$2,200?

☒ Yes

☐ No

As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts?

\$ | .00

As of today, what is the net worth of your (and your spouse's) investments, including real estate (not your home)?

\$ | .00

As of today, what is the net worth of your (and your spouse's) current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$ | .00

Previous Continue

If your net worth value as of the day you submit the FAFSA form is:

Enter on the FAFSA

Ten million or more

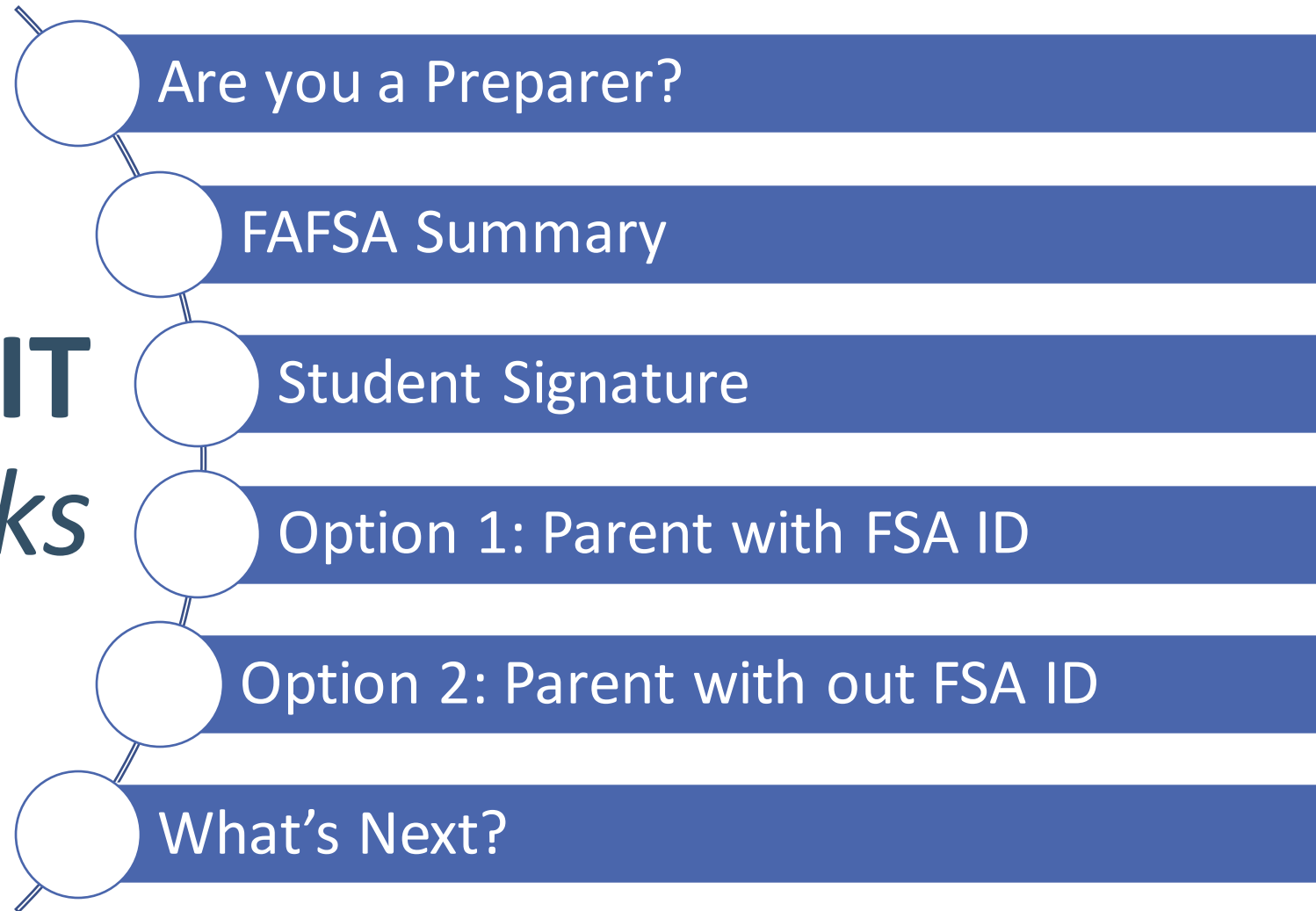
9999999

Zero or less than zero

0

SIGN AND SUBMIT

Quick Links



Are you a preparer?

A preparer is anyone who charges a fee for helping you fill out your *Free Application for Federal Student Aid (FAFSA®)* form

Who is not considered a preparer?

- Relative/friend helping you file
- High school counselors, financial aid admins, other mentors who do not charge you for their services

If you are not paying for any FAFSA support, select “NO”

SOURCE: studentaid.gov

The screenshot shows the FAFSA application progress bar at the top with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, and Sign & Submit (highlighted with a blue circle and the number 7). Below the progress bar, the section is titled "SIGN & SUBMIT" and "Preparer Info". A green success message states "Application was successfully saved." Below this, the question "Are you a paid preparer? (This is rare.)" is followed by two radio button options: "Yes" and "No". The "No" option is selected. At the bottom, there are "Previous" and "Continue" buttons.

FAFSA Summary

Make sure to review your FAFSA summary and look for:

- Any mistakes/errors that need to be corrected
- Misspelling in names
- Incorrect date of birth, social security numbers
- Household number is correct
- Family members in household in college is correct
 - DO NOT include your parent in this count even if they are enrolled in a college program
- All untaxed income information is correct

✓

Student Demographics

✓

School Selection

✓

Dependency Status

✓

Parent Demographics

✓

Parent Financials

✓

Student Financials

7

Sign & Submit

SIGN & SUBMIT

FAFSA® Summary

i

You're not done yet!

You still need to submit your FAFSA® form. After you print this page, select "Continue" to sign your FAFSA form.

FAFSA Summary: 2022-23

Student ID: *****0017 TE

Student Demographics

Student's Social Security Number (question 8)

*****0017

Student's First Name (question 2), Student's Middle Initial (question 3)

INDEPENDENT

Student's Last Name (question 1)

TESTER

Student's Date of Birth (question 9)

01/01/1990

Student's Email Address (question 13)

test577110017@test.com

Student's Telephone Number (question 10)

Student's Permanent Mailing Address (question 4)

1000 TEST AVE

Student's Permanent City (question 5)

LAWTON

Student's Permanent State (question 6), Student's Permanent ZIP Code (question 7)

Alaska, 99503

Has the student lived in state for at least five years?

No

Student's State of Legal Residence (question 18)

Alaska

Was the student a legal resident before January 1, 2016? (question 19)

Yes

When did the student become a resident of the state? (question 20)

Student's Citizenship Status (question 14)

Yes, I am a U.S. citizen (or U.S. national).

Student's Alien Registration Number (question 15)

Has the student completed high school or an equivalent? (question 26)

High school diploma

Type of Degree/Certificate (question 30)

1st bachelor's degree

Did the student complete his or her first bachelor's degree before 2022-23 school year? (question 28)

No

Student's Grade Level in College in 2022-23 (question 29)

4th yr./senior

Is the student interested in Work-Study? (question 31)

Yes

Is the student male or female? (question 21)

Male

Does the student want to register with the Selective Service System? (question 22)

Student's Driver's License Number (question 11)

Student's Driver's License State (question 12)

Is the student in foster care?

No

Parent 1 Educational Level (question 24)

College or beyond

Parent 2 Educational Level (question 25)

College or beyond

Does the student have a drug conviction affecting his or her eligibility? (question 23)

Eligible for aid

Student Aid Eligibility Worksheet

Has the student received federal student aid?

Yes

Provide Student Signature

Click **Provide Student Signature**

The screenshot shows the 'SIGN & SUBMIT' section of the FAFSA application. The 'Signature Status' section contains an information box with the following text:

i A parent must sign the FAFSA[®] form. If you're a parent, select "Provide Parent Signature" to sign your child's FAFSA form.

Note: If you're the student and your parent isn't present, select "Save FAFSA Form" and then "Exit FAFSA." Your parent should log in to the FAFSA form using the student's identifiers and the save key to sign and submit your FAFSA form.

Below the information box, there are two main sections:

- Student Signature Needed**: This section includes a blue button labeled "Provide Student Signature". This button is highlighted with a red box, and a red arrow points from the text "Click Provide Student Signature" to it.
- Parent Signature Needed**: This section includes a blue button labeled "Provide Parent Signature".

At the bottom of the page, there is a "Previous" button.

Agreement of Terms

Read over the terms outlined in the FAFSA, click “AGREE”

And then **Sign and Submit FAFSA form** to sign

The screenshot shows the FAFSA 'Sign & Submit' page. At the top, a progress bar indicates completion for Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, and Student Financials. The 'Sign & Submit' step is highlighted with a blue circle and the number 7. Below the progress bar, the heading 'SIGN & SUBMIT' is followed by 'Read Before Proceeding'. A blue information box contains a note: 'Carefully read and acknowledge whether you agree to our terms outlined below by selecting the checkbox at the bottom of this page. Select "Sign and Submit FAFSA Form."'. The main content area contains a paragraph: 'By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you'. This is followed by a list of five items: 1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education, 2. are not in default on a federal student loan or have made satisfactory arrangements to repay it, 3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it, 4. will notify your school if you default on a federal student loan, and 5. will not receive a Federal Pell Grant from more than one school for the same period of time. At the bottom, another paragraph states: 'By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide'. This is followed by a list of two items: 1. information that will verify the accuracy of your completed form, and 2. U.S. or state income tax forms that you filed or are required to file.

The screenshot shows the FAFSA 'Sign & Submit' page, specifically the 'Agree to the terms' section. It contains a paragraph: 'By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide'. This is followed by a list of two items: 1. information that will verify the accuracy of your completed form, and 2. U.S. or state income tax forms that you filed or are required to file. Below this, another paragraph states: 'You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.' This is followed by a paragraph: 'If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.' At the bottom, there is a checkbox labeled 'I, T Perez, agree to the terms outlined above.' which is checked. Below the checkbox, there are two buttons: 'Previous' and 'Sign and Submit FAFSA Form'.

Student Signature

To provide your electronic signature, click **SIGN THIS FAFSA**

Sign using your **FSA ID** and **password**

Signature Options

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

Student Signature for
Social Security Number: XXX-XX-1111
Last Name: last
Date of Birth: 06/06/2000

SIGN THIS FAFSA

SIGNATURE STATUS NEXT

Site Last Updated: Sunday, September 27, 2020 Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Signed Electronically

Once your FAFSA is signed using your FSA ID, it will indicate so by showing the signature status as **“Signed w/ FSA ID”**

The screenshot displays the 'SIGN & SUBMIT' section of the FAFSA application, specifically the 'Signature Status' page. The top navigation bar shows progress through various steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, and the current step, Sign & Submit (marked with a blue circle and the number 7). Below the navigation bar, the 'SIGN & SUBMIT' heading is followed by the 'Signature Status' title. An information box provides instructions: 'A parent must sign the FAFSA® form. If you're a parent, select "Provide Parent Signature" to sign your child's FAFSA form.' and a note: 'Note: If you're the student and your parent isn't present, select "Save FAFSA Form" and then "Exit FAFSA." Your parent should log in to the FAFSA form using the student's identifiers and the save key to sign and submit your FAFSA form.' The main content area is divided into two panels. The left panel, titled 'Student Signed With FSA ID' with a graduation cap icon, shows a green button labeled 'Signed With FSA ID' which is highlighted with a red rectangular box. Below this, the student's details are listed: Last Name (Anderson), Date of Birth (08/09/2002), and Social Security Number (.....1483). The right panel, titled 'Parent Signature Needed' with a family icon, shows a grey button labeled 'UNSIGNED' and a blue button labeled 'Provide Parent Signature' with a document icon. At the bottom left, there is a 'Previous' button.

Parent Signature: FSA ID

OPTION 1

If your parent:

- Has a social security number
- Is able to access their FSA ID

Then proceed by clicking

Provide
Parent Signature

If your parent:

- Does not have a social security number
- Or is unable to access their FSA ID

Click [HERE](#) to proceed to signing option 2

Choose Which Parent Signs





OPTION 1

Select which parent you would like to sign your FAFSA

This parent should have an FSA ID

If they do not have an FSA ID, go to [FSaid.ED.GOV](https://fsaid.ed.gov) to create their account

The screenshot shows the 'SIGN & SUBMIT' section of the FAFSA application. At the top, a progress bar indicates that 'Student Demographics', 'School Selection', 'Dependency Status', 'Parent Demographics', 'Parent Financials', and 'Student Financials' are completed, while 'Sign & Submit' is the current step (7). The question 'Which parent are you?' is displayed. Two parent options are shown side-by-side:

Parent 1	Parent 2
	
Parent 1	Parent 2
	
Last Name Taylor	Last Name Perez
Date of Birth 07/01/2000	Date of Birth 02/17/2001
Social Security Number3006	Social Security Number1531
Provide Parent Signature	Provide Parent Signature

A 'Previous' button is located at the bottom left of the form.

Agreement of Terms

OPTION 1

Read over the terms outlined in the FAFSA, click “AGREE”

And then **NEXT** to sign

The screenshot shows the 'SIGN & SUBMIT' section of the FAFSA application. The top navigation bar includes tabs for 'Student Demographics', 'School Selection', 'Dependency Status', 'Parent Demographics', 'Parent Financials', 'Student Financials', and 'Sign & Submit' (which is highlighted with a blue circle and the number 7). Below the navigation bar, the heading 'SIGN & SUBMIT' is followed by 'Read Before Proceeding'. A large text box contains the following text:

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

1. information that will verify the accuracy of your completed form, and
2. U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

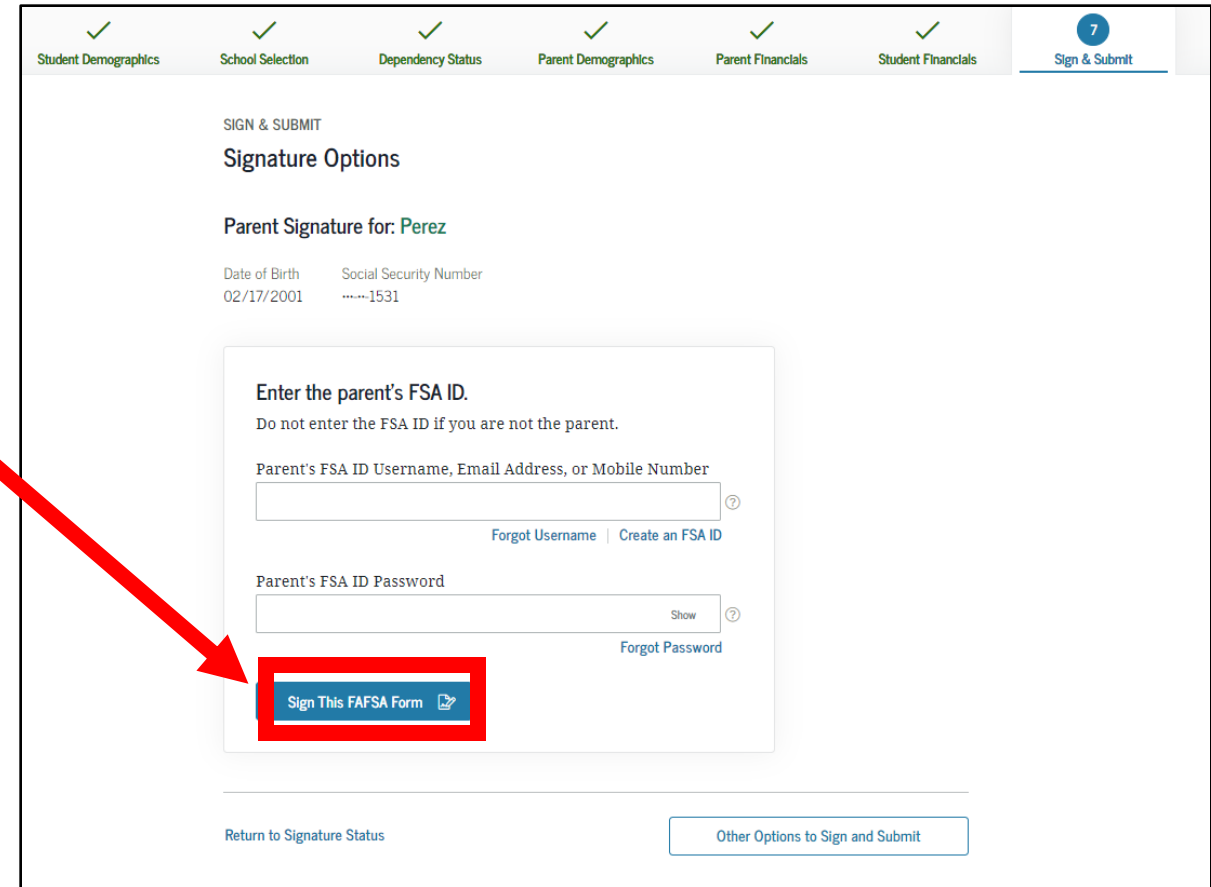
If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sentenced to prison, or both.

Below the text box, there is a line for the signature: 'I, T Perez, agree to the terms outlined above'. To the left of this line is a red 'X' mark. At the bottom of the page, there are two buttons: 'Previous' and 'Continue'. The 'Continue' button is highlighted with a red rectangle. Red arrows from the text on the left point to the 'Continue' button and the signature line.

Sign using Parent's FSA ID

OPTION 1

Sign using your **Parent's FSA ID and password**, and click **SIGN THIS FAFSA** to submit



The screenshot displays the FAFSA 'SIGN & SUBMIT' page, specifically the 'Signature Options' section. The progress bar at the top indicates that steps 1 through 6 (Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, and Student Financials) are complete, while step 7 (Sign & Submit) is the current step. The page shows the parent's signature for 'Perez' and their Date of Birth (02/17/2001) and Social Security Number (.....1531). Below this, there is a section titled 'Enter the parent's FSA ID.' with instructions not to enter the ID if the user is not the parent. It contains two input fields: 'Parent's FSA ID Username, Email Address, or Mobile Number' and 'Parent's FSA ID Password'. There are links for 'Forgot Username', 'Create an FSA ID', 'Show', and 'Forgot Password'. At the bottom of this section, the 'Sign This FAFSA Form' button is highlighted with a red box, and a red arrow points from the text 'SIGN THIS FAFSA' in the instruction block to this button. At the very bottom of the page, there are links for 'Return to Signature Status' and 'Other Options to Sign and Submit'.

SIGN & SUBMIT

Signature Options

Parent Signature for: Perez

Date of Birth: 02/17/2001 Social Security Number:1531

Enter the parent's FSA ID.
Do not enter the FSA ID if you are not the parent.

Parent's FSA ID Username, Email Address, or Mobile Number

Forgot Username | Create an FSA ID

Parent's FSA ID Password

Show | Forgot Password

Sign This FAFSA Form

Return to Signature Status Other Options to Sign and Submit

Submit

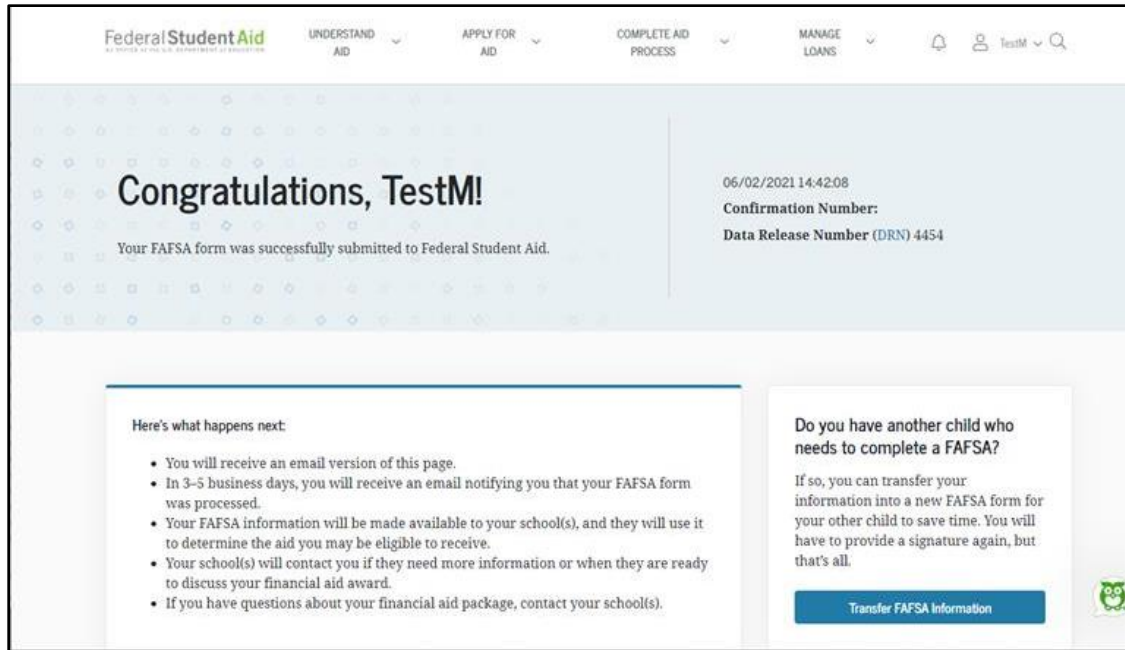
OPTION 1

Once both student and parent sign electronically, it will indicate so by showing both signature statuses as **“Signed with FSA ID”**

The screenshot displays the 'SIGN & SUBMIT' section of the FAFSA application. At the top, a progress bar shows six steps completed with green checkmarks: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, and Student Financials. The seventh step, 'Sign & Submit', is highlighted with a blue circle containing the number 7. Below the progress bar, the heading 'SIGN & SUBMIT' is followed by 'Signature Status'. An information box states: 'A parent must sign the FAFSA® form. If you're a parent, select "Provide Parent Signature" to sign your child's FAFSA form. Note: If you're the student and your parent isn't present, select "Save FAFSA Form" and then "Exit FAFSA." Your parent should log in to the FAFSA form using the student's identifiers and the save key to sign and submit your FAFSA form.' Below this, two panels are shown. The left panel, titled 'Student Signed With FSA ID', features a graduation cap icon and a green button labeled 'Signed With FSA ID' which is highlighted with a red rectangle. Below the button, the student's details are listed: Last Name (Anderson), Date of Birth (08/09/2002), and Social Security Number (.....1483). The right panel, titled 'Parent Signed With FSA ID', features a family icon and a green button labeled 'Signed With FSA ID' also highlighted with a red rectangle. Below the button, the parent's details are listed: Last Name (Anderson), Date of Birth (08/09/2002), and Social Security Number (.....1483). At the bottom left, there is a 'Previous' button.

Confirmation Page

Once you reach the confirmation page, your FAFSA was successfully submitted to Federal Student Aid



The screenshot shows the Federal Student Aid Confirmation Page. At the top, there is a navigation bar with links: UNDERSTAND AID, APPLY FOR AID, COMPLETE AID PROCESS, and MANAGE LOANS. The main heading is "Congratulations, TestM!" followed by the message "Your FAFSA form was successfully submitted to Federal Student Aid." To the right, it displays the date "06/02/2021 14:42:08", the "Confirmation Number:", and the "Data Release Number (DRN) 4454". Below this, there are two columns of information. The left column, titled "Here's what happens next:", lists four bullet points: 1. You will receive an email version of this page. 2. In 3-5 business days, you will receive an email notifying you that your FAFSA form was processed. 3. Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive. 4. Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award. 5. If you have questions about your financial aid package, contact your school(s). The right column, titled "Do you have another child who needs to complete a FAFSA?", explains that if so, you can transfer your information into a new FAFSA form for your other child to save time, and includes a "Transfer FAFSA Information" button.

Federal Student Aid

UNDERSTAND AID | APPLY FOR AID | COMPLETE AID PROCESS | MANAGE LOANS

Congratulations, TestM!

Your FAFSA form was successfully submitted to Federal Student Aid.

06/02/2021 14:42:08
Confirmation Number:
Data Release Number (DRN) 4454

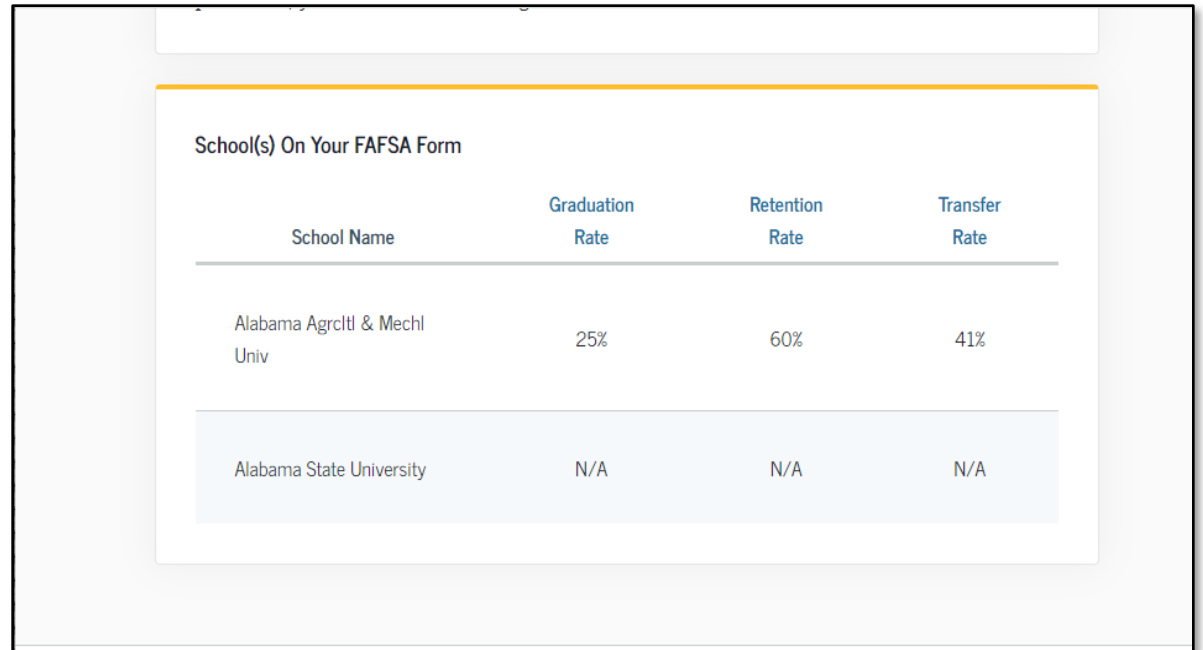
Here's what happens next:

- You will receive an email version of this page.
- In 3-5 business days, you will receive an email notifying you that your FAFSA form was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

Do you have another child who needs to complete a FAFSA?

If so, you can transfer your information into a new FAFSA form for your other child to save time. You will have to provide a signature again, but that's all.

[Transfer FAFSA Information](#)



The screenshot shows a table titled "School(s) On Your FAFSA Form". The table has four columns: School Name, Graduation Rate, Retention Rate, and Transfer Rate. There are two rows of data. The first row is for "Alabama Agrcltl & Mechl Univ" with a Graduation Rate of 25%, a Retention Rate of 60%, and a Transfer Rate of 41%. The second row is for "Alabama State University" with a Graduation Rate of N/A, a Retention Rate of N/A, and a Transfer Rate of N/A.

School Name	Graduation Rate	Retention Rate	Transfer Rate
Alabama Agrcltl & Mechl Univ	25%	60%	41%
Alabama State University	N/A	N/A	N/A

Parent Signature: FSA ID

OPTION 2

If your parent:

- parent does not have a social security number (SSN)
- Unable to resolve name, SSN, date of birth mismatch (so FSA ID doesn't work)
- Forgot login credentials and unable to recover account

Proceed by clicking

Provide
Parent Signature

The screenshot shows the 'SIGN & SUBMIT' section of the FAFSA form. At the top, a progress bar indicates that 'Student Demographics', 'School Selection', 'Dependency Status', 'Parent Demographics', 'Parent Financials', and 'Student Financials' are completed, while 'Sign & Submit' is the current step. Below the progress bar, the 'SIGN & SUBMIT' section is titled 'Signature Status'. A blue information box states: 'A parent must sign the FAFSA® form. If you're a parent, select "Provide Parent Signature" to sign your child's FAFSA form. Note: If you're the student and your parent isn't present, select "Save FAFSA Form" and then "Exit FAFSA." Your parent should log in to the FAFSA form using the student's identifiers and the save key to sign and submit your FAFSA form.' Below this, there are two panels. The left panel, titled 'Student Signed With FSA ID', shows a 'Signed With FSA ID' status and fields for 'Last Name' (Anderson), 'Date of Birth', and 'Social Security Number'. The right panel, titled 'Parent Signature Needed', shows an 'UNSIGNED' status and a red-bordered button labeled 'Provide Parent Signature' with a document icon. A red arrow points from the 'Provide Parent Signature' button in the text area to the button in the screenshot.

Choose Which Parent Signs

OPTION 2

Select which parent you would like to sign your FAFSA

The screenshot displays the 'SIGN & SUBMIT' section of the FAFSA application. At the top, a progress bar shows six steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, and Student Financials, all marked with green checkmarks. The final step, 'Sign & Submit', is highlighted with a blue circle containing the number 7. Below the progress bar, the text 'SIGN & SUBMIT' and 'Which parent are you?' are displayed. Two parent selection cards are shown side-by-side. Each card features a green icon of two people, the parent's name, a status indicator (a triangle with an exclamation mark and the word 'Unsigned'), and fields for Last Name, Date of Birth, and Social Security Number. Below each card is a blue button labeled 'Provide Parent Signature' with a signature icon. At the bottom left, there is a 'Previous' button.

Parent	Last Name	Date of Birth	Social Security Number
Parent 1	Taylor	07/01/20003006
Parent 2	Perez	02/17/20011531

Agreement of Terms

OPTION 2

Read over the terms outlined in the FAFSA, click “AGREE”

And then **NEXT** to sign

The screenshot shows the 'SIGN & SUBMIT' section of the FAFSA application. The progress bar at the top indicates that all previous steps (Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, and Student Financials) are complete, marked with green checkmarks. The current step, 'Sign & Submit', is highlighted with a blue circle containing the number 7.

The main heading is 'SIGN & SUBMIT' followed by 'Read Before Proceeding'. Below this, a text box contains the following information:

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

1. information that will verify the accuracy of your completed form, and
2. U.S. or state income tax forms that you filed or are required to file.

Below the list, there is a section stating: 'You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.'

Another section states: 'If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sentenced to prison, or both.'

At the bottom of the page, there is a line of text: 'I, T Perez, agree to the terms outlined above.' Below this line, there are two buttons: 'Previous' and 'Continue'. The 'Continue' button is highlighted with a red box, and a red arrow points to it from the text 'And then NEXT to sign'. Another red arrow points from the text 'click "AGREE"' to the 'Continue' button. A red 'X' is placed over the line of text, indicating that the user must agree to the terms before proceeding.

Other Options to Sign

OPTION 2

Click on **OTHER OPTIONS TO SIGN AND SUBMIT**

The screenshot shows the FAFSA 'SIGN & SUBMIT' section, specifically the 'Signature Options' page. The progress bar at the top indicates that steps 1 through 6 (Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, and Student Financials) are complete, while step 7 (Sign & Submit) is the current step. The page displays the parent's signature for 'Perez' and their Date of Birth (02/17/2001) and Social Security Number (****-1531). A central form prompts the user to 'Enter the parent's FSA ID' and provides fields for the FSA ID Username, Email Address, or Mobile Number, and the FSA ID Password. Below the form is a 'Sign This FAFSA' button. At the bottom of the page, there are two links: 'Return to Signature Status' and 'Other Options to Sign and Submit'. A red arrow originates from the text 'Click on OTHER OPTIONS TO SIGN AND SUBMIT' and points directly to the 'Other Options to Sign and Submit' link, which is also highlighted with a red rectangular box.

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Parent Financials ✓ Student Financials ✓ **7 Sign & Submit**

SIGN & SUBMIT
Signature Options

Parent Signature for: **Perez**

Date of Birth: 02/17/2001 Social Security Number: ****-1531

Enter the parent's FSA ID.
Do not enter the FSA ID if you are not the parent.

Parent's FSA ID Username, Email Address, or Mobile Number ?
[Forgot Username](#) | [Create an FSA ID](#)

Parent's FSA ID Password Show ?
[Forgot Password](#)

Sign This FAFSA

[Return to Signature Status](#) [Other Options to Sign and Submit](#)

Print Signature Page

OPTION 2

1. Select the “**Print a Signature Page**” option
2. Print out the signature page and an extra copy for your records
3. Have your parent sign their signature
4. Mail the signature page to the address provided on the signature page
5. Click NEXT to proceed

Signature Options

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

Parent Signature for
Social Security Number: XXX-XX-3333
Last Name: de
Date of Birth: 01/01/1962

Other Options to Sign and Submit

We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign this FAFSA. If you are unable to sign electronically, select another option:

☐ Sign Electronically With My FSA ID
This is the fastest option. Selecting this option will return you to the question "What is your (the parent's) FSA ID?".

☒ **Print A Signature Page**
This option requires that you print and mail your signature.

☐ Submit Without Signatures
This option allows you to submit this FAFSA now without your signature, but you will need to return later to sign.

SIGNATURE STATUS NEXT

Site Last Updated: Sunday, September 27, 2020 Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Invalid/Valid Signature Rules

The following types of signatures will result in a **rejected signature page**:

- Last name or first name only, unless the student/parent indicated they only have one name
 - i.e signature page only shows one name for student or parent and there is a notation on the form that the student or parent indicates they only have one name
- Initials only (e.g. “JHB”)
- Typed or stamped name
- Photocopied Signature
- Words like “father”, “mother” or “dead” instead of signature
- Comments like “none” or “not applicable”
- Signature of legal guardian (that is not biological or adoptive parent)

SOURCE: studentaid.gov

Additional acceptable and valid signature types include the following:

- An X, thumbprint, fingerprint, or mark will be construed as a legal signature if noted as such on the document, as long as it is also noted and supported by one witness.
- Printed (non-cursive) signatures are accepted.
- Signatures that run together with no spaces (i.e., “JaneSueDoe”) are accepted.
- Signature accompanied by a power of attorney document is acceptable, provided power of attorney is not limited. If power of attorney is questionable, the signature page is referred to Federal Student Aid for further evaluation.
- A signature from an FAA or a high school counselor is an acceptable substitute for a parental signature if due to one or more of the following:
 - Parent(s) is not currently in the U.S., and unable to be contacted by normal means of communication.
 - The whereabouts of the parent(s) is unknown.
 - Parent(s) is mentally or physically unable to sign.

Note: A parenthetical or attached note indicating why the FAA or counselor has signed on behalf of the parent is required for this to be considered a valid signature.

Do not include any other documentation with the mailed signature page unless noted above.

SOURCE: ifap.ed.gov

Submitted Without Signatures

OPTION 2

If you sign using option 2, your parent's signature status show **Submit Without Signatures**

Once Federal Student Aid receives your signature page, the processor will match the electronic application they received from you with the signature page

After they match it, your FAFSA process will be complete

Log in to check your signature status to see if the signature status changes. If 2 weeks pass and nothing changes, you may want to send another signature page in the mail as your other signature page may be lost in the mail

The screenshot displays the 'Signature Status' page of the FAFSA application. At the top, a progress bar shows the following steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information, Sign & Submit, and Confirmation. The first five steps are marked with green checkmarks, while 'Sign & Submit' is marked with a pencil icon.

A central information box contains the following text:

- i** You have chosen to submit your FAFSA without all required signatures. If you continue, your application will not be complete.
- Your FAFSA must be signed before your school can determine your eligibility for federal student aid. The fastest way to sign a FAFSA is electronically using an FSA ID. Click **choose another way to sign** below to sign with an FSA ID. [Click here for help signing with your FSA ID.](#)
- To submit without signature(s), click **Submit My FAFSA Now**.

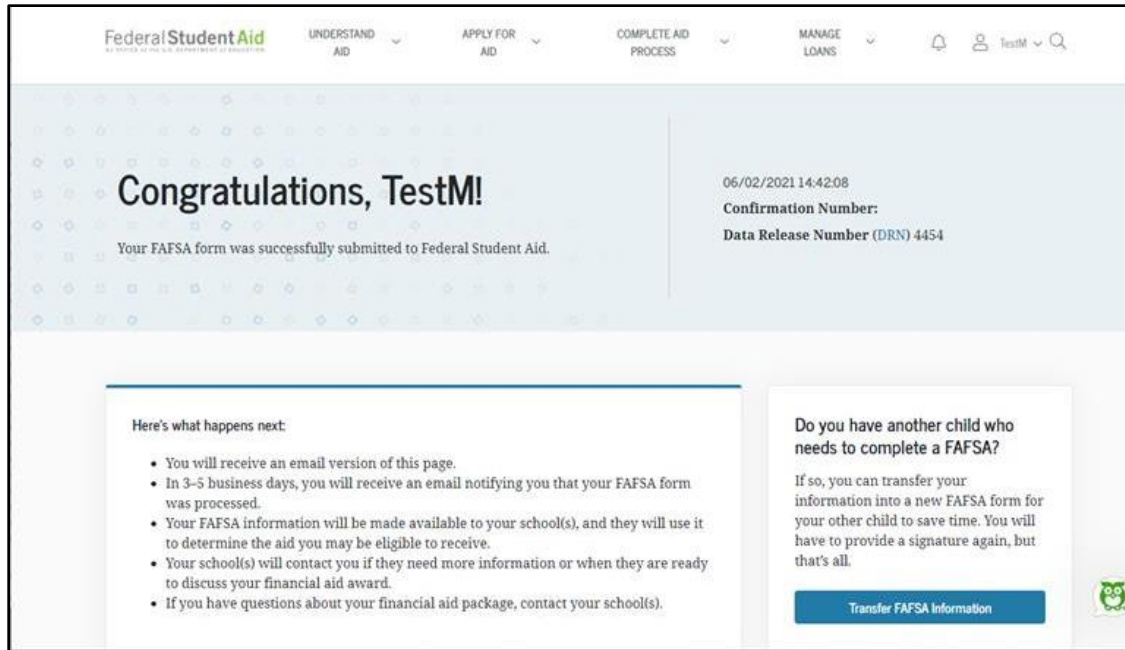
Below this box are two panels for signature status:

- Student Selected Signature Option**
 - Social Security Number: XXX-XX-6123
 - Last Name: **Dependent**
 - Date of Birth: 02/09/1999
 - Signature Status: **Submit Without Signatures**
 - [choose another way to sign](#)
- Parent Selected Signature Option**
 - Social Security Number: XXX-XX-4644
 - Last Name: **Student**
 - Date of Birth: 12/30/1983
 - Signature Status: **Submit Without Signatures** (highlighted with a red box)
 - [choose another way to sign](#)

At the bottom, there are two buttons: **PREVIOUS** and **SUBMIT MY FAFSA NOW**.

Confirmation Page

Once you reach the confirmation page, your FAFSA was successfully submitted to Federal Student Aid



The screenshot shows the Federal Student Aid Confirmation Page. At the top, there is a navigation bar with links: UNDERSTAND AID, APPLY FOR AID, COMPLETE AID PROCESS, and MANAGE LOANS. The main heading is "Congratulations, TestM!" followed by the message "Your FAFSA form was successfully submitted to Federal Student Aid." To the right, it displays the date "06/02/2021 14:42:08", the "Confirmation Number:", and the "Data Release Number (DRN) 4454". Below this, there are two columns of information. The left column, titled "Here's what happens next:", lists four bullet points: 1. You will receive an email version of this page. 2. In 3-5 business days, you will receive an email notifying you that your FAFSA form was processed. 3. Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive. 4. Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award. 5. If you have questions about your financial aid package, contact your school(s). The right column, titled "Do you have another child who needs to complete a FAFSA?", explains that if so, you can transfer your information into a new FAFSA form for your other child to save time, and includes a "Transfer FAFSA Information" button.

Federal Student Aid

UNDERSTAND AID | APPLY FOR AID | COMPLETE AID PROCESS | MANAGE LOANS

Congratulations, TestM!

Your FAFSA form was successfully submitted to Federal Student Aid.

06/02/2021 14:42:08
Confirmation Number:
Data Release Number (DRN) 4454

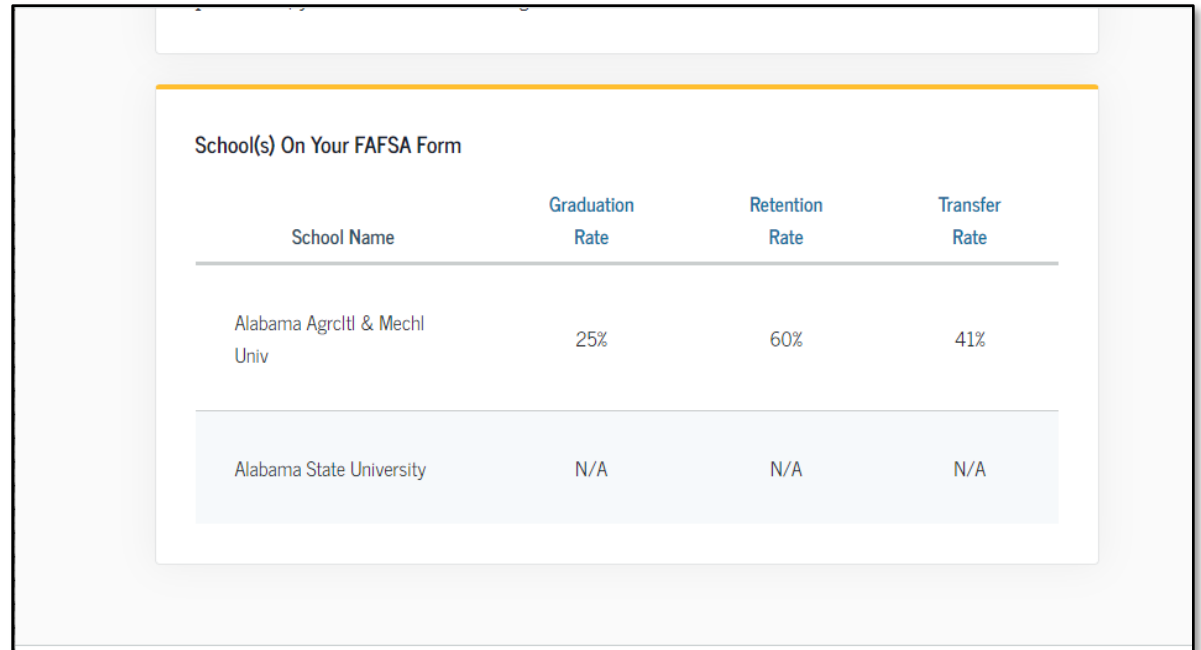
Here's what happens next:

- You will receive an email version of this page.
- In 3-5 business days, you will receive an email notifying you that your FAFSA form was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

Do you have another child who needs to complete a FAFSA?

If so, you can transfer your information into a new FAFSA form for your other child to save time. You will have to provide a signature again, but that's all.

[Transfer FAFSA Information](#)



The screenshot shows a table titled "School(s) On Your FAFSA Form". The table has four columns: School Name, Graduation Rate, Retention Rate, and Transfer Rate. There are two rows of data. The first row is for "Alabama Agrcltl & Mechl Univ" with a Graduation Rate of 25%, a Retention Rate of 60%, and a Transfer Rate of 41%. The second row is for "Alabama State University" with a Graduation Rate of N/A, a Retention Rate of N/A, and a Transfer Rate of N/A.

School Name	Graduation Rate	Retention Rate	Transfer Rate
Alabama Agrcltl & Mechl Univ	25%	60%	41%
Alabama State University	N/A	N/A	N/A

What's Next?

1. Get your Student Aid Report

- Within 3-7 days, your application will be processed
- Review your answers for accuracy
- Make corrections if necessary
- Provide missing signatures if necessary
- Request tax transcript from IRS
- If you don't receive your Student Aid Report, it is likely that you may have not submitted your FAFSA

2. Contact your financial aid office

- There may be additional paperwork you need to complete
- Check your email and student portal regularly. Respond promptly to any requests.
- Prepare petitions and gather documentation if you fall under special circumstances (See our special circumstances hand out)
- Consider appealing if you have special circumstances.

3. Reapply every year in October