



Gifting Stock to the College Success Foundation

Let your donor relationship manager know that you are about to complete the transaction, and then send the following sample letter to your broker:

Date / /

Dear _____:

I, _____, wish to donate _____ shares of _____ stock held in my _____ account, # _____ to the College Success Foundation. Please transfer _____ shares to the College Success Foundation brokerage account as follows:

COLLEGE SUCCESS FOUNDATION
DTC# 0062
Account # 27281800

Receiving Firm Contact:
Vanguard Institutional Advisory Services
P.O. Box 982901
El Paso, TX 79998-2901
480-713-8313

The College Success Foundation Tax ID number: 91-2036088

This donation represents my gift to College Success Foundation. I would like my donations to be directed to be used for (e.g., unrestricted use, scholarship, etc.). **Please forward my name with the stock transfer to the College Success Foundation for gift verification purposes.** If you have any questions about this donation, please call me at (____) _____.

Sincerely,

Donor's Signature